

Meat Market Report

08/04/19 - 14/04/19

Week

15



**An Roinn Talmhaíochta,
Bia agus Mara**

Department of Agriculture,
Food and the Marine

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+
Steers	395.0	393.2	384.6	385.5	366.4	370.6	343.2
Heifers	412.5	410.7	397.8	397.4	379.4	379.7	344.7
Young Bulls	368.4	367.8	356.6	350.6	337.5	340.7	327.7
Cows			309.1	310.1	285.0	285.6	274.8

Liveweight Prices

*Bull Calf Average Price	€133.2 per head (Excluding VAT)
**Young Store Average Price	€218.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€194.0 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

35,245 cattle slaughtered this week, of which steers were 12,419 (35%), heifers 10,723 (30%), young bulls 4,585 (13%) and cows 6,239 (18%). Total YTD slaughter is 530,059 compared to 495,115 in 2018, a 7% increase.

Live Trade

15,152 cattle were exported in the week commencing 01/04/2019*; 14,163 to EU (Except NI). Live exports for 2019 amount to 122,165 compared to 89,274 in 2018, up 37% on 2018 levels.

*This data is provisional and subject to revision.

The next meeting of the Management Committee for the Common Organisation of Agricultural Markets (Animal Products Sector) is 17th April 2019

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MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

The Grade E Pig price for week commencing 08/04/2019 was €147.90 per 100Kg compared to €139.23 in the same week last year, which represents a 1.1% increase.

Slaughtering

63,320 pigs were slaughtered in week 15 of which 1,797 were sows. The cumulative figure for pig slaughterings in 2019 is 995,822 which is up 2% against the same point last year.

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The national average price for the week commencing 08/04/2019 was €514.28 per 100Kg, a decrease of 12% over the same week last year.

Slaughtering

56,811 sheep were slaughtered at sheep export premises the week commencing 08/04/2019, compared to 48,560 in the same week of 2018. Sheep slaughterings for 2019 are 12% down on 2018 at 667,372 head.

Live Trade

Total live exports to European Countries stood at 20,769 head to the end of 2018.

Poultry

Slaughtering

Cumulative poultry slaughterings for 2019* stand at 30,558,985 birds at the end of week 15, up 10% compared to the same period last year.

*Latest Figures are provisional and subject to change

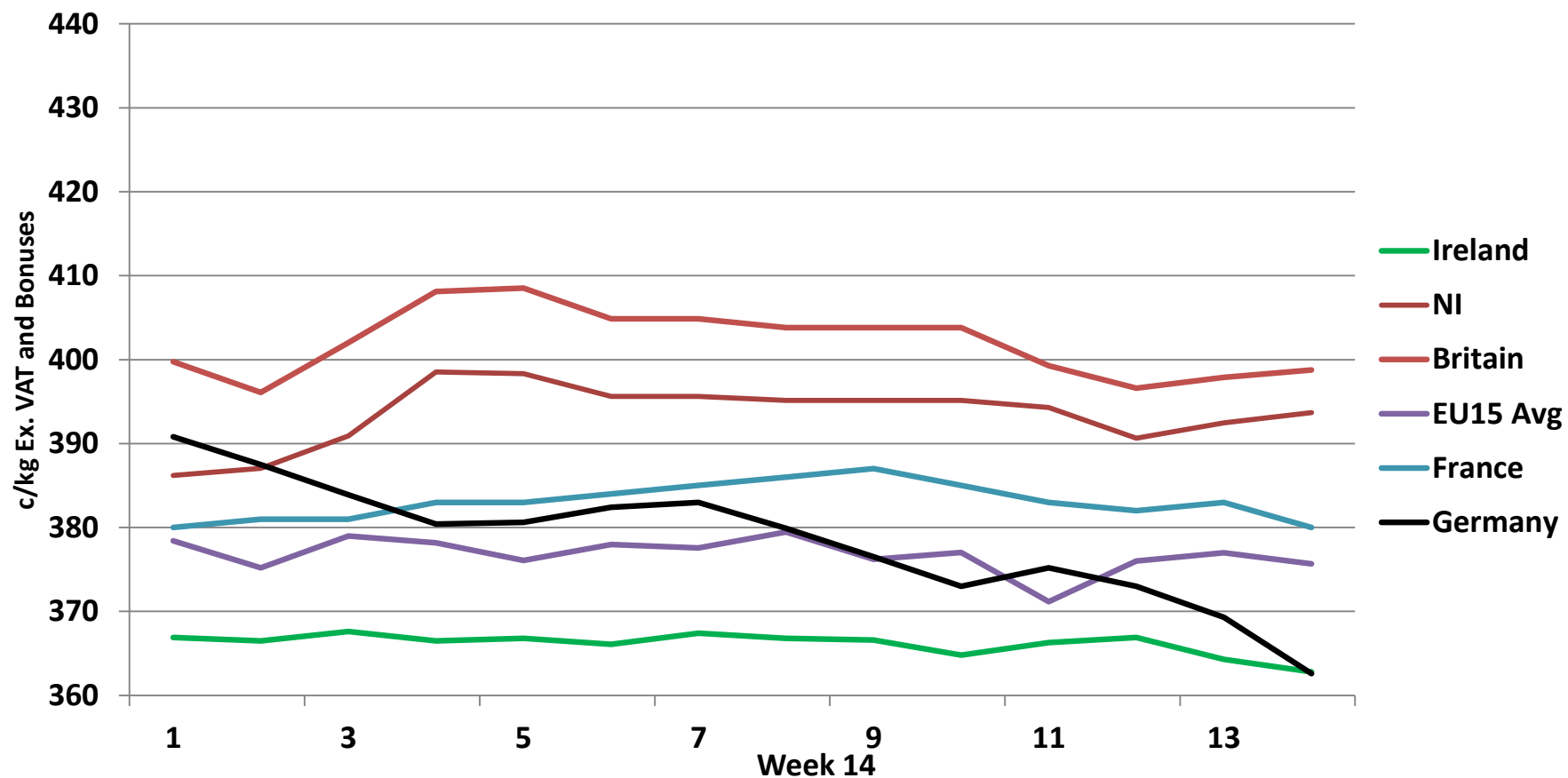
Dead Weight Prices	W/C	W/C	Same week 2018	% change prev week	% change 2018
	08/04/19	01/04/19	09/04/18		
Steers (R3) (c/kg)	364.9	362.9	393.1	0.5%	-7.2%
Heifers (R3) (c/kg)	377.5	375.8	406.2	0.4%	-7.1%
Young Bulls (U3) (c/kg)	349.5	347.0	398.4	0.7%	-12.3%
Cows (04) (c/kg)	271.0	269.7	333.1	0.5%	-18.7%

Live Weight Prices	W/C	W/C	Same week 2017	% change previous week	% change 2018
	08/04/19	01/04/19	09/04/18		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	189	189	209	0.0%	-9.6%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	199	199	213	0.0%	-6.6%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	218	218	234	0.0%	-6.8%
Bull Calf (€/head) Dairy	103.2	103.2	130.3	0.0%	-20.8%
Bull Calf (€/head) Beef	163.1	163.1	196.7	0.0%	-17.1%
Bull Calf (€/head) Average	133.2	133.2	163.5	0.0%	-18.6%

Slaughter Figures	% of weekly figures	W/C	Same week 2018	Year to Date		Change 2019 v 2018	
		08-Apr-19		2019	2018	Head	%
Steers	35.2%	12,419	12,542	170,876	168,808	2,068	1.2%
Cows	17.7%	6,239	8,344	104,390	103,434	956	0.9%
Heifers	30.4%	10,723	9,830	162,796	145,228	17,568	12.1%
Young Bulls	13.0%	4,585	3,275	82,562	69,276	13,286	19.2%
Mature Bulls	3.6%	1,279	705	9,435	8,369	1,066	12.7%
Total	100%	35,245	34,696	530,059	495,115	34,944	7.1%

Live Exports	W/C	Same week	W/C	Year to Date		Change 2019 v 2018	
	1-Apr-19	2018	25-Mar-19	2019	2018	Head	%
Northern Ireland	989	465	909	8,786	4,291	4,495	105%
EU Except NI	14,163	9,583	15,573	111,304	80,491	30,813	38%
Third Countries	0	0	1,872	2,075	4,492	-2,417	-
Total	15,152	10,048	18,354	122,165	89,274	32,891	37%

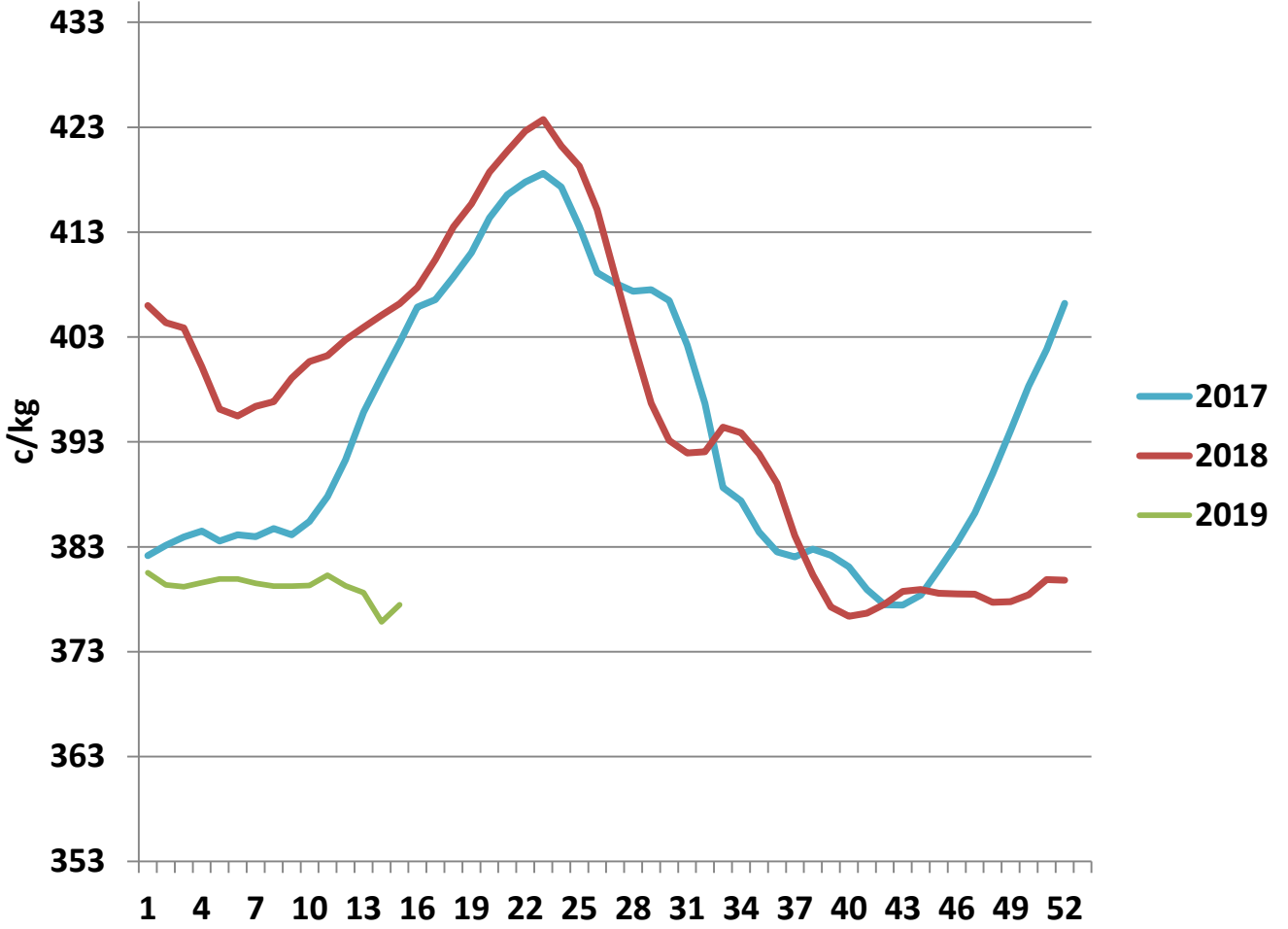
Irish Deadweight Cattle Prices vs Selected Other Markets, 2019



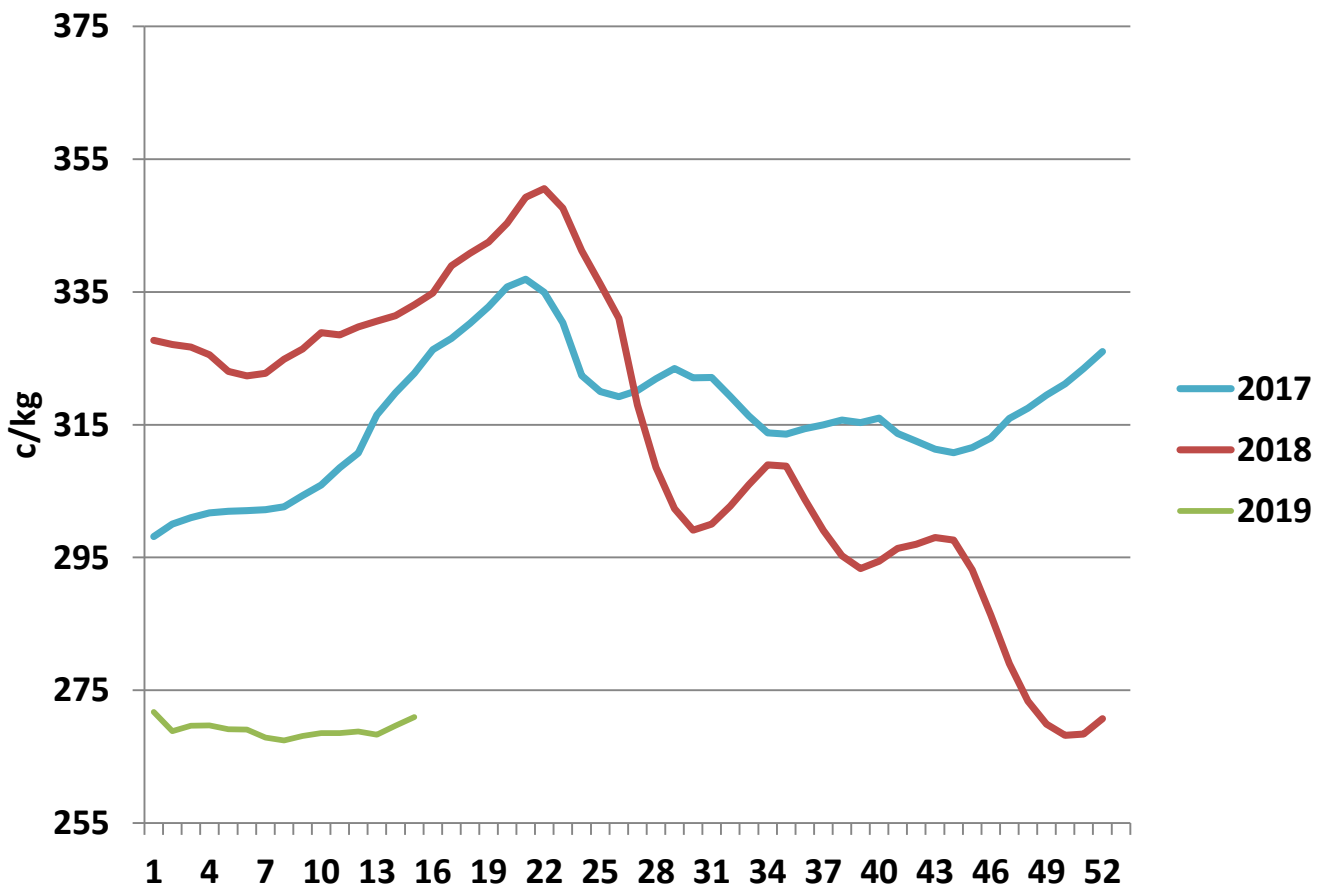
Livestock Pricing

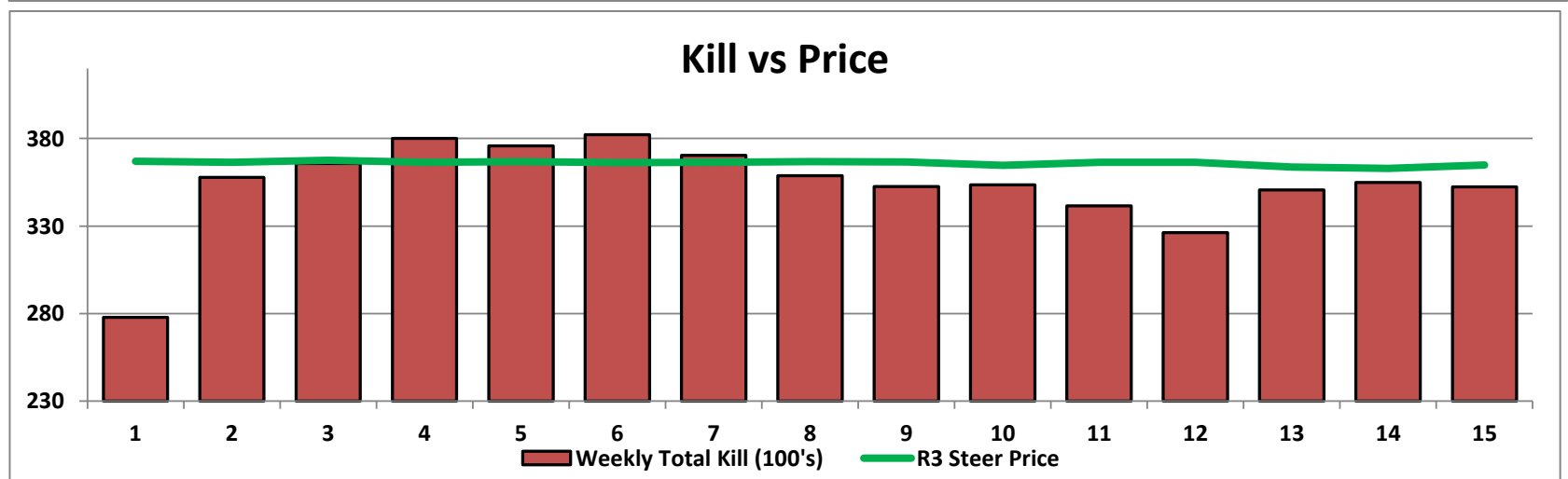
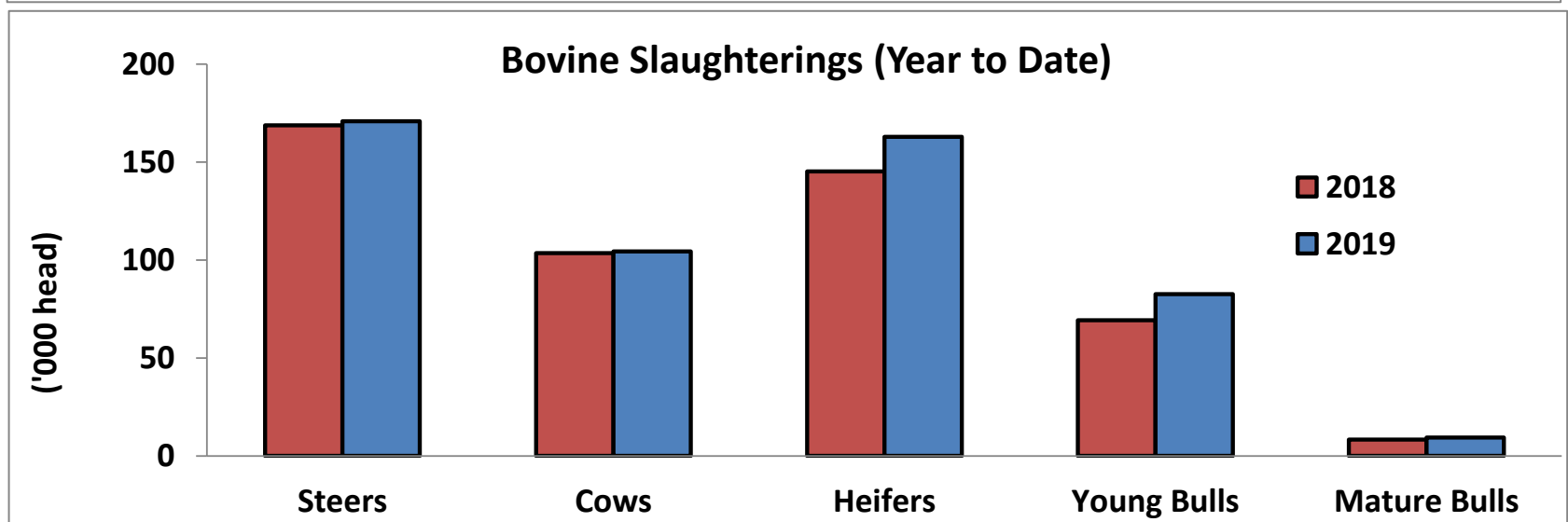
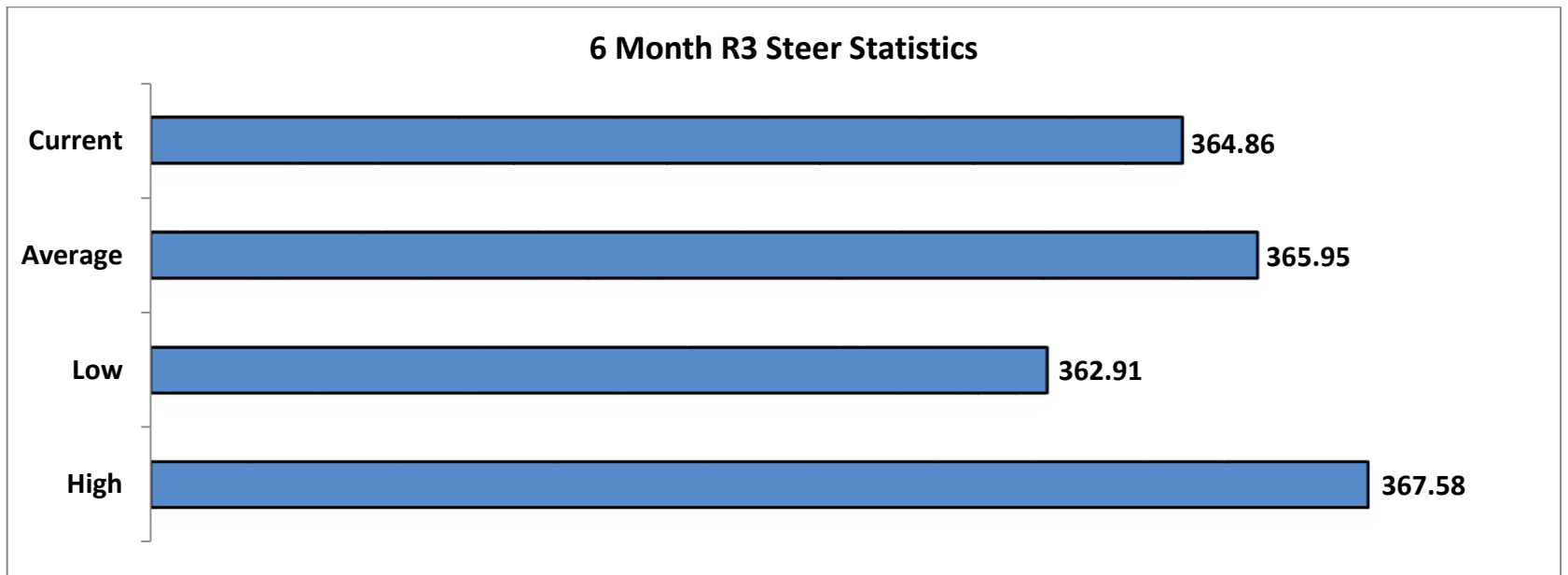
	Ireland	NI	Britain	EU 15 Average	France	Germany
W/C 01/04/19	362.8	393.68	398.78	375.68	380	362.6

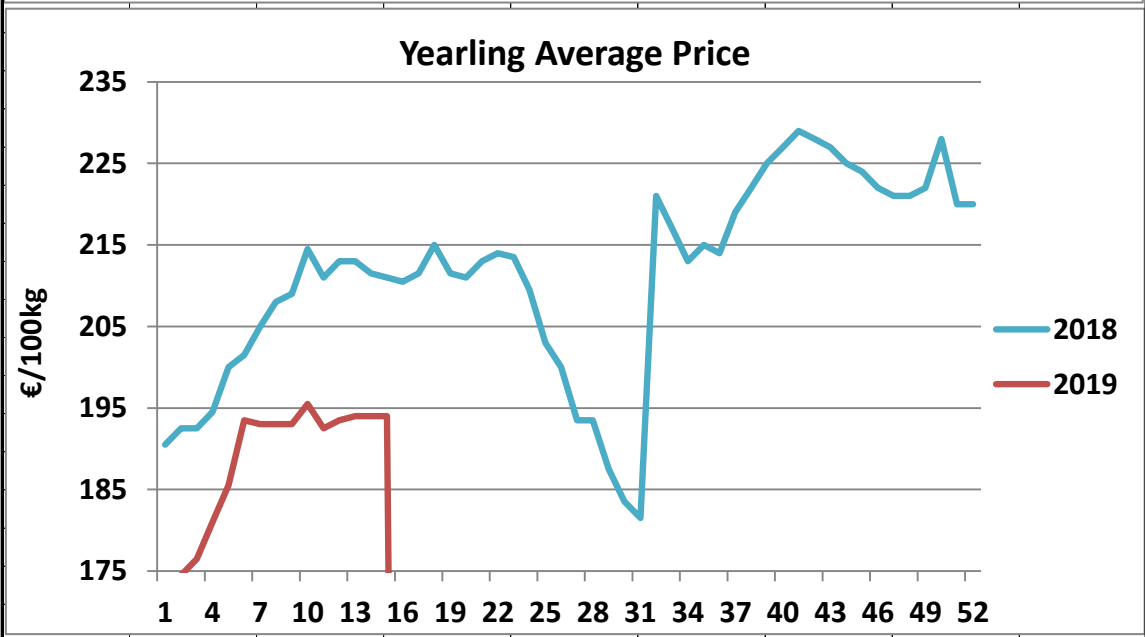
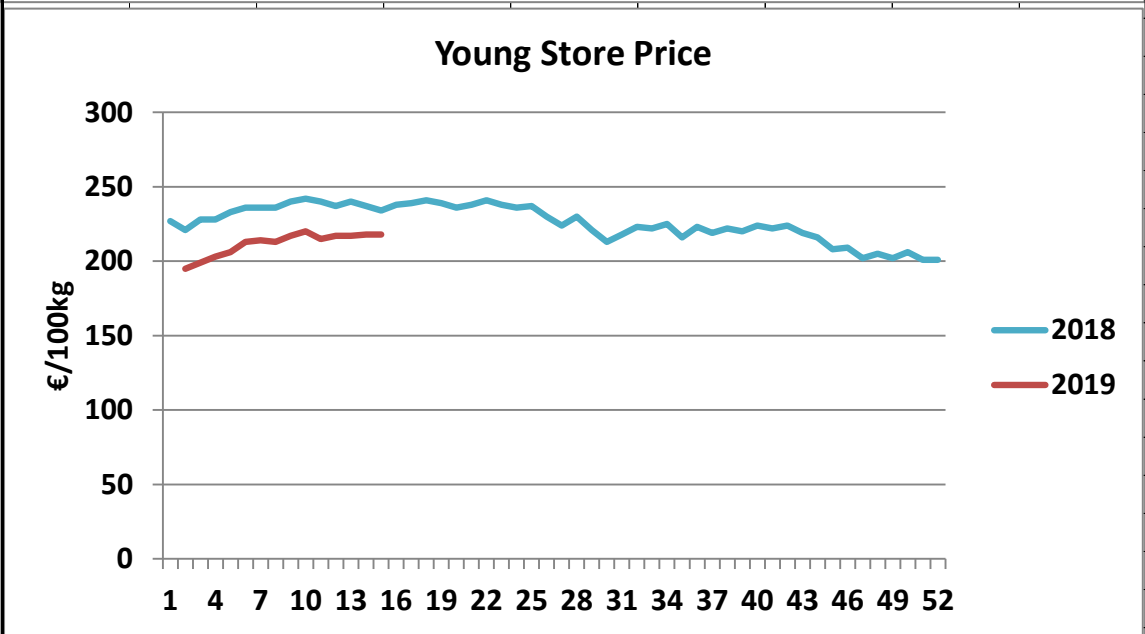
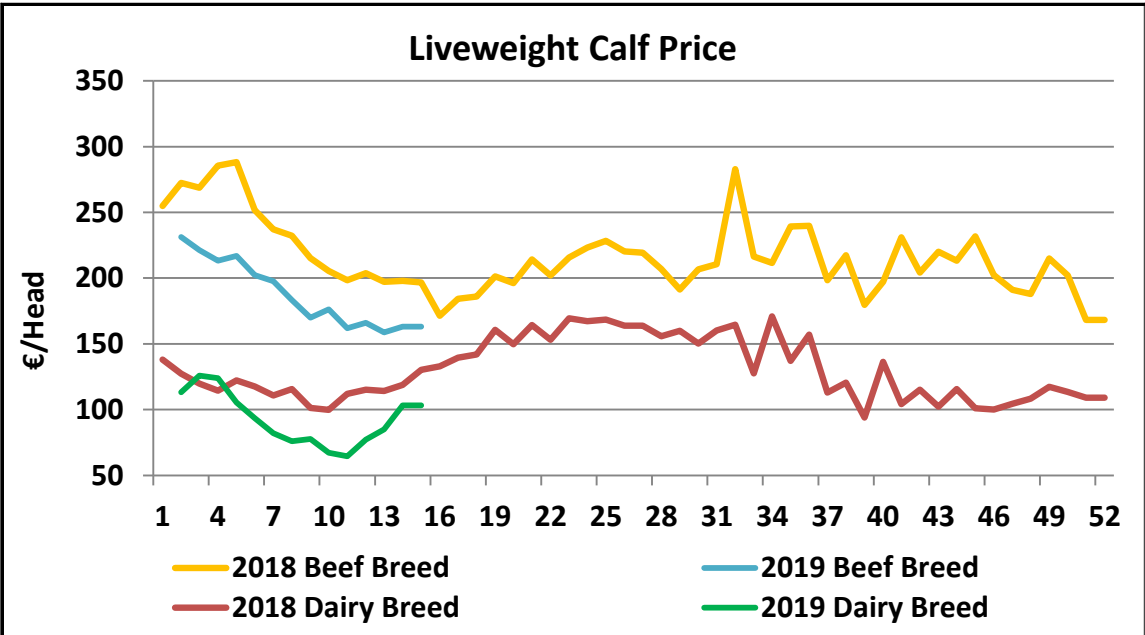
R3 Heifer prices ex. VAT



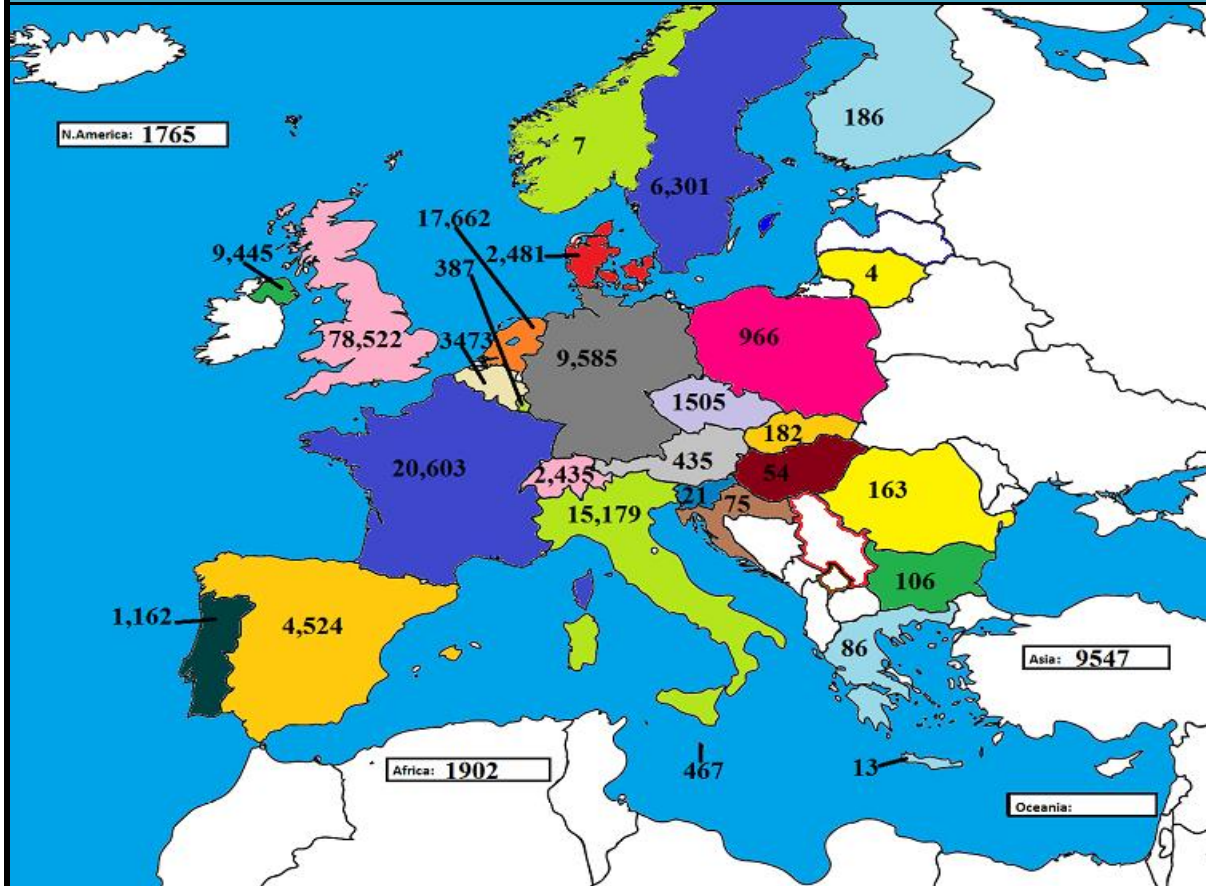
O4 Cow prices ex. VAT



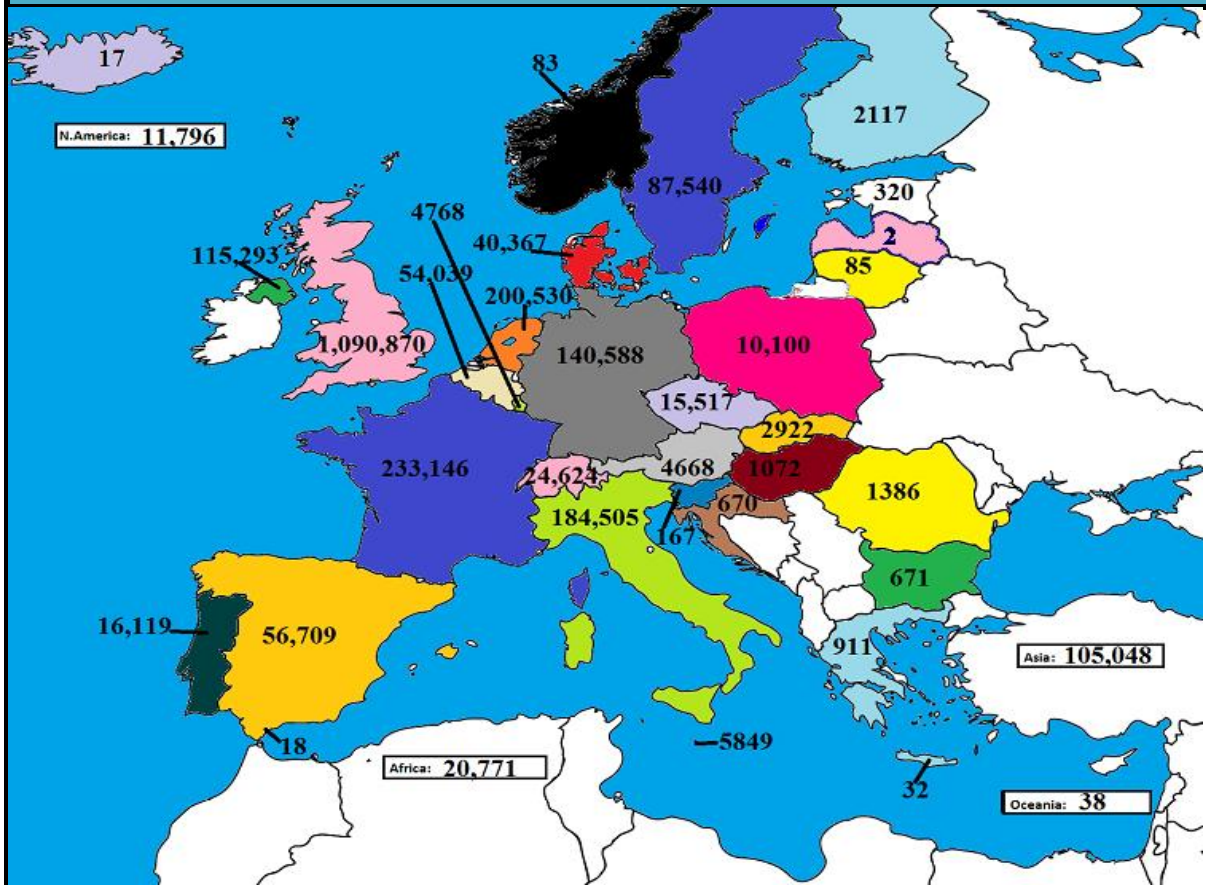




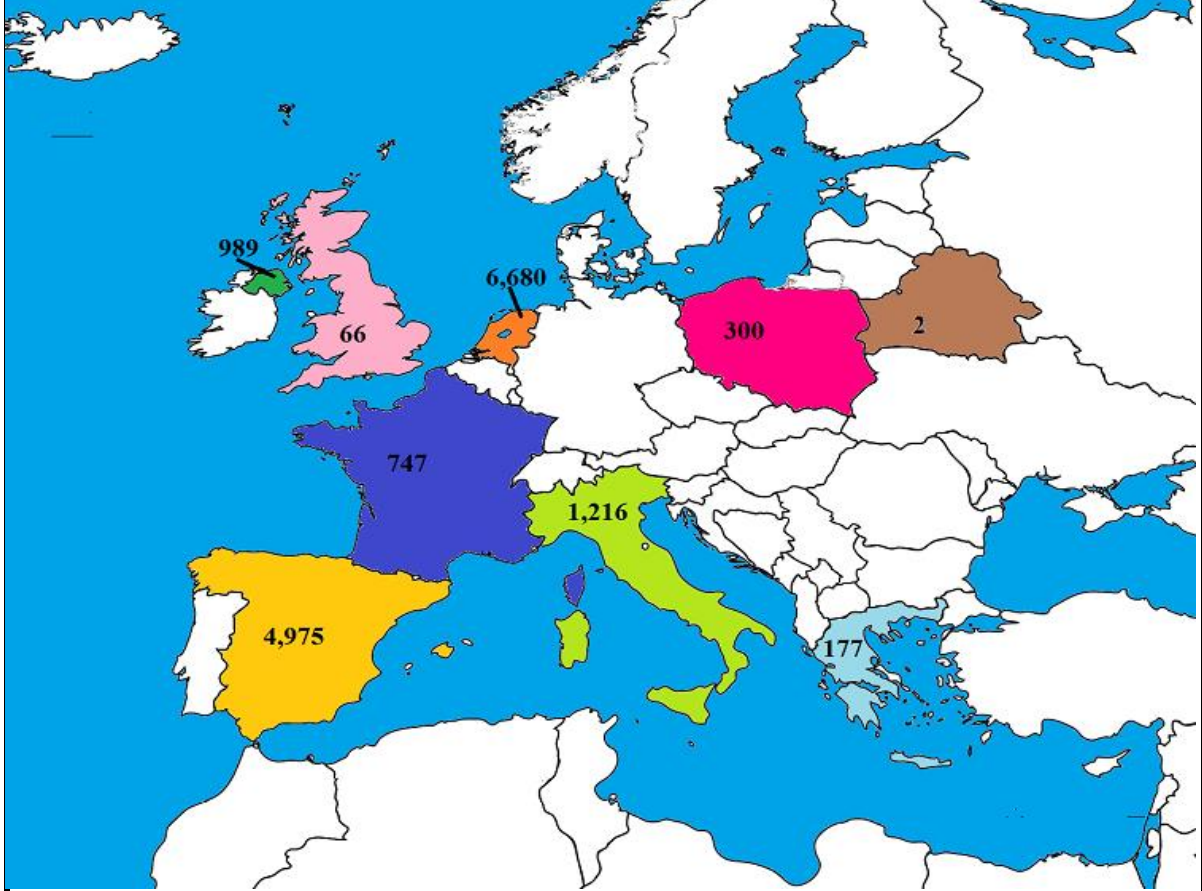
February 2019 Beef exports, €000 (CSO figures)



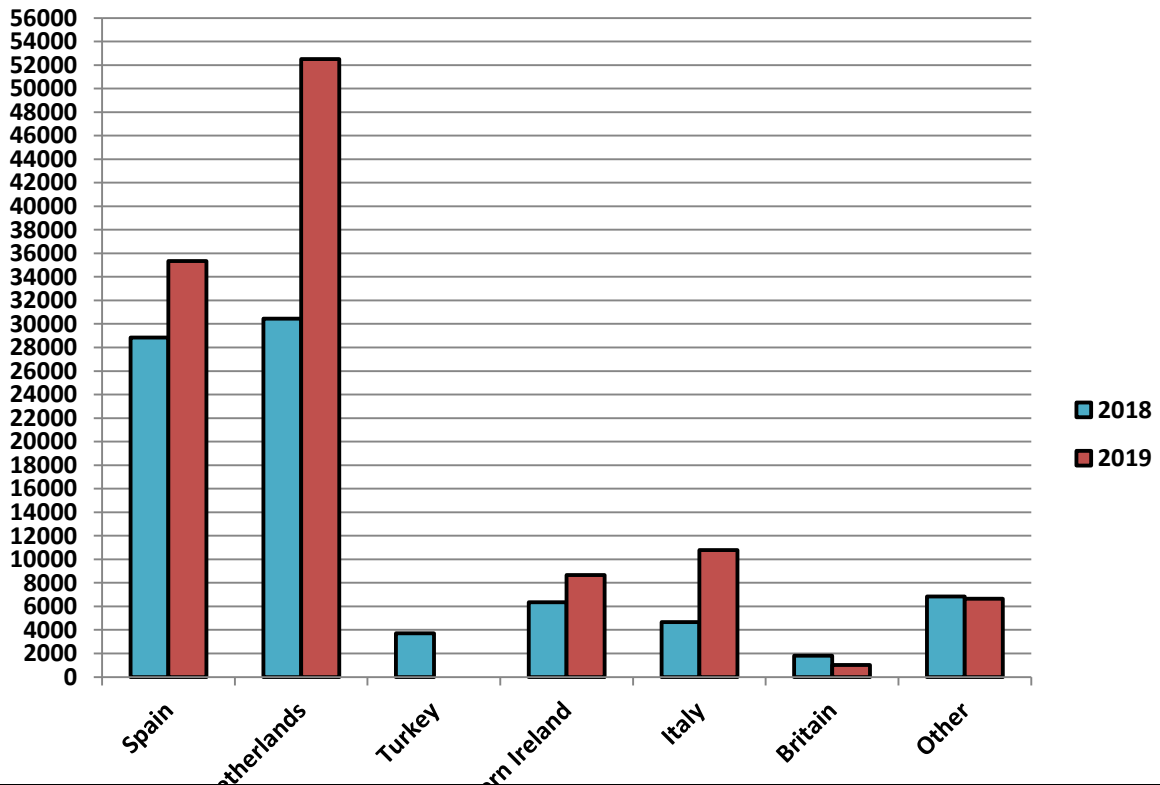
Cumulative beef exports to Dec 2018, €000 (CSO figures)

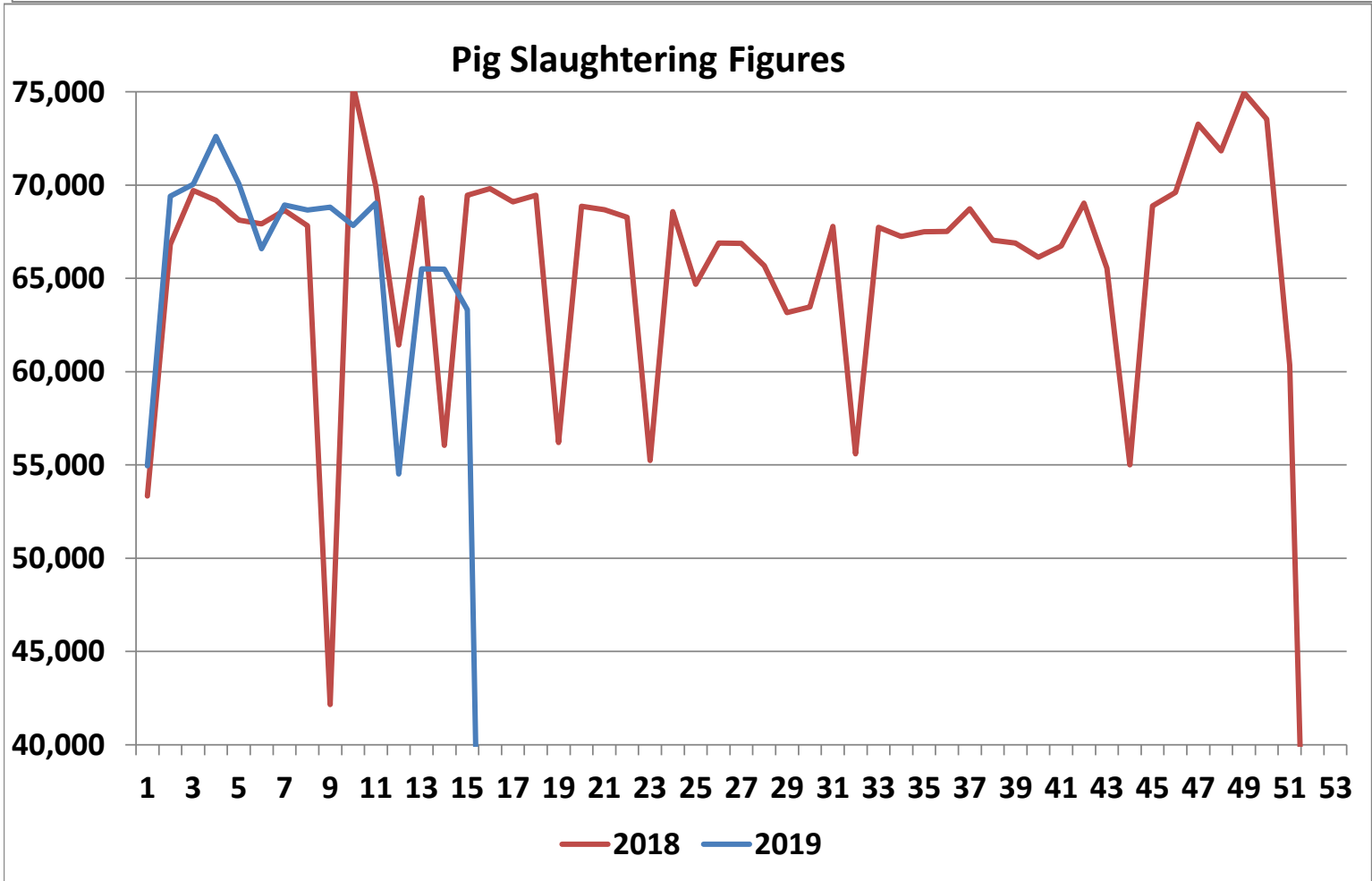
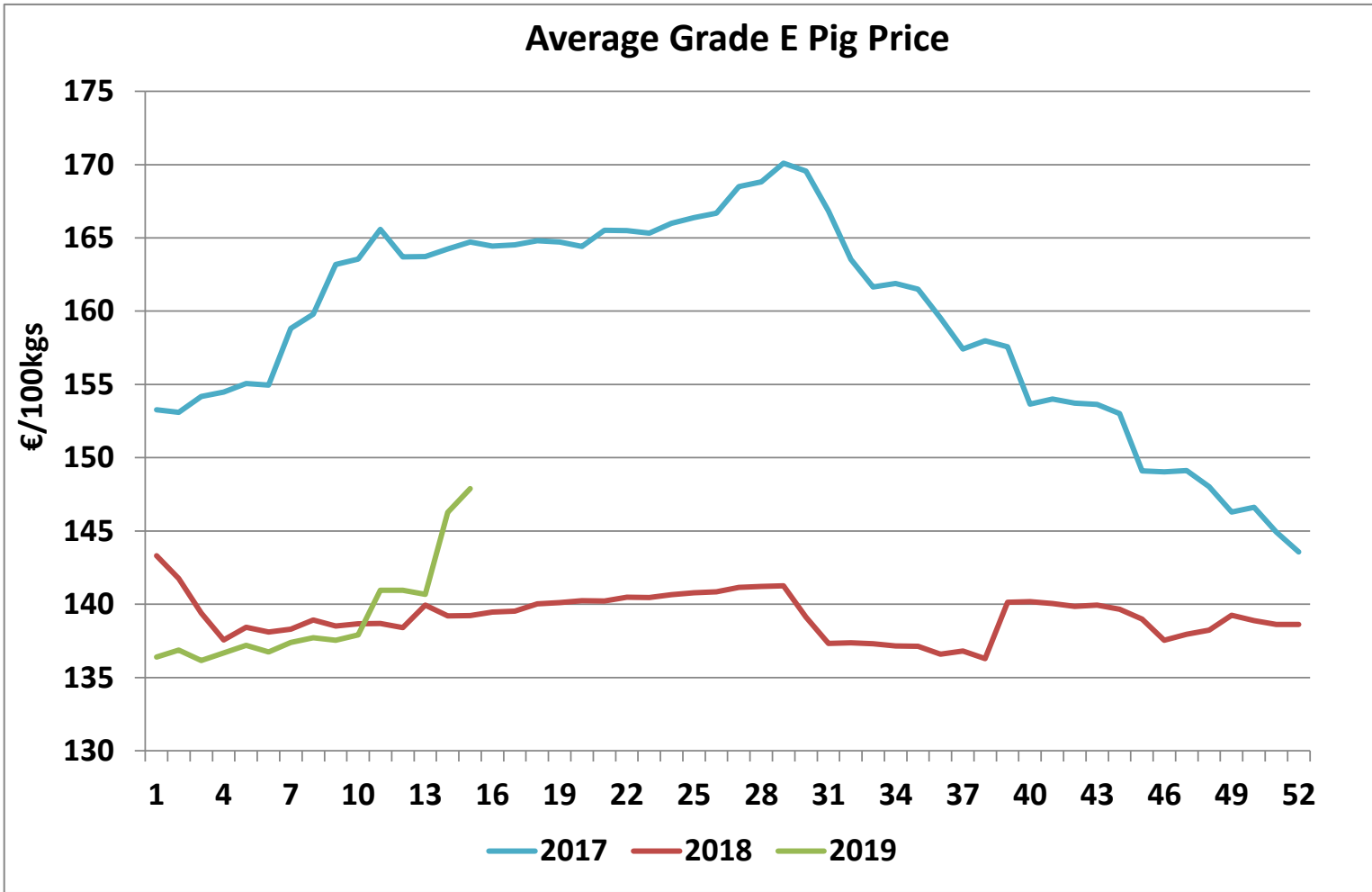


Cattle exported, w/c 01/04/19



Cumulative cattle export figures, 2019





Sheepmeat Information for Week 15 08.04.2019 - 14.04.2019

Irish Prices €/100 kg	2019	2018	Change
Ave Factory Price	544.08	593.06	-8.3%
Ave Mart Price	444.75	562.29	-20.9%
National Ave Price	514.28	583.83	-11.9%
YTD Ave	484.03	493.32	-1.9%

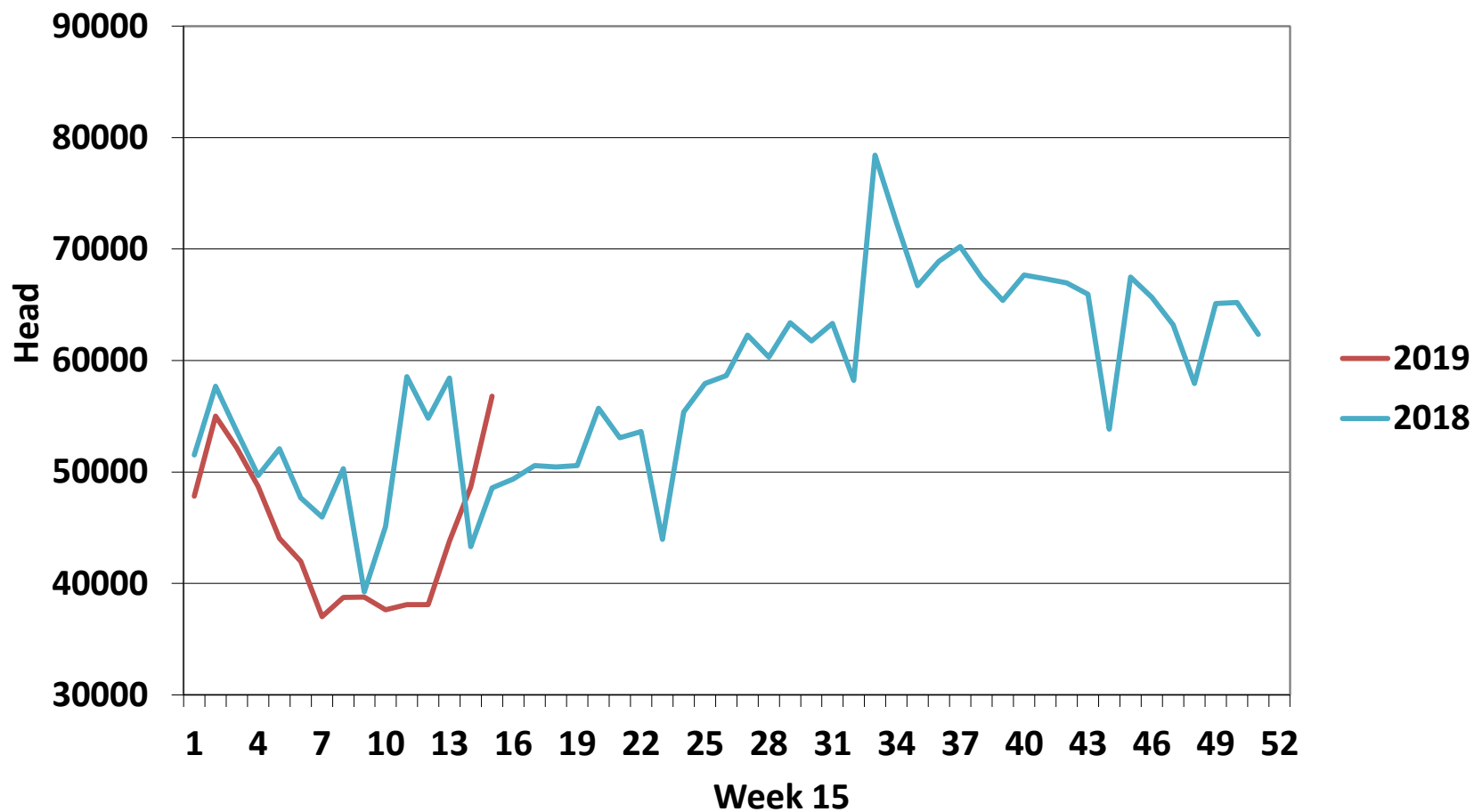
Slaughterings	2019	2018	Change
Weekly	56,811	48,560	17%
YTD	667,372	756,582	-12%

EU Market Rates Heavy Lambs	€/100kg	% of Community Price
Belgium	536.3	99%
Denmark	467.0	86%
Germany	550.7	102%
Spain	537.8	99%
France	639.0	118%
Croatia	569.9	105%
Ireland	514.3	95%
Italy	540.0	100%
Cyprus	472.0	87%
Latvia	400.9	74%
Lithuania	315.2	58%
Netherlands	532.3	98%
Austria	570.0	105%
Poland	453.5	84%
Romania	212.2	39%
Finland	361.8	67%
Sweden	528.3	98%
Northern Ireland	523.0	97%
Great Britain	532.1	98%
United Kingdom	531.4	98%
Community	540.8	100%

**REPORT ON SLAUGHTERING AT SHEEP EXPORT PREMISES
WEEK 15**

CATEGORY	2019		2018		DIFFERENCE	
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative
Lambs/Hoggets	43,733	541,923	37,828	633,689	5905	- 91,766
Spring Lambs	6,560	20,762	1,651	6,335	4,909	14,427
Ewes and Rams	6,518	104,684	9,081	116,520	-2,563	- 11,836
Light Lambs	-	3	-	38	0	- 35
TOTAL	56,811	667,372	48,560	756,582	8,251	-89,210

Weekly Sheep Slaughtering



Ave. Price €/100 kg for Sheepmeat

