

Meat Market Report

05/08/19 - 11/08/19

Week

32



**An Roinn Talmhaíochta,
Bia agus Mara**

Department of Agriculture,
Food and the Marine

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

| | U3 | U4 | R3 | R4 | O3 | O4 | P+ |
|-------------|-------|-------|-------|-------|-------|-------|-------|
| Steers | 375.7 | 376.5 | 364.1 | 365.3 | 345.7 | 346.0 | 321.6 |
| Heifers | 390.5 | 386.6 | 375.4 | 372.8 | 361.4 | 357.1 | 330.5 |
| Young Bulls | 370.4 | 380.5 | 360.2 | 355.6 | 331.7 | 332.1 | 320.5 |
| Cows | | | 318.2 | 316.4 | 298.0 | 300.4 | 290.9 |

Liveweight Prices

| | |
|-----------------------------------|----------------------------------|
| *Bull Calf Average Price | €184.3 per head (Excluding VAT) |
| **Young Store Average Price | €202.0 per 100kg (Excluding VAT) |
| ***Yearling (male & female) Price | €184.0 per 100kg (Excluding VAT) |

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

15,042 cattle slaughtered this week, of which steers were 6,184 (41%), heifers 4,239 (28%), young bulls 1,473 (10%) and cows 2,736 (18%). Total YTD slaughter is 1,074,773 compared to 1,055,755 in 2018, a 2% increase.

Live Trade

1,814 cattle were exported in the week commencing 05/08/2019*; 1,151 to EU (Except NI). Live exports for 2019 amount to 238,418 compared to 193,055 in 2018, up 23% on 2018 levels.

*This data is provisional and subject to revision.

The next meeting of the Management Committee for the Common Organisation of Agricultural Markets (Animal Products Sector) is 29th August 2019

CONTENTS:

Page 2: Market Summary Beef
 Page 3: Market Summary Other Meats
 Page 4: Beef Price and Slaughter Summary
 Page 5: Comparative Beef Prices
 Page 6: Steer and Young Bull Price
 Page 7: Heifer and Cow Graphs
 Page 8: Price and Slaughter Graphs
 Page 9: Liveweight Beef Graphs

Page 10: Beef Export Maps
 Page 11: Beef Export Info
 Page 12: Pig price and slaughter graphs
 Page 13: Sheep prices and slaughter
 Page 15: Sheep price and slaughter graphs

MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

The Grade E Pig price for week commencing 05/08/2019 was €171.00 per 100Kg compared to €137.37 in the same week last year, which represents a 24% increase.

Slaughtering

57,195 pigs were slaughtered in week 32 of which 1,388 were sows. The cumulative figure for pig slaughterings in 2019 is 2,074,363 which is level with the same point last year.

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The national average price for the week commencing 05/08/2019 was €435.39 per 100Kg, a decrease of 2.2% over the same week last year.

Slaughtering

50,555 sheep were slaughtered at sheep export premises the week commencing 05/08/2019, compared to 58,209 in the same week of 2018. Sheep slaughterings for 2019 are 6% down on 2018 at 1,594,978 head.

Live Trade

Total live exports to European Countries stood at 20,769 head to the end of 2018.

Poultry

Slaughtering

Cumulative poultry slaughterings for 2019* stand at 62,972,648 birds at the end of week 31, up 8% compared to the same period last year.

*Latest Figures are provisional and subject to change

| Dead Weight Prices | W/C | W/C | Same week 2018 | % change prev week | % change 2018 |
|-------------------------|----------|----------|----------------|--------------------|---------------|
| | 05/08/19 | 29/07/19 | 06/08/18 | | |
| Steers (R3) (c/kg) | 345.5 | 345.4 | 381.9 | 0.0% | -9.5% |
| Heifers (R3) (c/kg) | 356.2 | 356.5 | 392.1 | -0.1% | -9.1% |
| Young Bulls (U3) (c/kg) | 351.4 | 351.9 | 389.1 | -0.1% | -9.7% |
| Cows (04) (c/kg) | 285.0 | 281.1 | 302.8 | 1.4% | -5.9% |

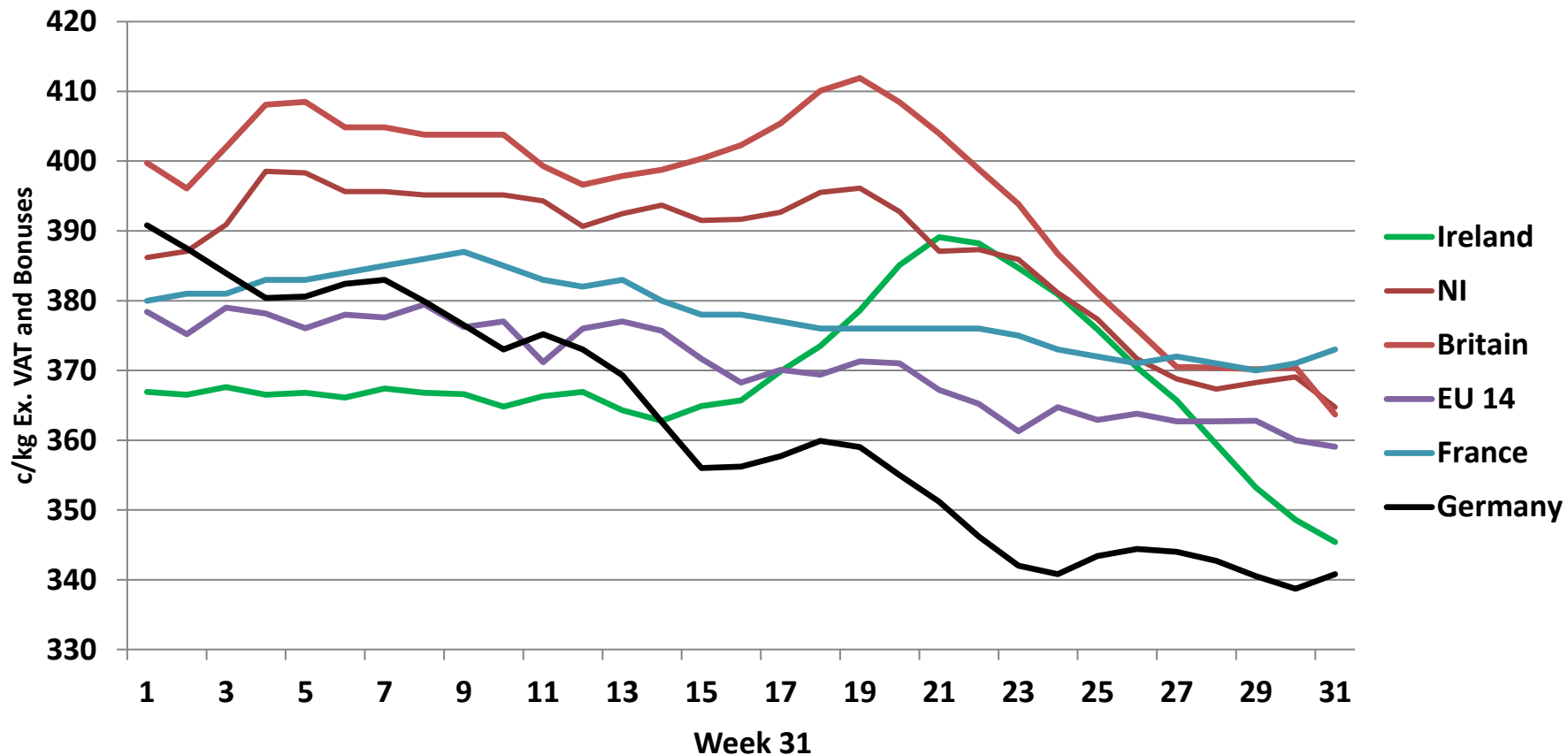
| Live Weight Prices | W/C | W/C | Same week 2018 | % change previous week | % change 2018 |
|--|----------|----------|----------------|------------------------|---------------|
| | 05/08/19 | 29/07/19 | 06/08/18 | | |
| Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg) | 183 | 174 | 185 | 5.2% | -1.1% |
| Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg) | 185 | 184 | 194 | 0.5% | -4.6% |
| Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg) | 202 | 199 | 223 | 1.5% | -9.4% |
| Bull Calf (€/head) Dairy | 145.6 | 140.3 | 164.5 | 3.8% | -11.4% |
| Bull Calf (€/head) Beef | 222.9 | 201.5 | 282.9 | 10.7% | -21.2% |
| Bull Calf (€/head) Average | 184.3 | 170.9 | 223.7 | 7.8% | -17.6% |

| Slaughter Figures | % of weekly figures | W/C | Same week 2018 | Year to Date | | Change 2019 v 2018 | |
|-------------------|---------------------|---------------|----------------|------------------|------------------|--------------------|-------------|
| | | 05-Aug-19 | | 2019 | 2018 | Head | % |
| Steers | 41.1% | 6,184 | 13,553 | 355,093 | 372,509 | -17,416 | -4.7% |
| Cows | 18.2% | 2,736 | 6,981 | 225,041 | 236,032 | -10,991 | -4.7% |
| Heifers | 28.2% | 4,239 | 7,510 | 318,047 | 291,982 | 26,065 | 8.9% |
| Young Bulls | 9.8% | 1,473 | 2,737 | 152,075 | 135,472 | 16,603 | 12.3% |
| Mature Bulls | 2.7% | 410 | 706 | 24,517 | 19,760 | 4,757 | 24.1% |
| Total | 100% | 15,042 | 31,487 | 1,074,773 | 1,055,755 | 19,018 | 1.8% |

821

| Live Exports | W/C | Same week | W/C | Year to Date | | Change 2019 v 2018 | |
|--------------------|----------------|--------------|--------------|-------------------------|----------------|--------------------|------------|
| | 5-Aug-19 | 2018 | 29-Jul-19 | 2019 | 2018 | Head | % |
| Northern Ireland | 663 | 134 | 543 | 20,337 | 10,283 | 10,054 | 98% |
| EU Except NI | 1,151 | 1,378 | 783 | 210,182 | 168,111 | 42,071 | 25% |
| Third Countries | 0 | 552 | 0 | 7,899 | 14,661 | -6,762 | - |
| Total | 1,814 | 2,064 | 1,326 | 238,418 | 193,055 | 45,363 | 23% |
| Calves YTD: | 190,485 | | | Adult YTD:Cattle | | 47,804 | |

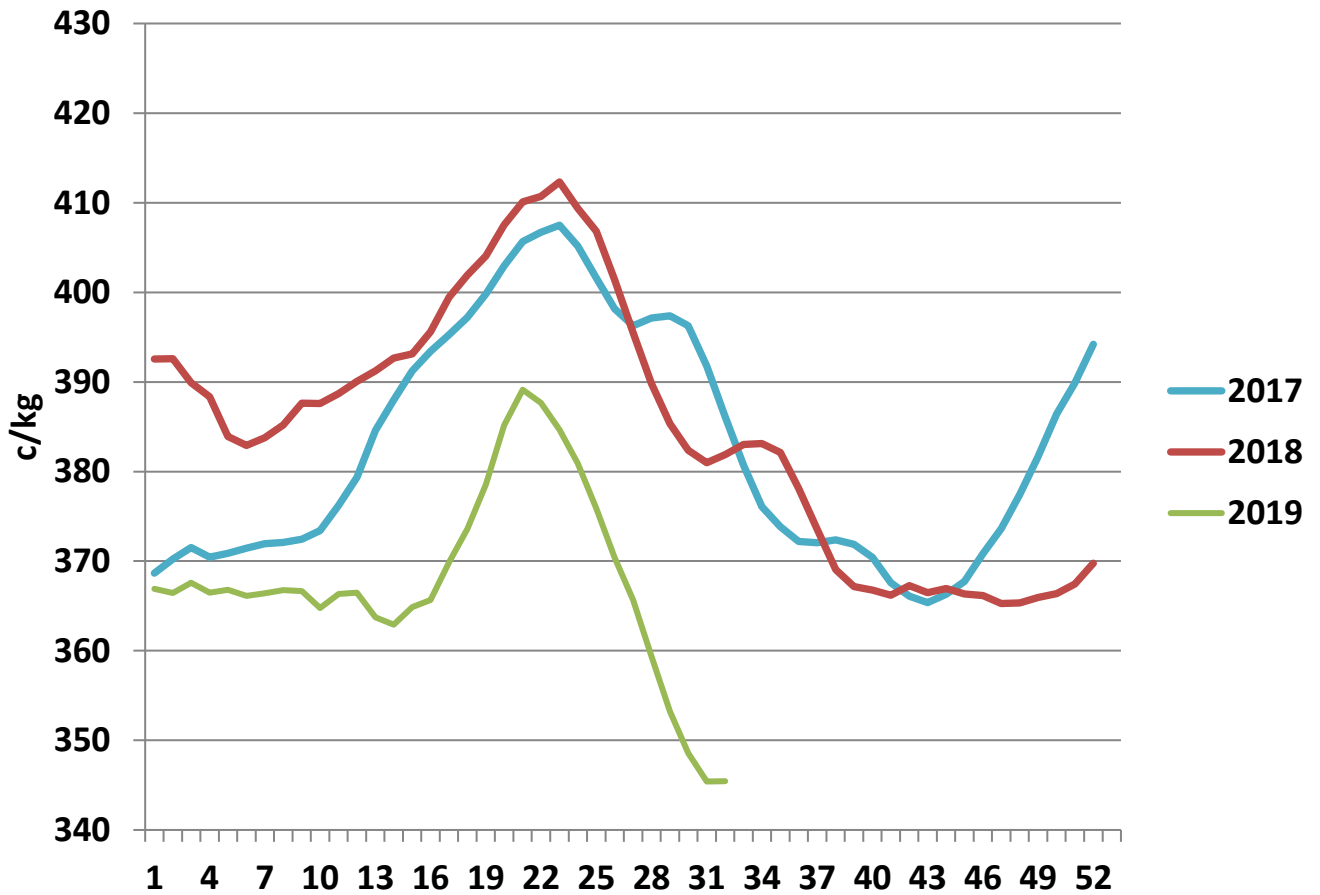
Irish Deadweight Cattle Prices vs Selected Other Markets, 2019



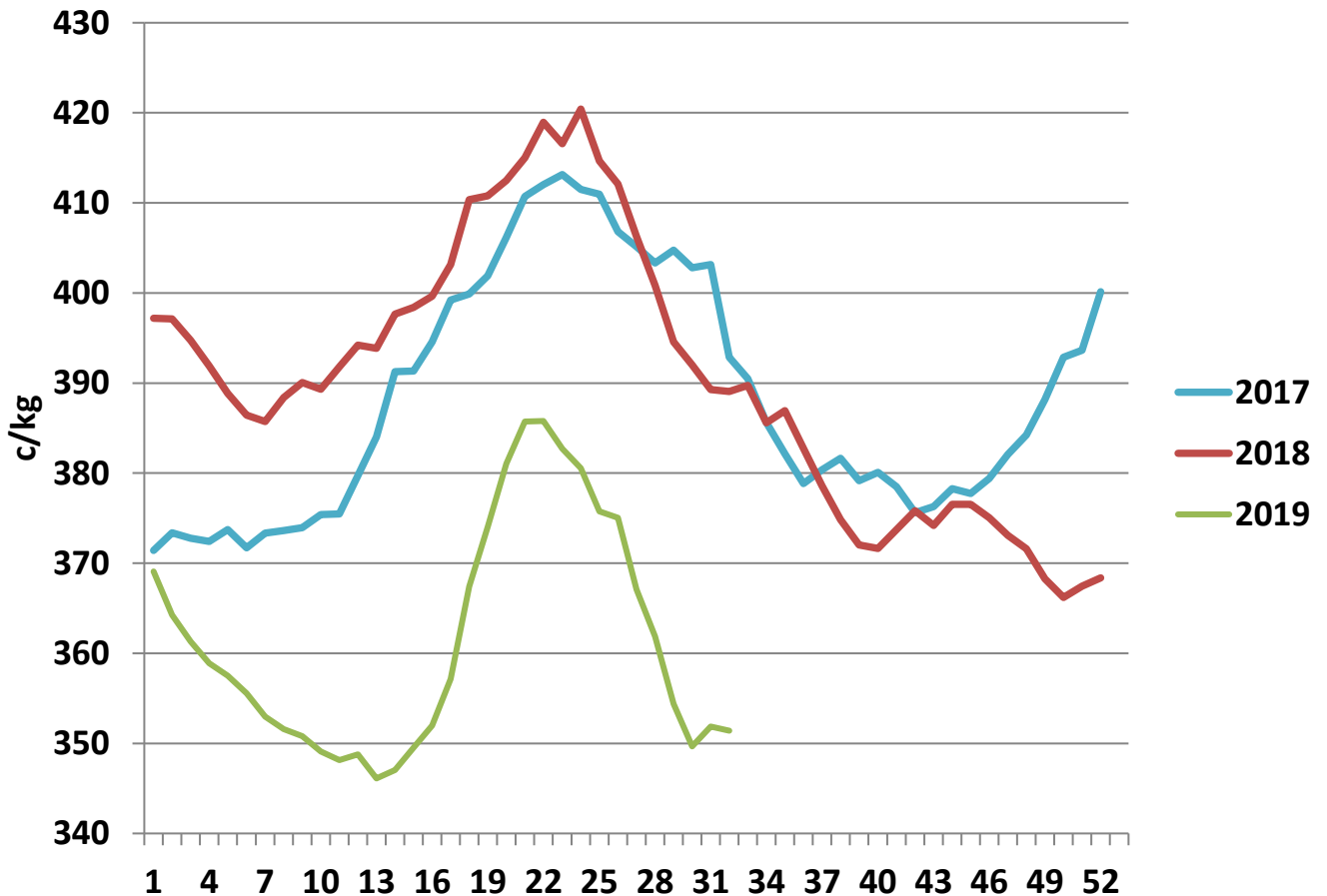
Livestock Pricing

| | Ireland | NI | Britain | EU 14 Average | France | Germany |
|-------------------------|--------------|---------------|---------------|---------------|------------|--------------|
| W/C 29/07/19 | 345.4 | 364.73 | 363.67 | 359.06 | 373 | 340.8 |

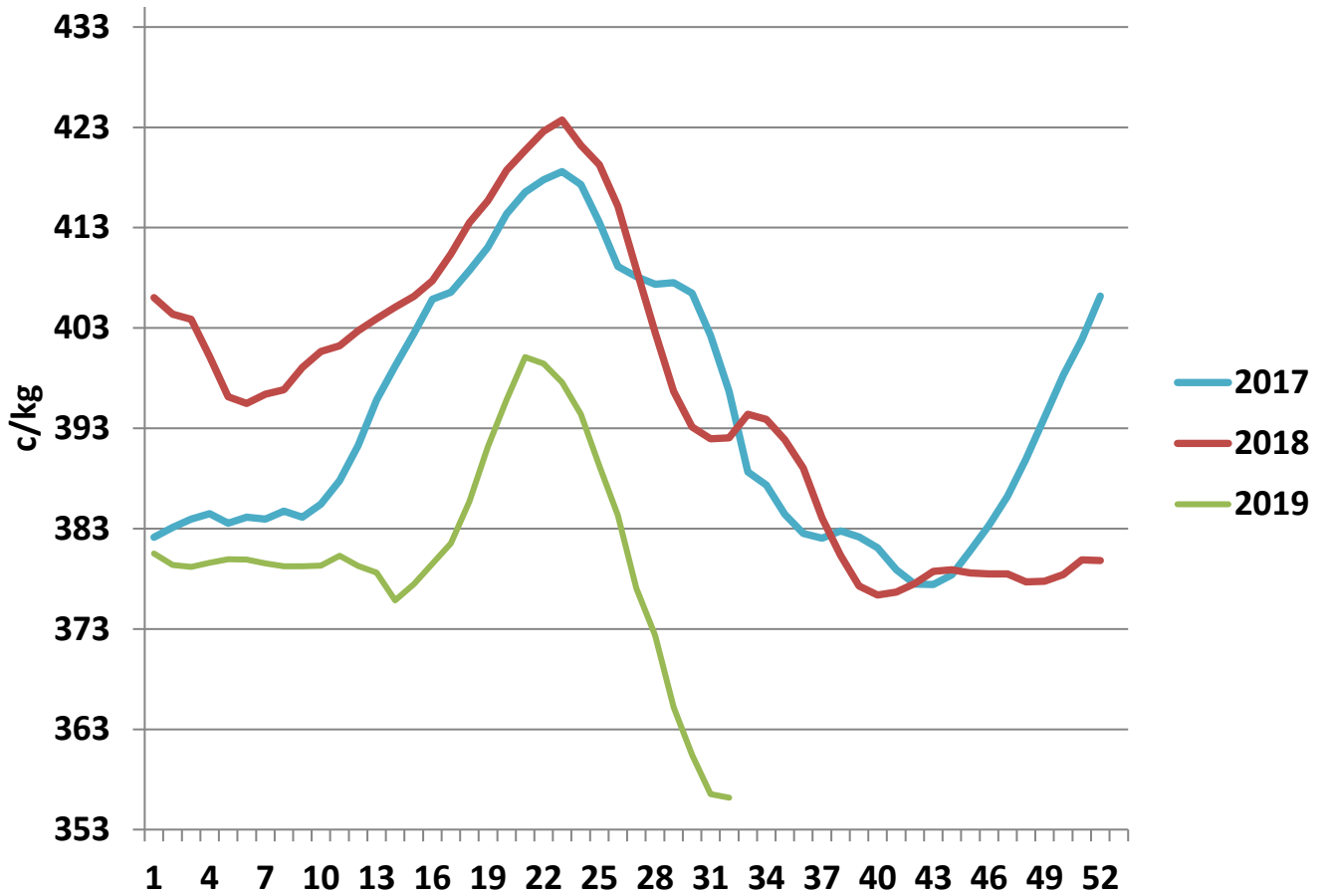
R3 Steer prices ex. VAT



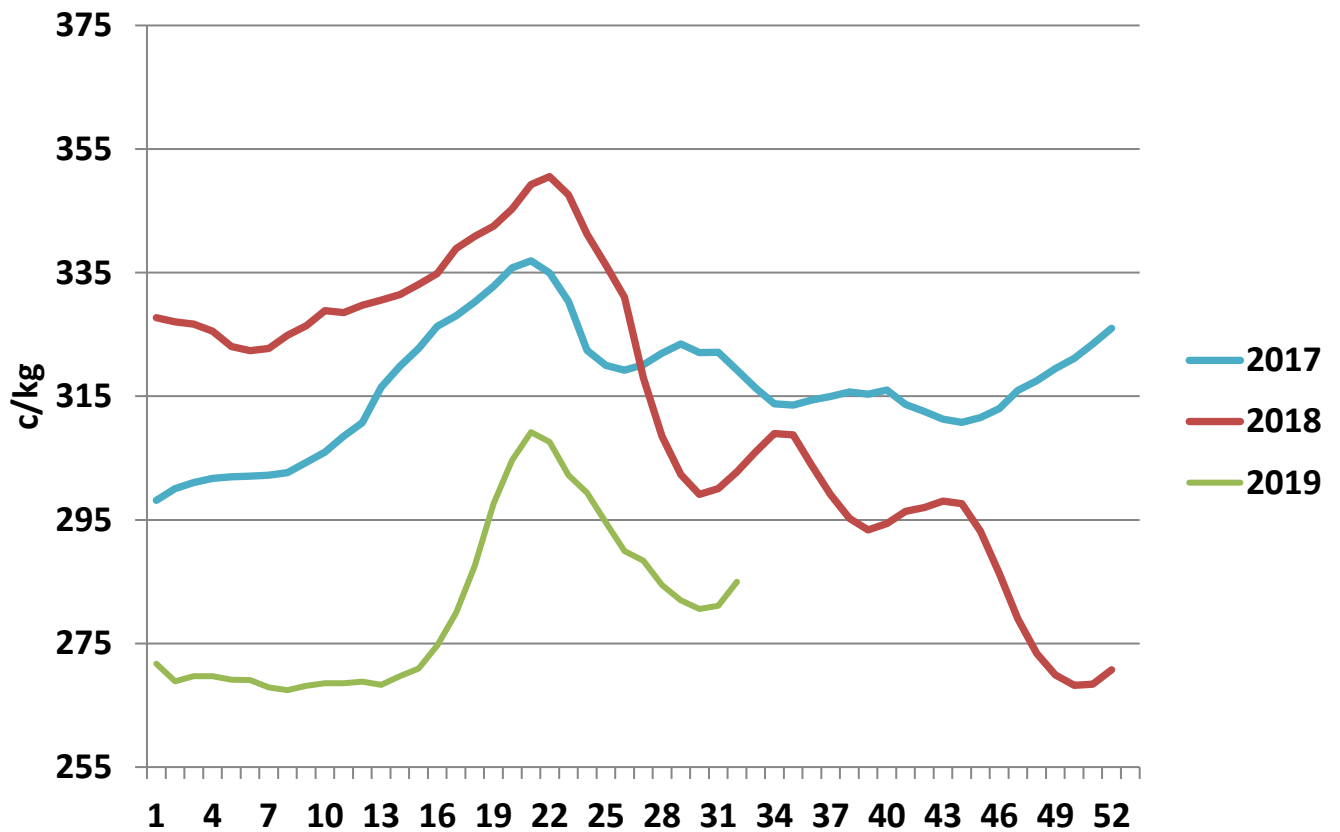
U3 Young Bull prices ex. VAT



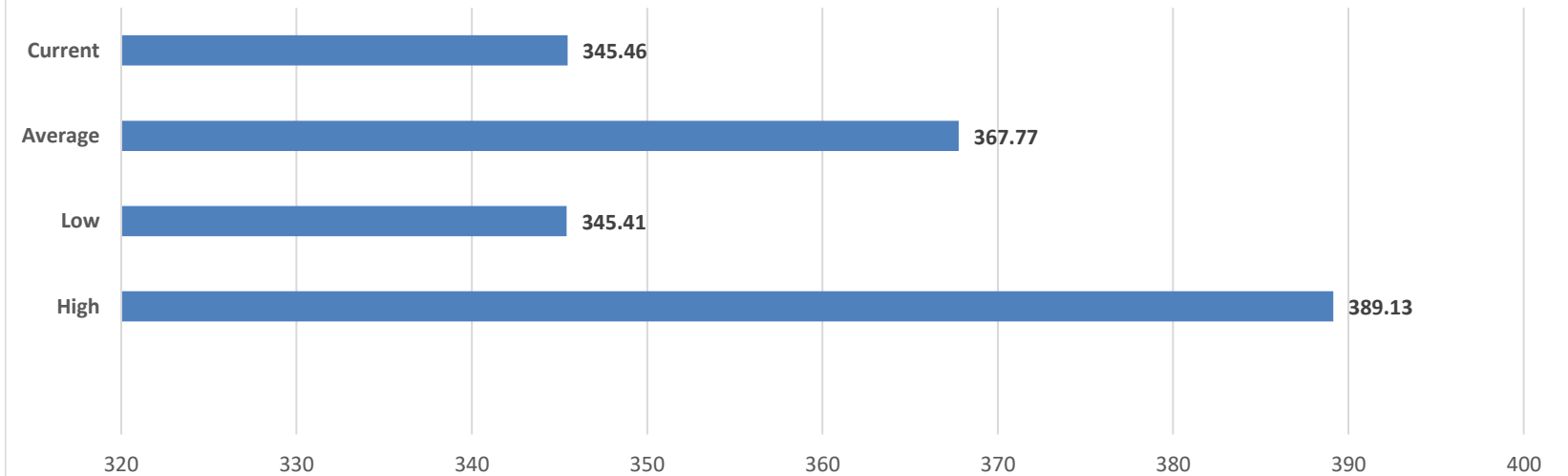
R3 Heifer prices ex. VAT



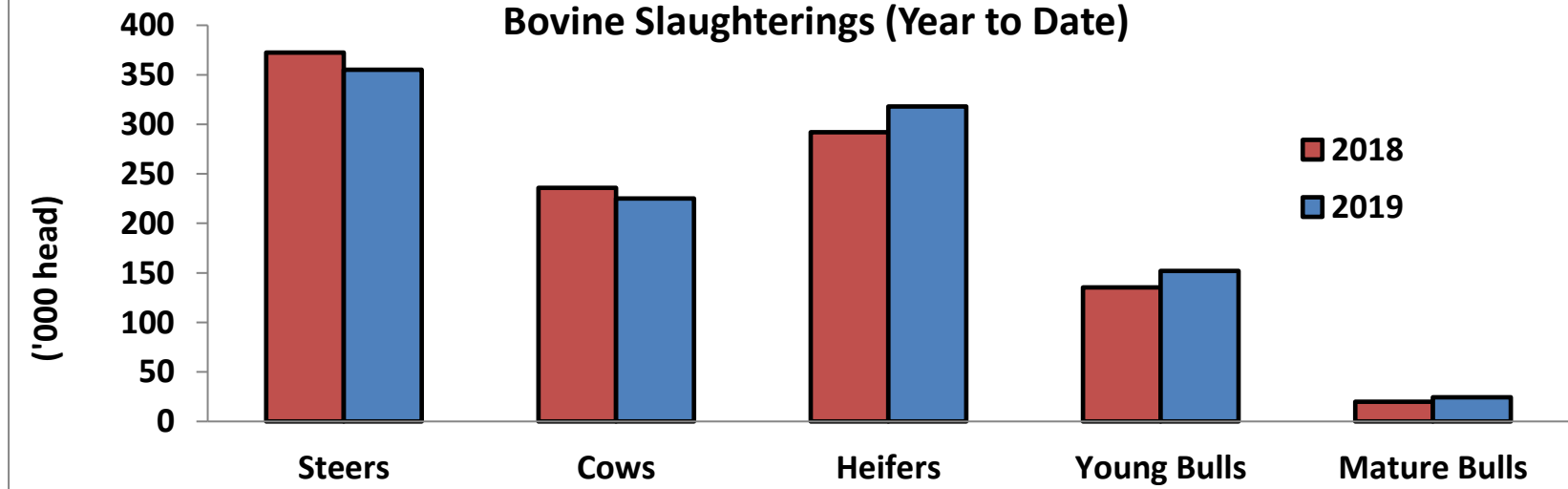
O4 Cow prices ex. VAT



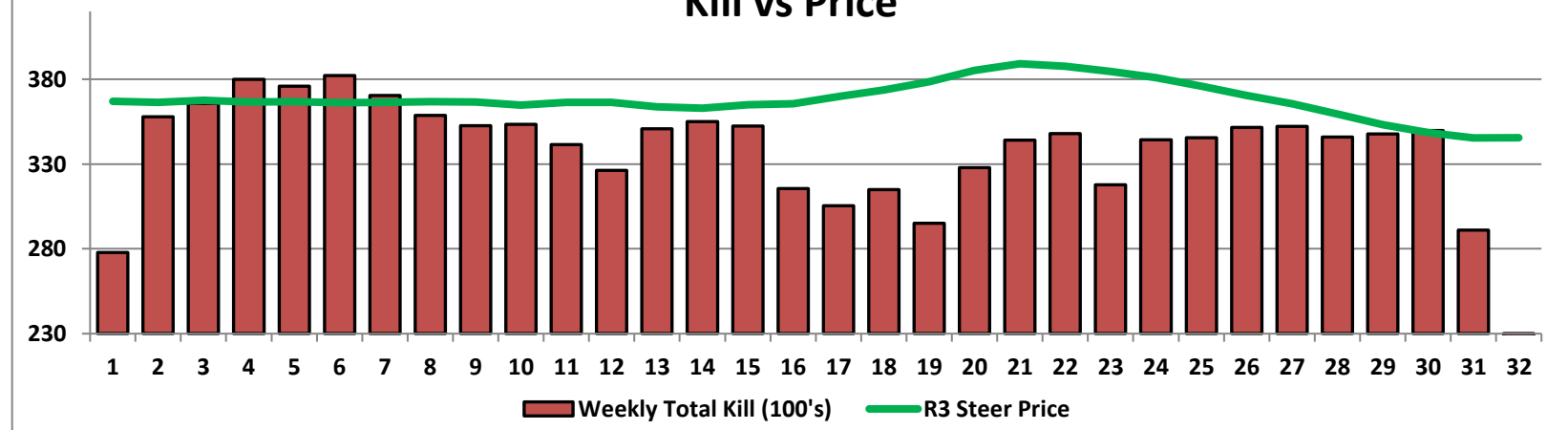
6 Month R3 Steer Statistics



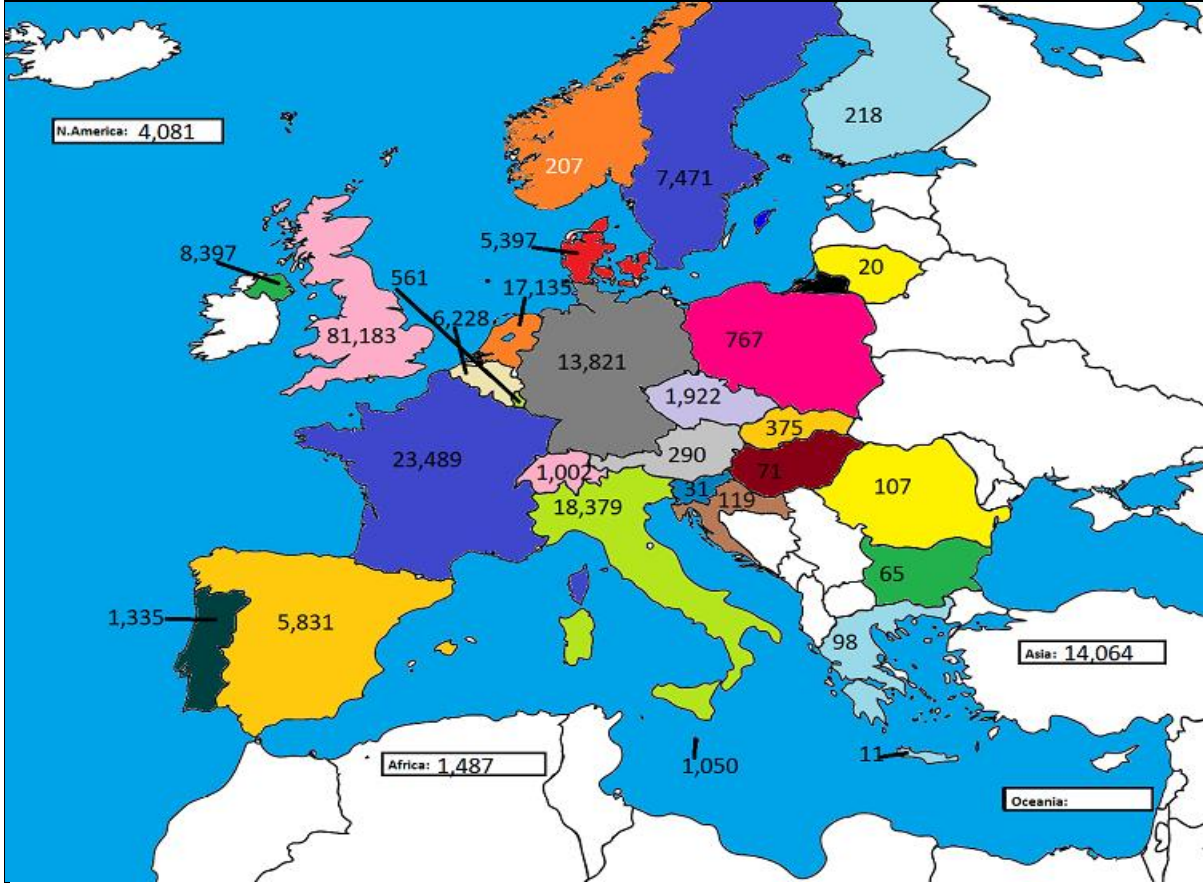
Bovine Slaughterings (Year to Date)



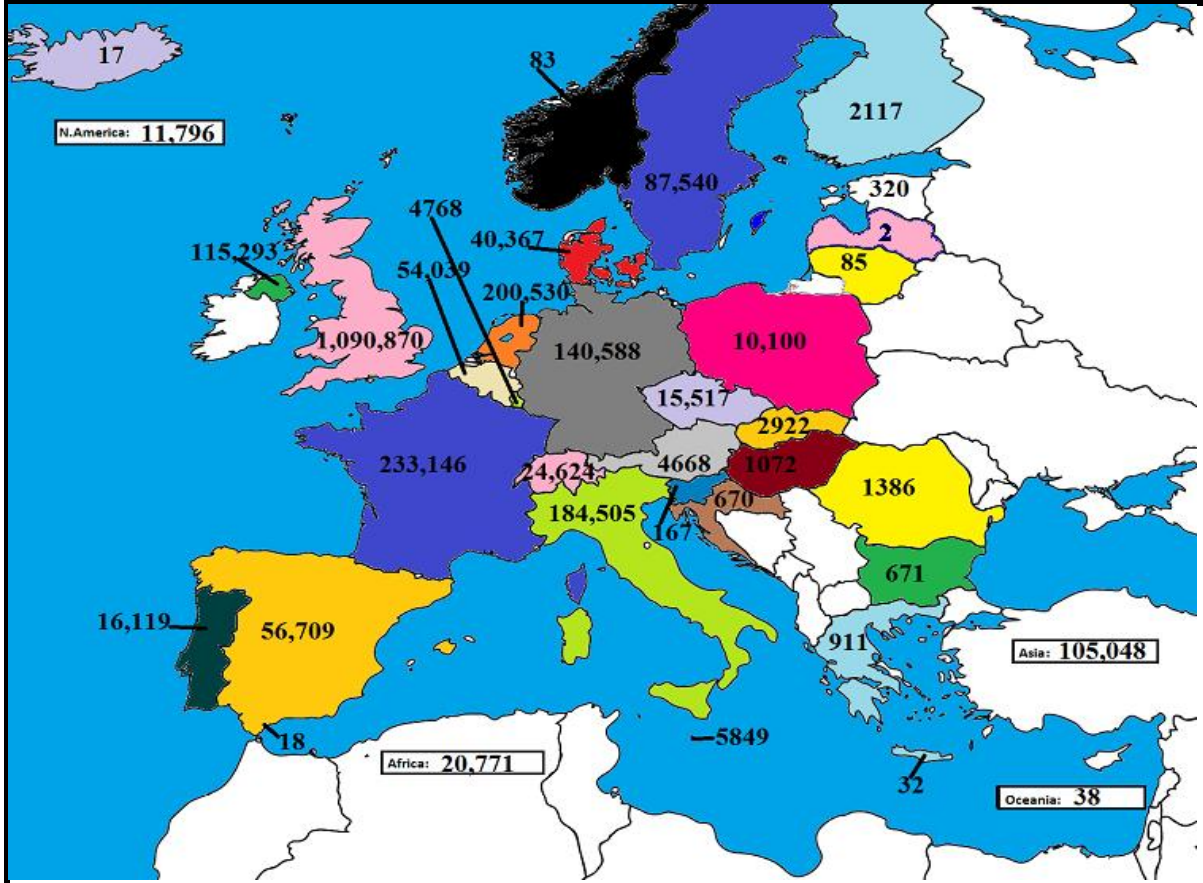
Kill vs Price



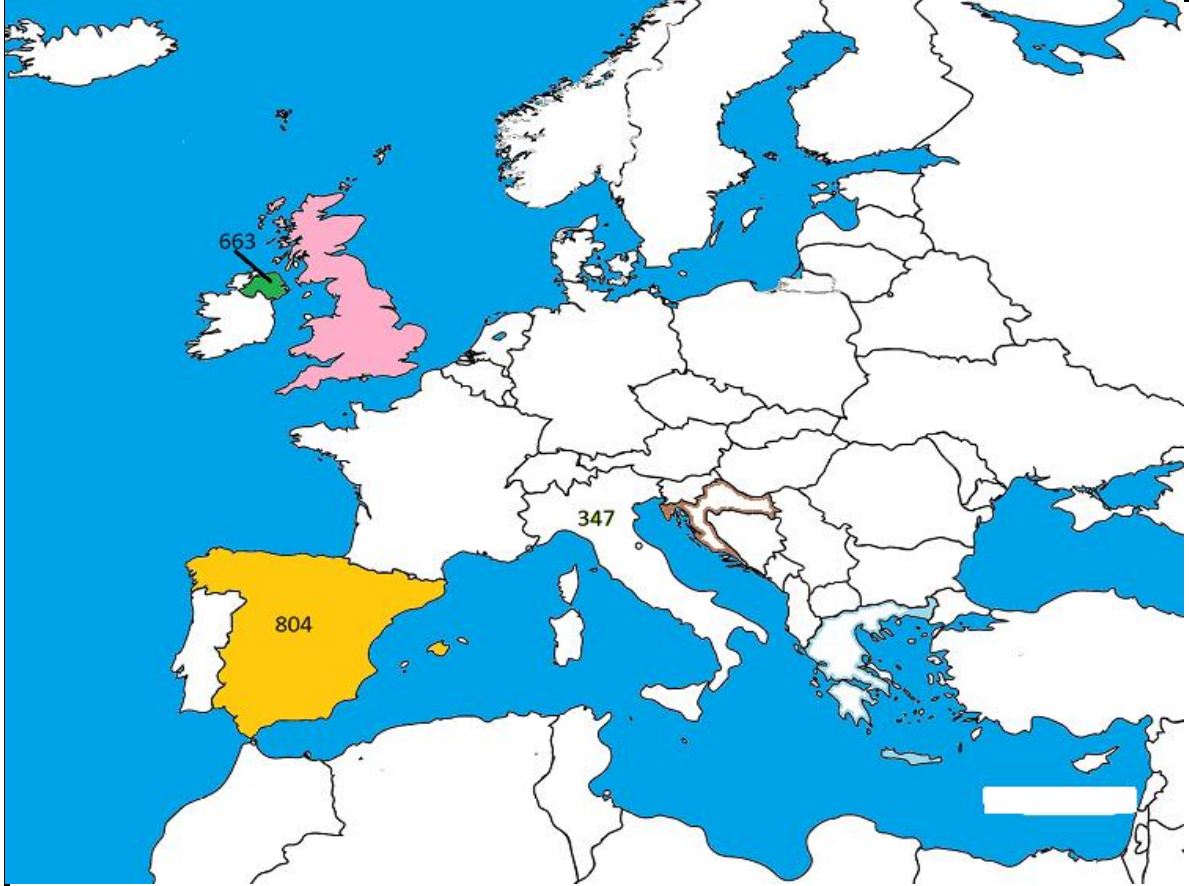
June 2019 Beef exports, €000 (CSO figures)



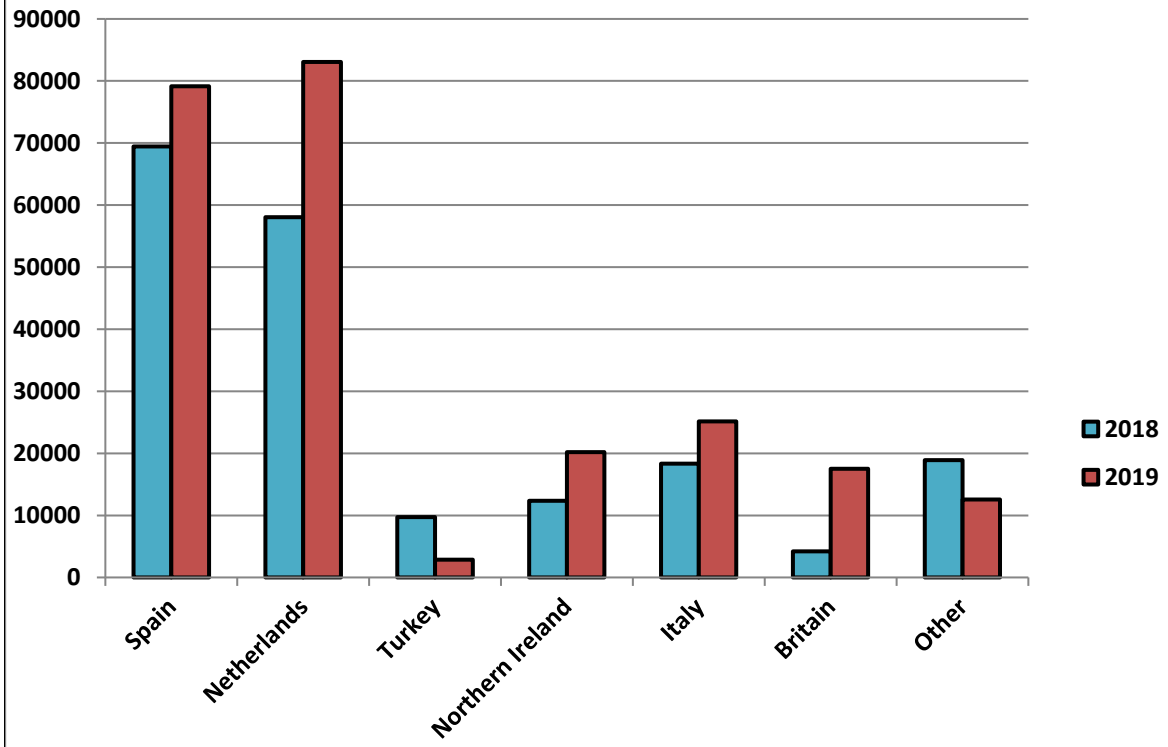
Cumulative beef exports to Dec 2018, €000 (CSO figures)



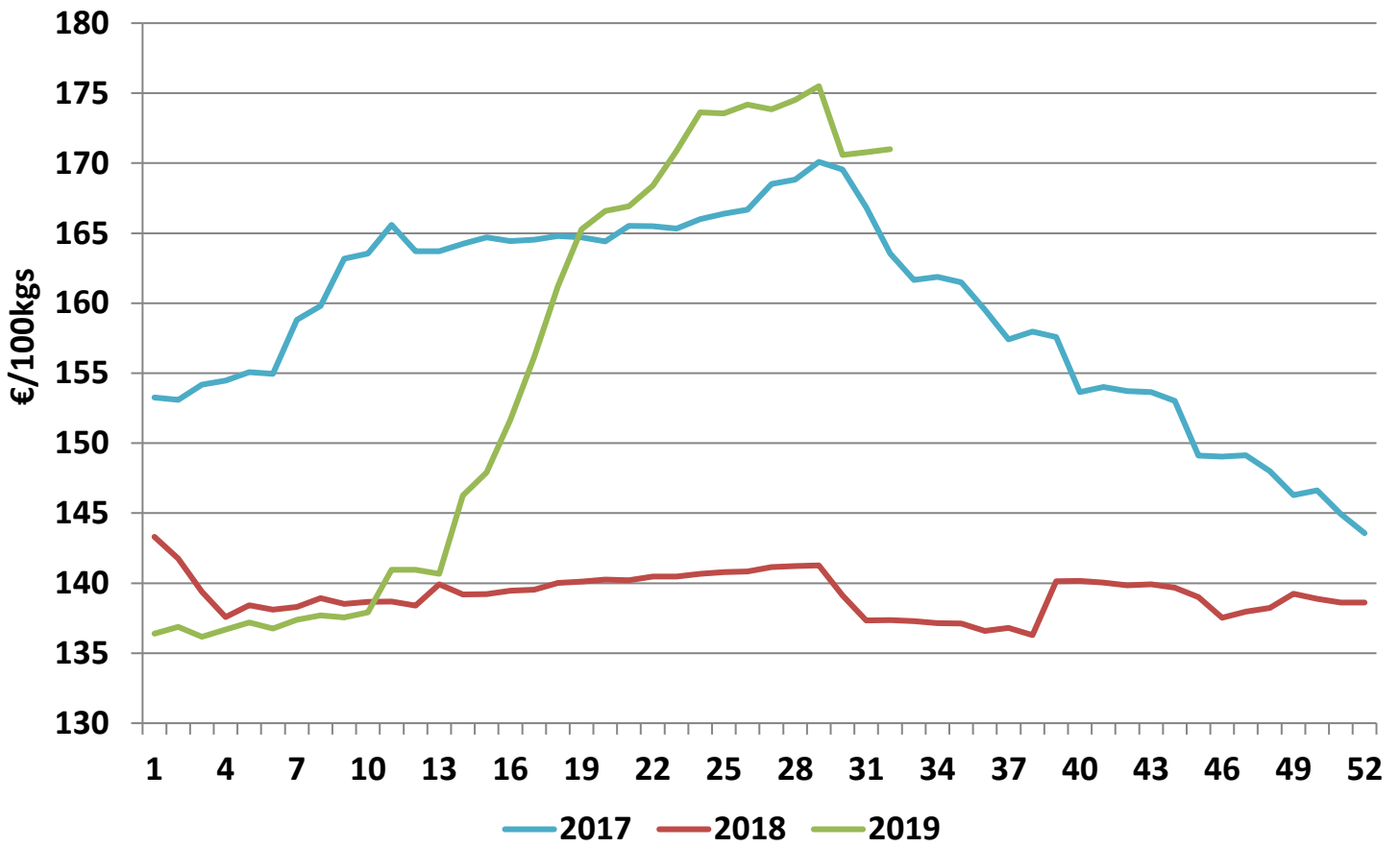
Cattle exported, w/c 05/08/19



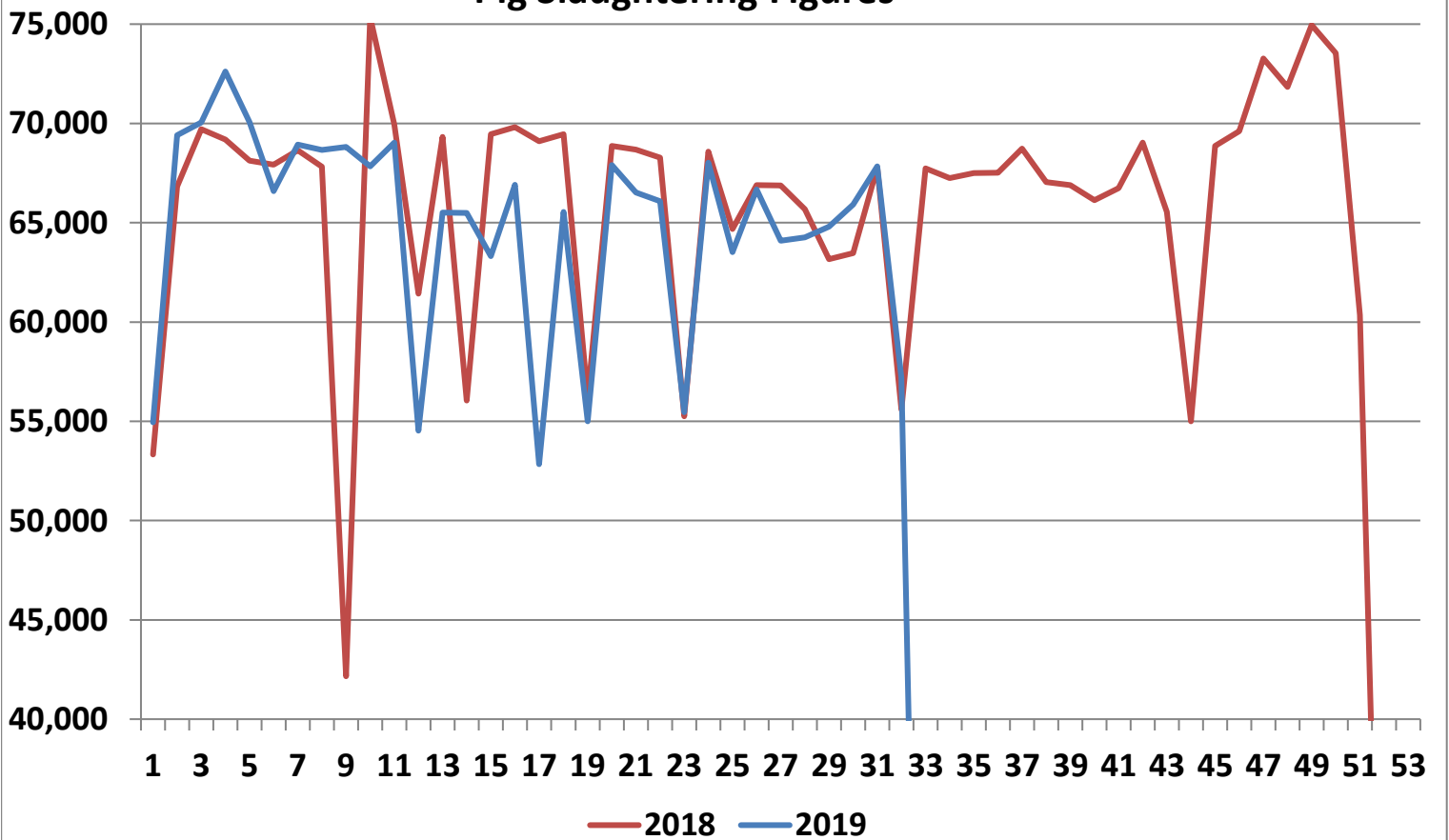
Cumulative cattle export figures, 2019



Average Grade E Pig Price



Pig Slaughtering Figures



Sheepmeat Information for Week 32

NOTE: EU PRICES
ARE PROVISIONAL AT
THE TIME OF
PUBLICATION AND
MAY NOT BE
REFLECTIVE OF THE
CURRENT PERIOD

| Irish Prices €/100 kg | 2019 | 2018 | Change |
|---------------------------|---------------|---------------|--------------|
| Ave Factory Price | 450.47 | 473.05 | -4.8% |
| Ave Mart Price | 400.22 | 379.83 | 5.4% |
| National Ave Price | 435.39 | 445.08 | -2.2% |
| YTD Ave | 482.35 | 512.75 | -5.9% |

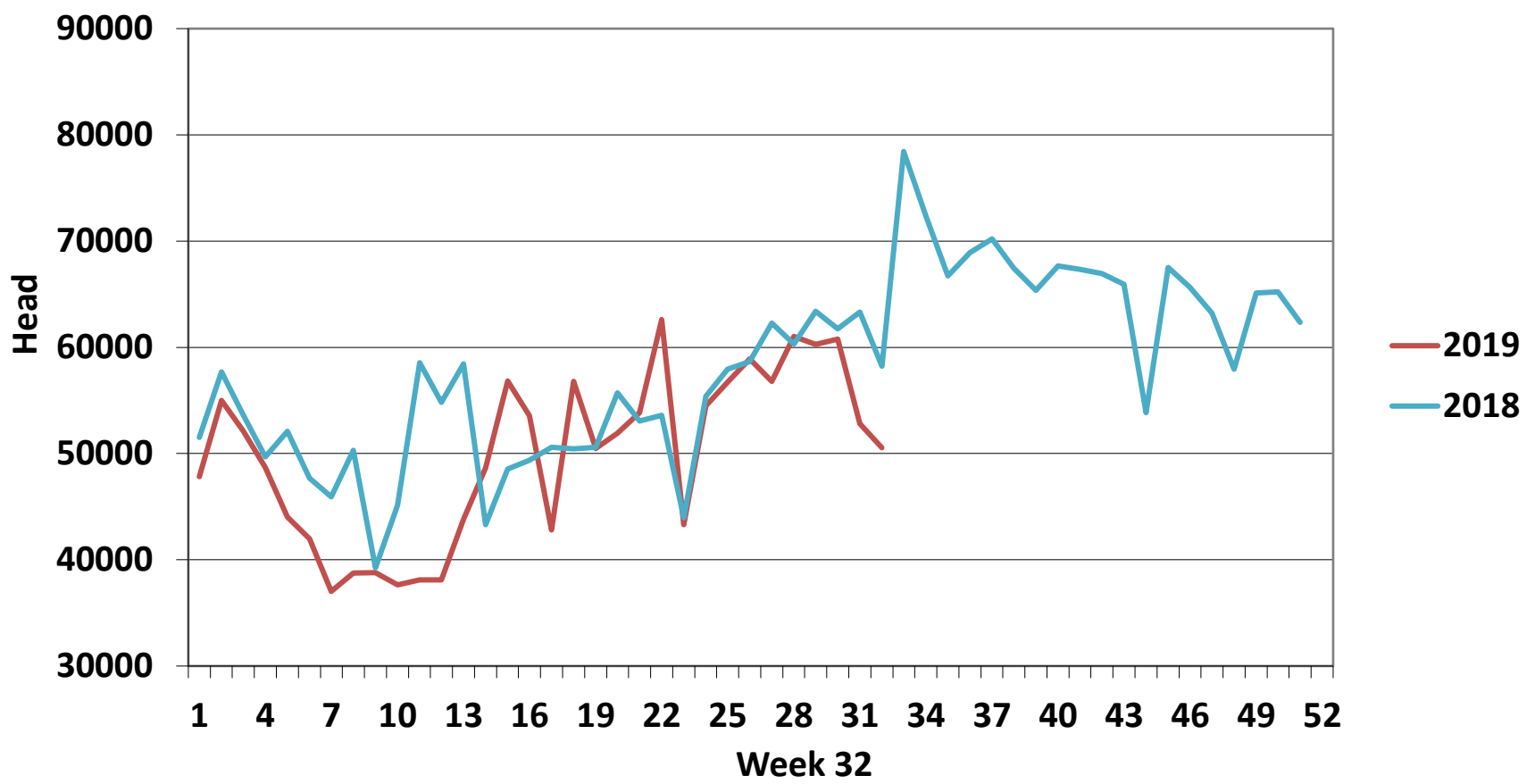
| Slaughterings | 2019 | 2018 | Change |
|---------------|------------------|------------------|-------------|
| Weekly | 50,555 | 58,209 | -13% |
| YTD | 1,594,978 | 1,705,158 | -6% |

| EU Market Rates Heavy Lambs | €/100kg | % of Commu Price |
|--------------------------------|---------|---------------------|
| Belgium | 501.4 | 109% |
| Denmark | 512.7 | 111% |
| Germany | 496.7 | 108% |
| Spain | 488.3 | 106% |
| France | 589.0 | 128% |
| Croatia | 504.5 | 109% |
| Ireland | 435.4 | 94% |
| Italy | 544.0 | 118% |
| Cyprus | 481.0 | 104% |
| Latvia | 406.2 | 88% |
| Lithuania | 448.9 | 97% |
| Netherlands | 527.1 | 114% |
| Austria | 573.0 | 124% |
| Poland | 441.0 | 96% |
| Romania | 254.5 | 55% |
| Finland | 391.4 | 85% |
| Sweden | 452.8 | 98% |
| Northern Ireland | 393.9 | 85% |
| Great Britain | 430.0 | 93% |
| United Kingdom | 427.4 | 93% |
| Community | 461.7 | 100% |

**REPORT ON SLAUGHTERING AT SHEEP EXPORT PREMISES
WEEK 32**

| CATEGORY | 2019 | | 2018 | | DIFFERENCE | |
|---------------|---------------|------------------|---------------|------------------|---------------|-----------------|
| | Weekly | Cumulative | Weekly | Cumulative | Weekly | Cumulative |
| Lambs/Hoggets | 147 | 737,122 | 256 | 828,079 | -109 | 90,957 |
| Spring Lambs | 45,593 | 627,820 | 47,889 | 588,617 | -2,296 | 39,203 |
| Ewes and Rams | 4,803 | 229,728 | 10,064 | 288,335 | -5,621 | 58,607 |
| Light Lambs | 12 | 308 | - | 127 | 12 | 181 |
| TOTAL | 50,555 | 1,594,978 | 58,209 | 1,705,158 | -7,654 | -110,180 |

Weekly Sheep Slaughterings



Ave. Price €/100 kg for Sheepmeat

