

Meat Market Report

04/03/19 - 10/03/19

Week

10



**An Roinn Talmhaíochta,
Bia agus Mara**

Department of Agriculture,
Food and the Marine

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+
Steers	393.1	392.3	384.5	385.8	368.6	372.8	345.8
Heifers	414.1	411.7	399.8	399.8	382.7	383.6	344.7
Young Bulls	368.0	361.1	357.6	355.0	338.4	340.9	318.0
Cows			309.6	308.9	283.0	283.1	270.5

Liveweight Prices

*Bull Calf Average Price	€121.7 per head (Excluding VAT)
**Young Store Average Price	€220.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€195.5 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

35,346 cattle slaughtered this week, of which steers were 12,100 (34%), heifers 10,743 (30%), young bulls 5,015 (14%) and cows 6,839 (19%). Total YTD slaughter is 357,480 compared to 329,070 in 2018, a 9% increase.

Live Trade

10,386 cattle were exported in the week commencing 25/02/2019 9,966 to EU (Except NI). Live exports for 2019 amount to 42,536 compared to 29,311 in 2018, up 45% on 2018 levels.

*This data is provisional and subject to revision.

The next meeting of the Management Committee for the Common Organisation of Agricultural Markets (Animal Products Sector) is 21st March 2019

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MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

The Grade E Pig price for week commencing 04/03/2019 was €137.91 per 100Kg. in comparison to €138.66 in the same week last year, which represents a 0.5% decrease.

Slaughtering

67,841 pigs were slaughtered in week 10 of which 1,901 were sows. The cumulative figure for pig slaughterings in 2019 is 677,948 which is up 4% against the same point last year.

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The national average price for the week commencing 04/03/2019 was €479.63 per 100Kg, a decrease of 7.4% over the same week last year.

Slaughtering

37,626 sheep were slaughtered at sheep export premises the week commencing 04/03/2019, compared to 45,132 in the same week of 2018. Sheep slaughterings for 2019 are 10% down on 2018 at 441,901 head.

Live Trade

Total live exports to European Countries stood at 20,769 head to the end of 2018.

Poultry

Slaughtering

Cumulative poultry slaughterings for 2019* stand at 18,349,703 birds at the end of week 9, up 13% compared to the same period last year.

*Latest Figures are provisional and subject to change

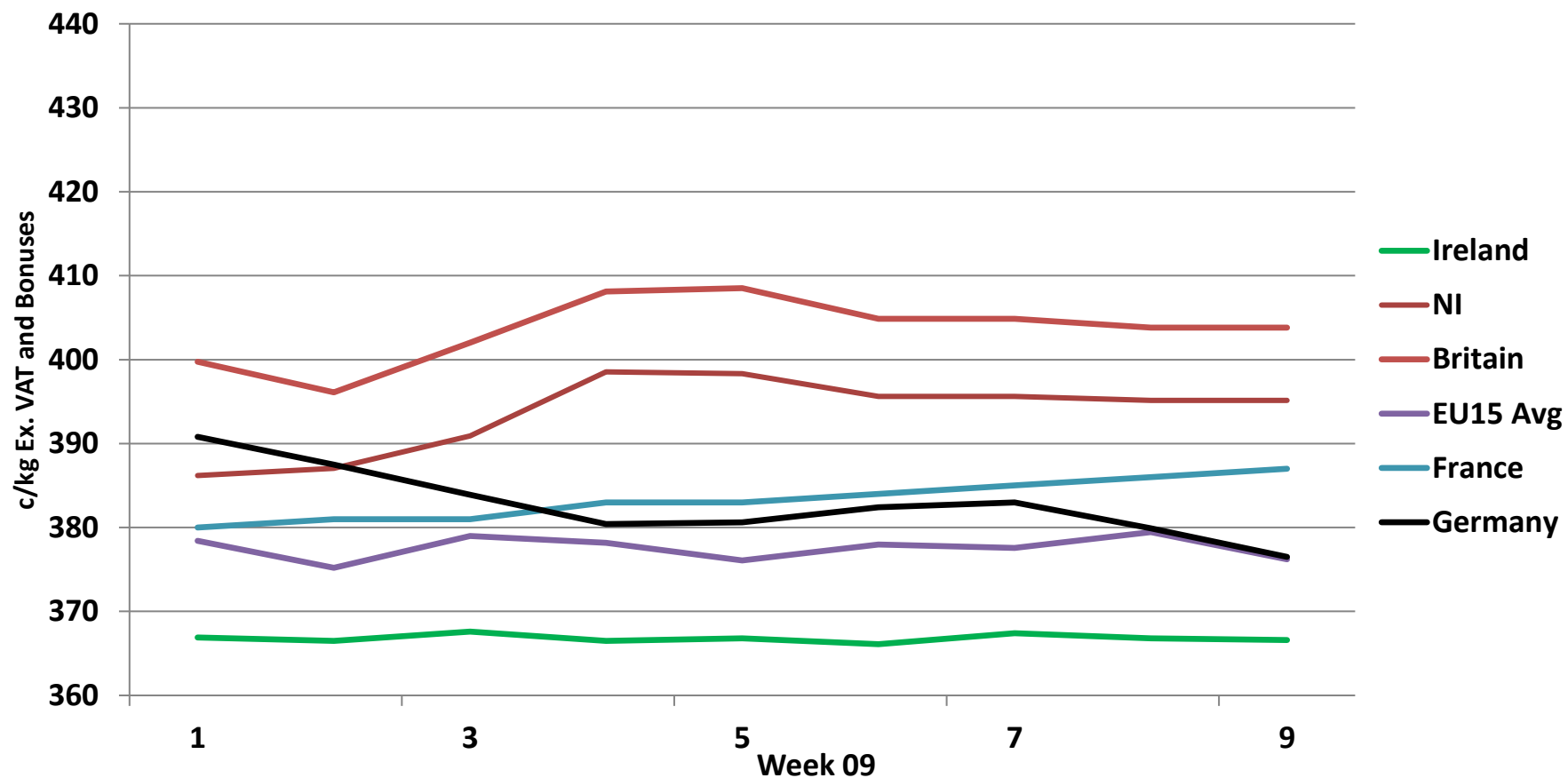
Dead Weight Prices	W/C	W/C	Same week 2018	% change prev week	% change 2018
	04/03/19	25/02/19	05/03/18		
Steers (R3) (c/kg)	364.8	366.7	387.6	-0.5%	-5.9%
Heifers (R3) (c/kg)	379.3	379.3	400.7	0.0%	-5.3%
Young Bulls (U3) (c/kg)	349.1	350.8	389.3	-0.5%	-10.3%
Cows (04) (c/kg)	268.6	268.1	328.9	0.2%	-18.3%

Live Weight Prices	W/C	W/C	Same week 2017	% change previous week	% change 2018
	04/03/19	25/02/19	05/03/18		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	193	191	213	1.0%	-9.4%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	198	195	216	1.5%	-8.3%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	220	217	242	1.4%	-9.1%
Bull Calf (€/head) Dairy	67.1	77.7	99.9	-13.6%	-32.8%
Bull Calf (€/head) Beef	176.2	169.9	205.5	3.7%	-14.3%
Bull Calf (€/head) Average	121.7	123.8	152.7	-1.7%	-20.3%

Slaughter Figures	% of weekly figures	W/C	Same week 2018	Year to Date		Change 2019 v 2018	
		04-Mar-19		2019	2018	Head	%
Steers	34.2%	12,100	13,330	111,721	109,023	2,698	2.5%
Cows	19.3%	6,839	7,028	72,251	65,648	6,603	10.1%
Heifers	30.4%	10,743	9,647	109,551	97,019	12,532	12.9%
Young Bulls	14.2%	5,015	4,966	59,146	52,347	6,799	13.0%
Mature Bulls	1.8%	649	885	4,811	5,033	-222	-4.4%
Total	100%	35,346	35,856	357,480	329,070	28,410	8.6%

Live Exports	W/C	Same week	W/C	Year to Date		Change 2019 v 2018	
	25-Feb-19	2018	18-Feb-19	2019	2018	Head	%
Northern Ireland	420	280	454	4,950	2,237	2,713	121%
EU Except NI	9,966	6,765	11,001	37,383	24,255	13,128	54%
Third Countries	0	0	174	203	2,819	-2,616	-
Total	10,386	7,045	11,629	42,536	29,311	13,225	45%

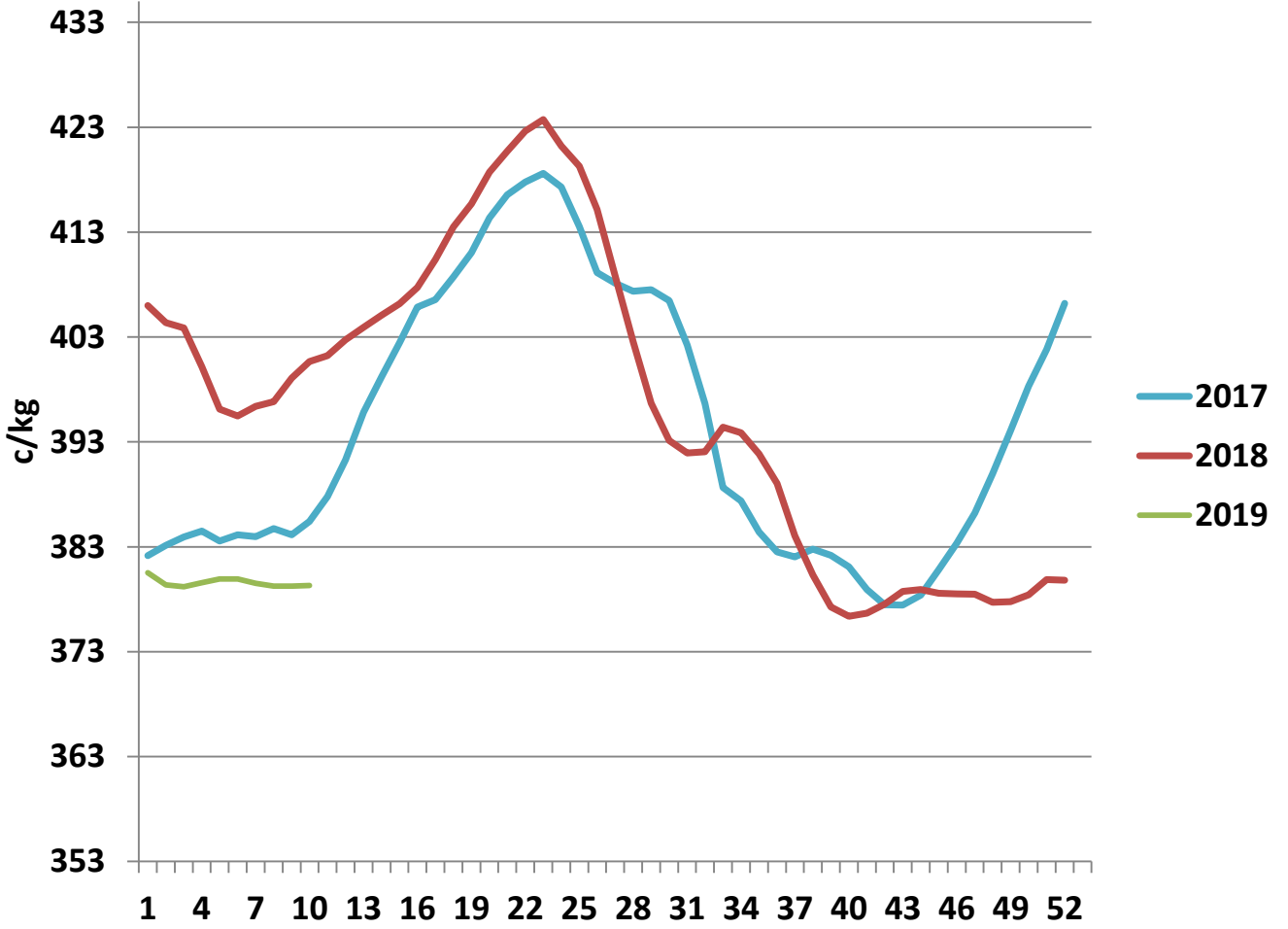
Irish Deadweight Cattle Prices vs Selected Other Markets, 2019



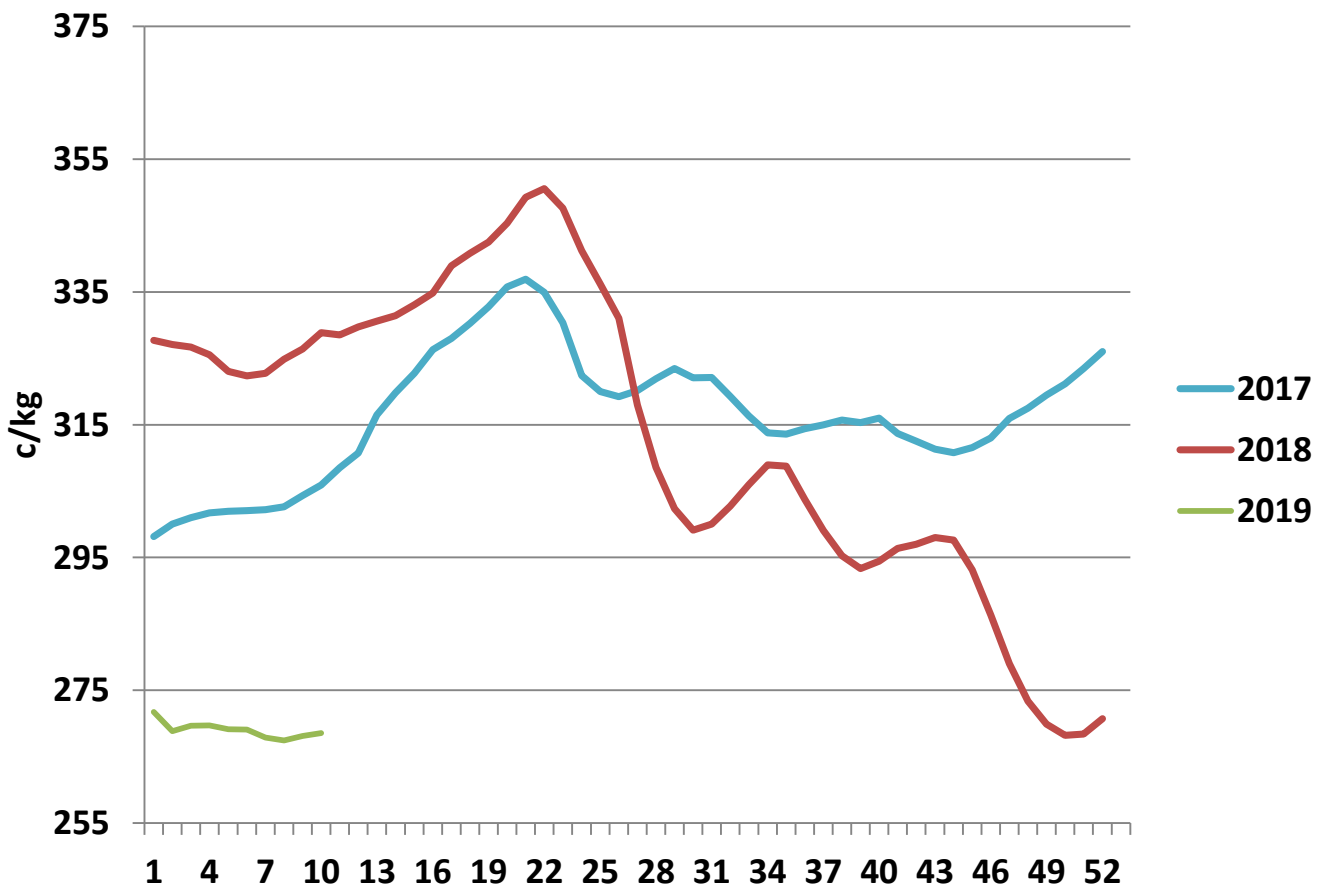
Livestock Pricing

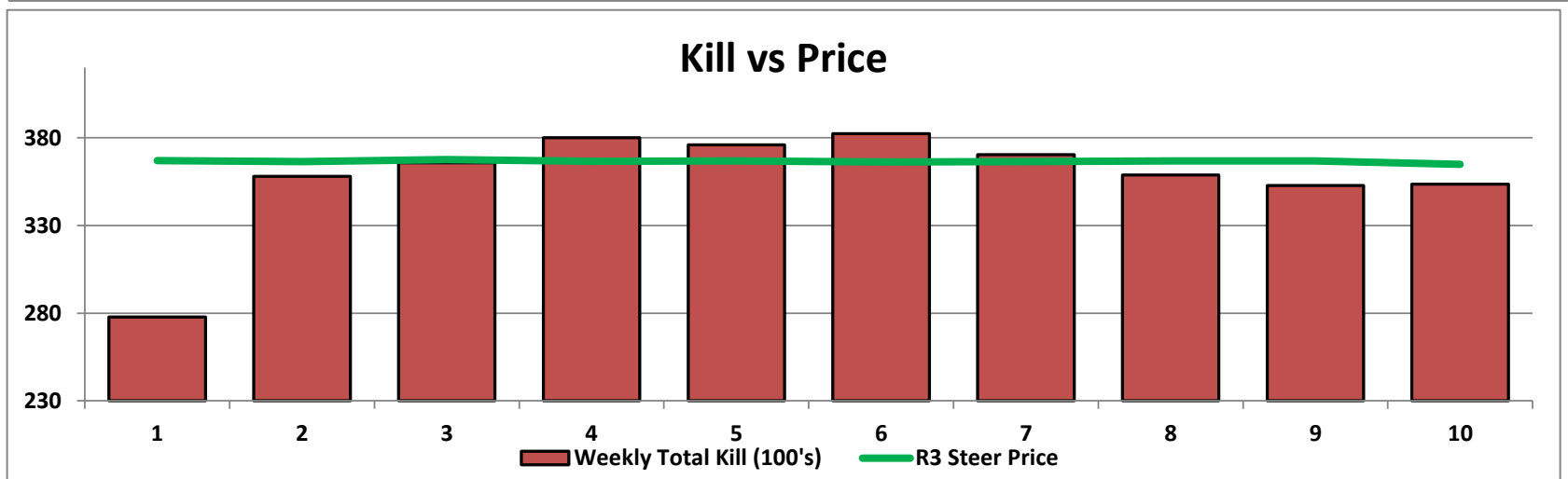
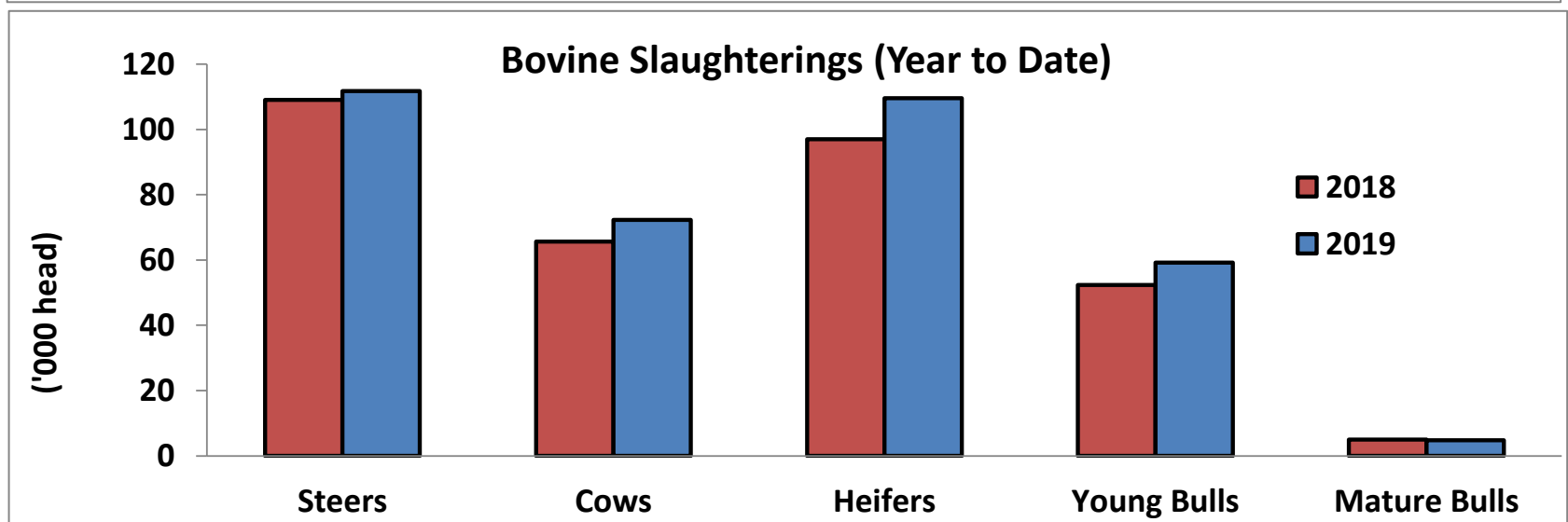
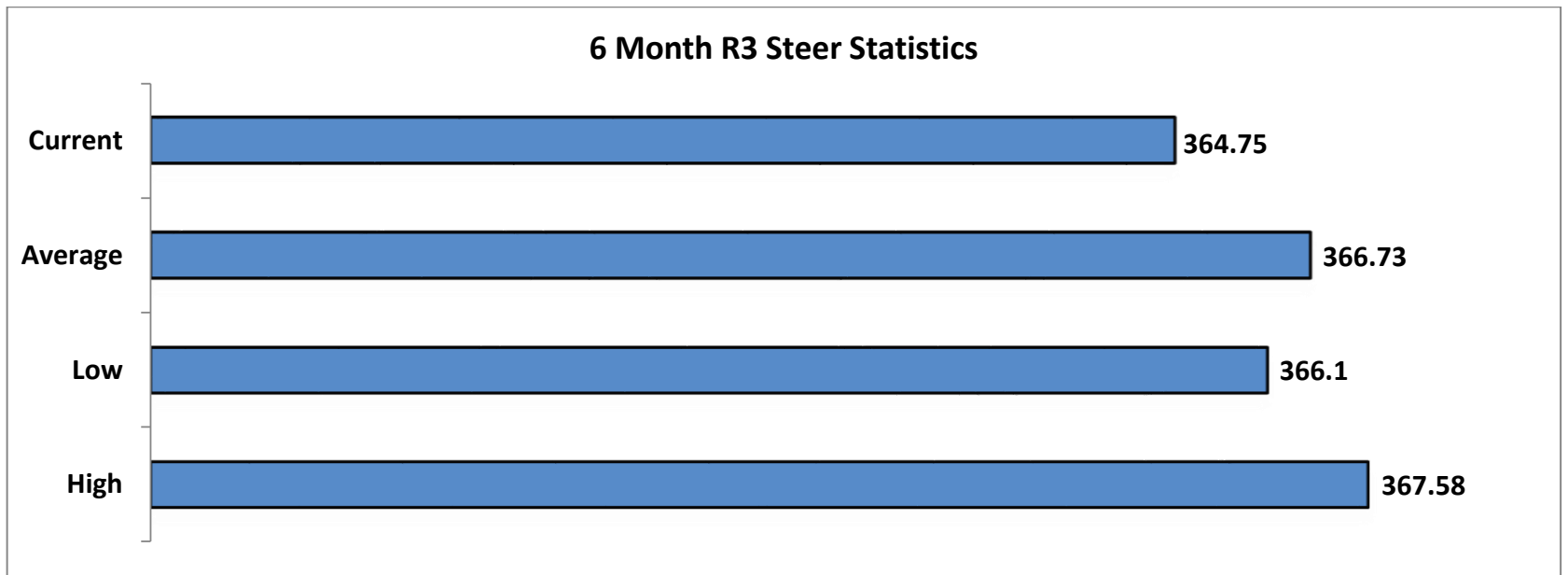
	Ireland	NI	Britain	EU 15 Average	France	Germany
W/C 25/02/19	366.6	395.14	403.8	376.21	387	376.5

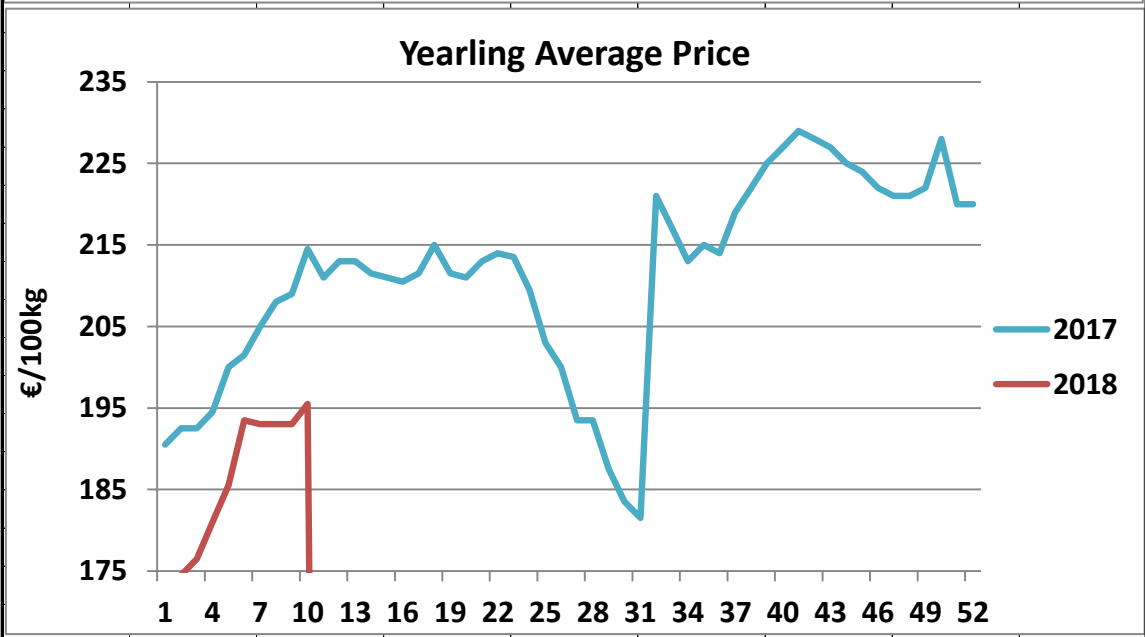
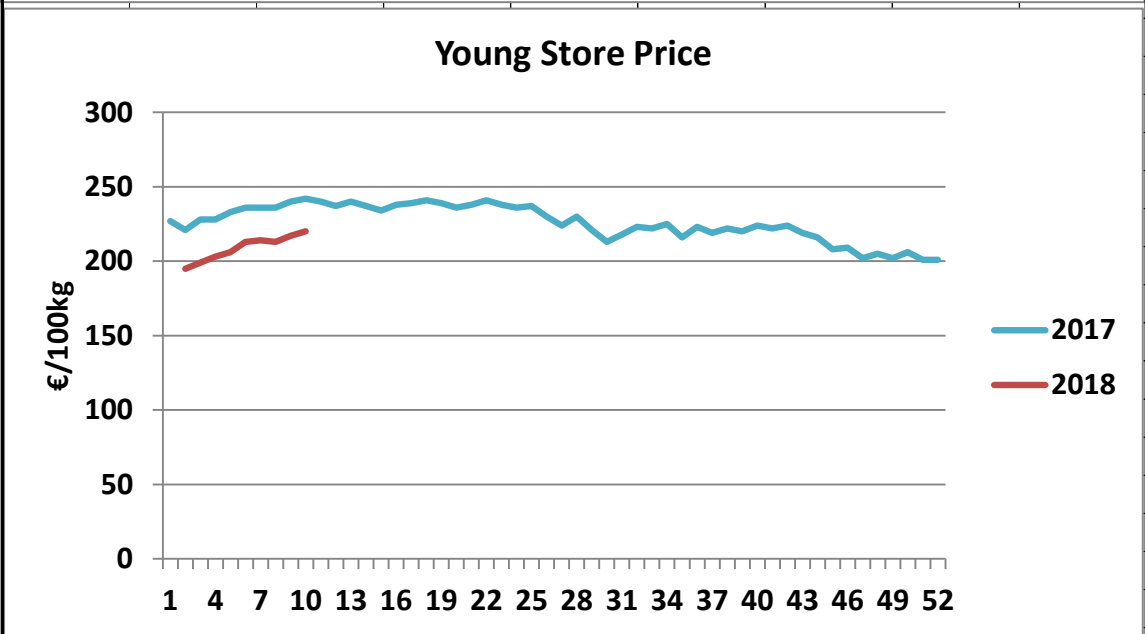
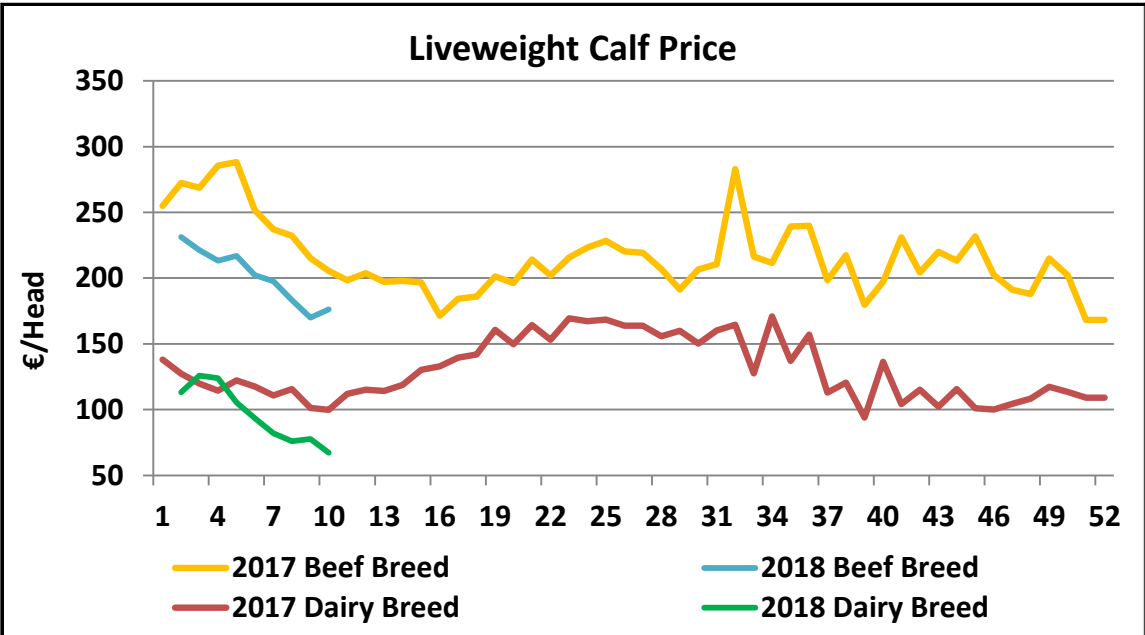
R3 Heifer prices ex. VAT



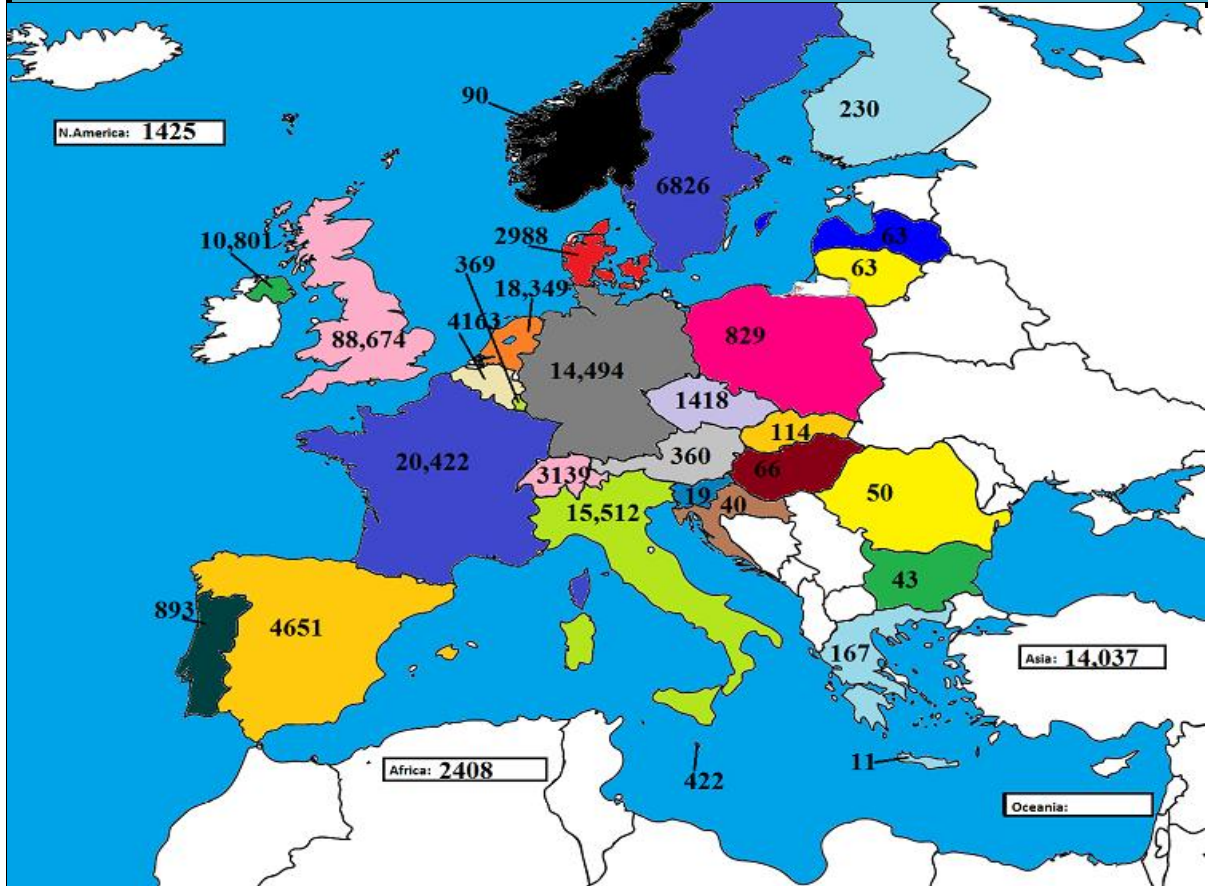
O4 Cow prices ex. VAT



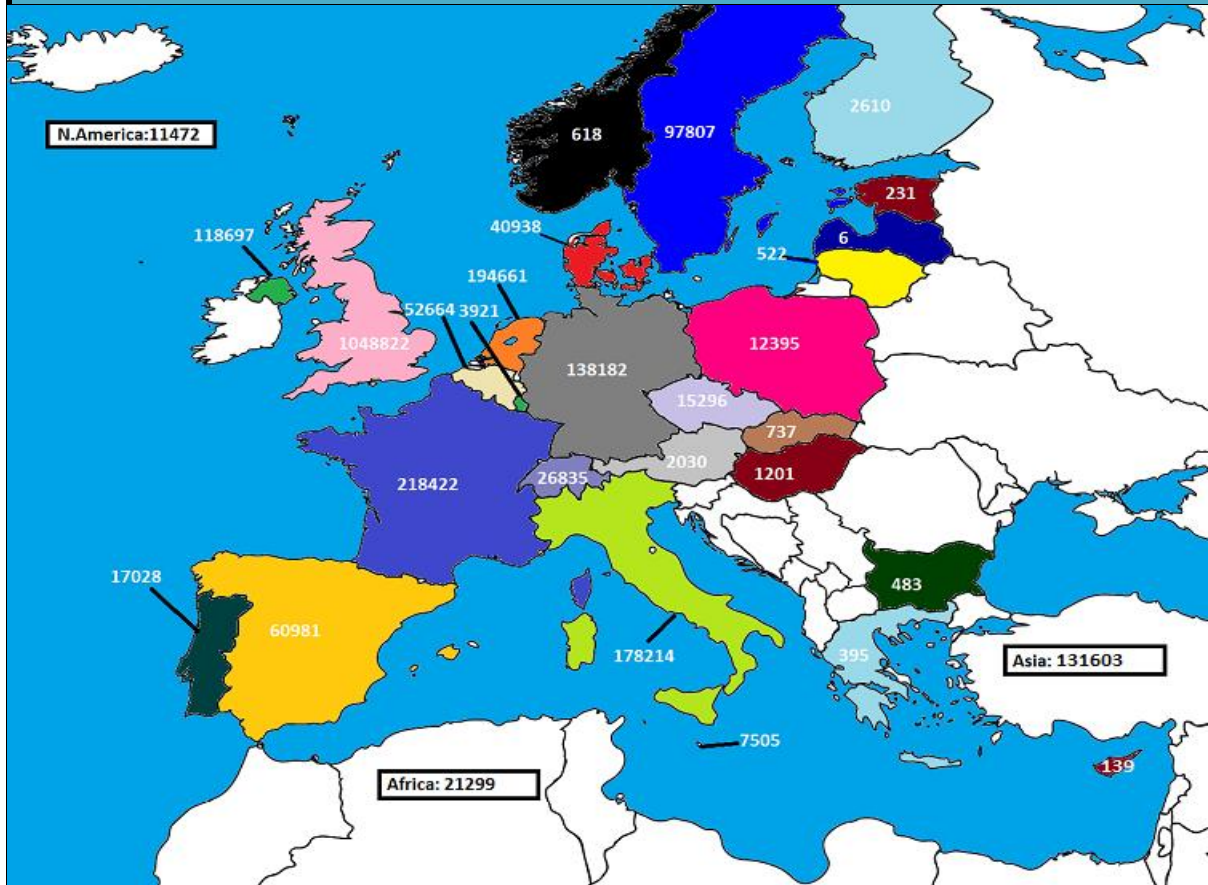




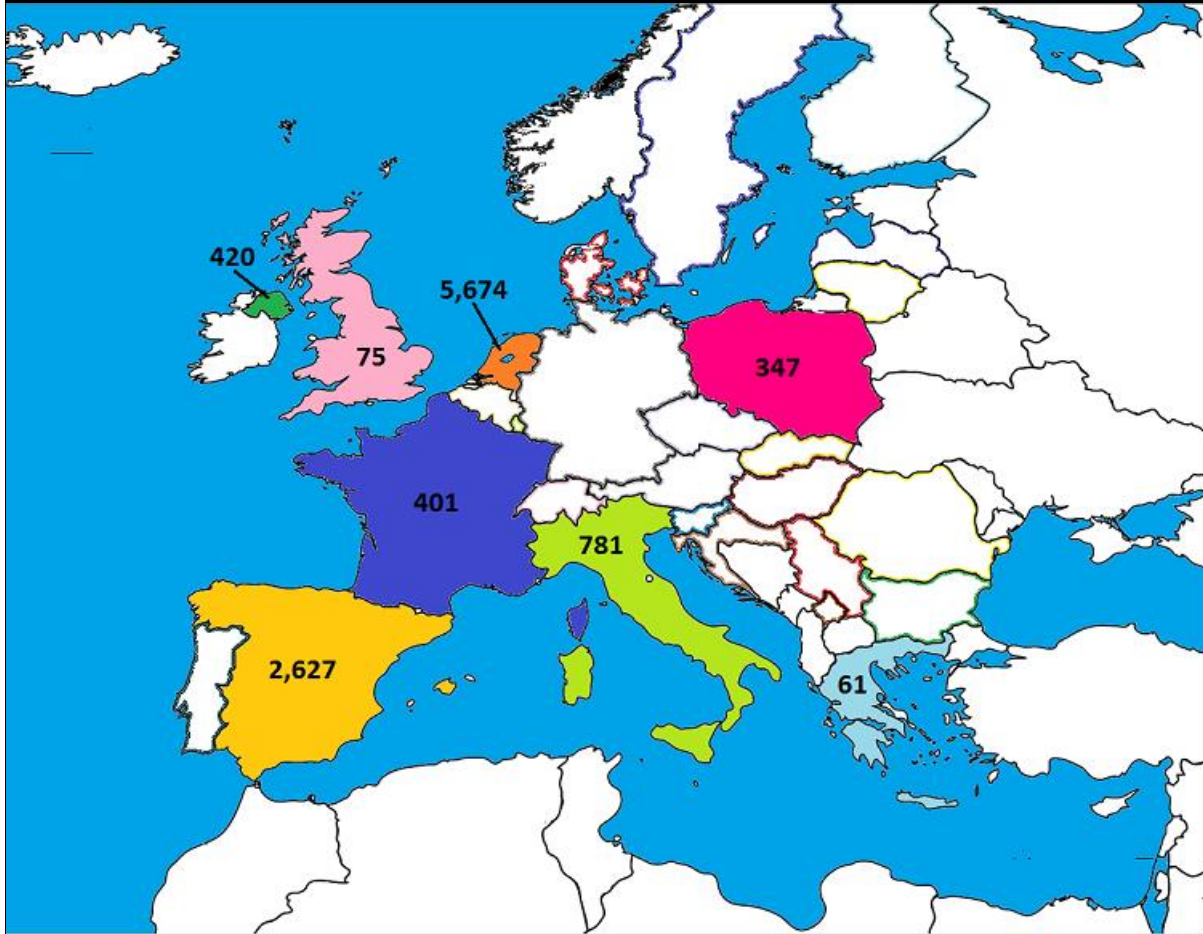
November 2018 Beef exports, €000 (CSO figures)



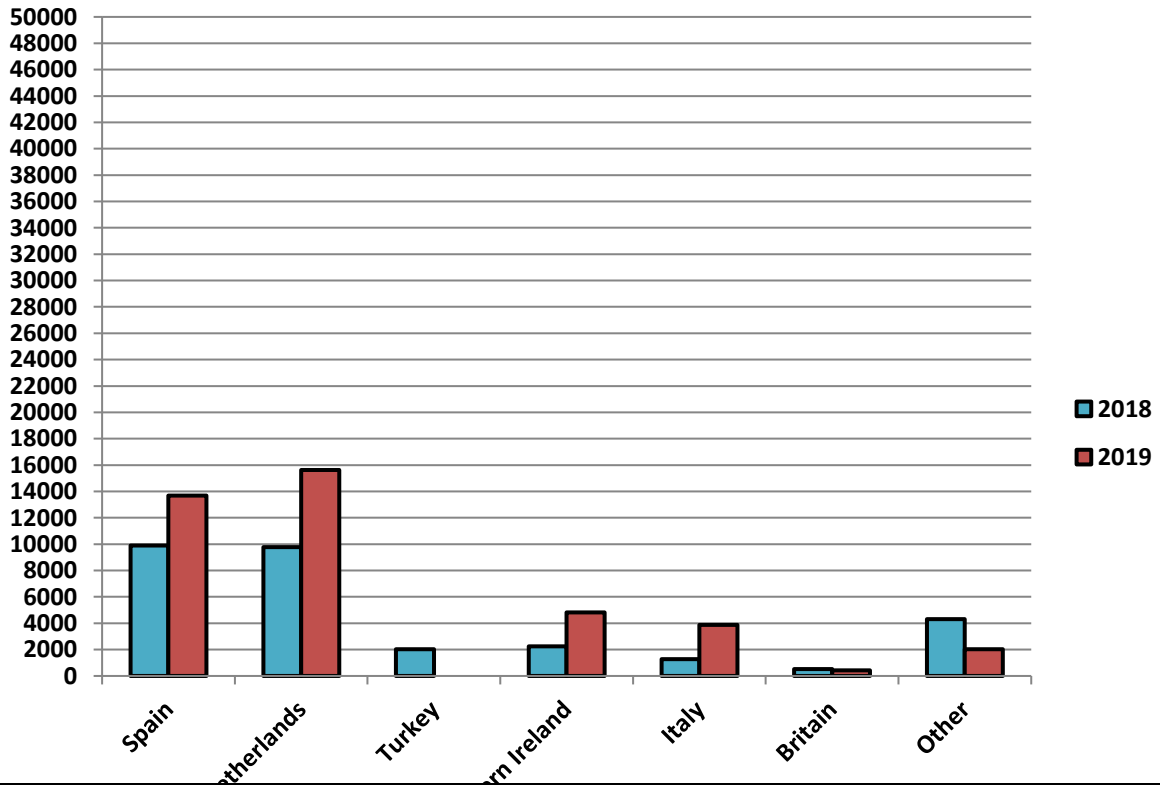
Cumulative beef exports to Dec 2017, €000 (CSO figures)

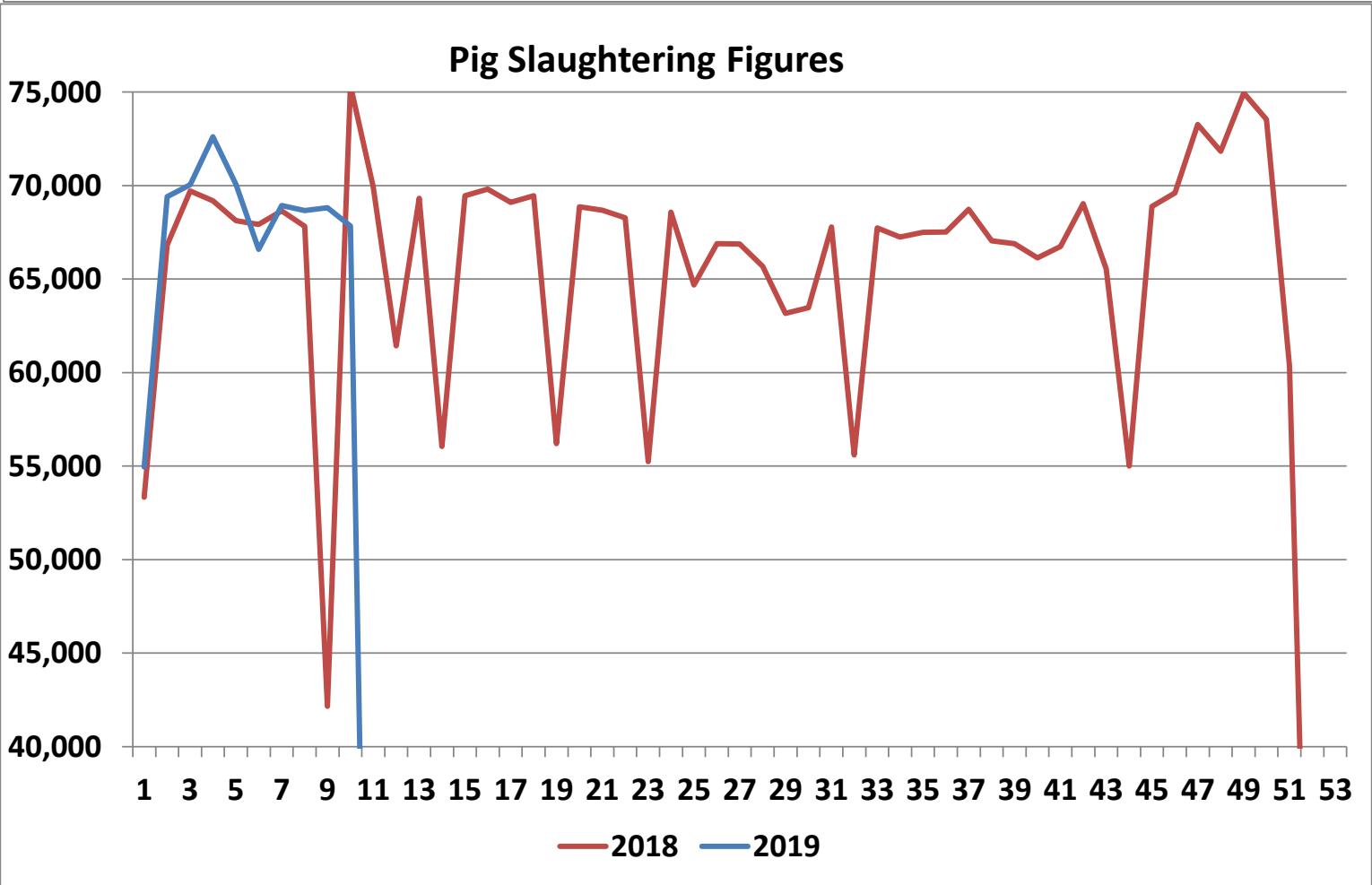
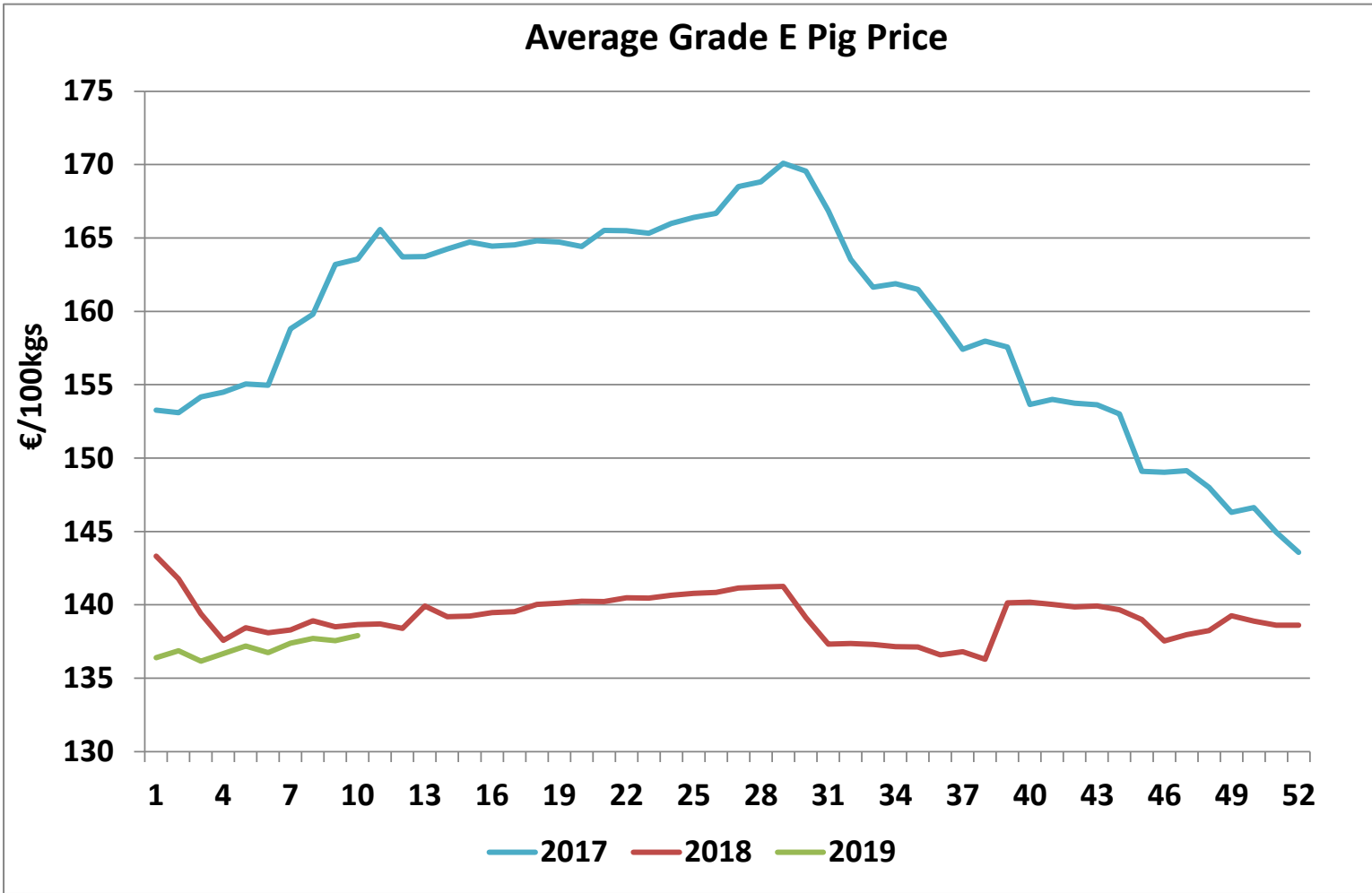


Cattle exported, w/c 25/02/19



Cumulative cattle export figures, 2019





Sheepmeat Information for Week 10

04/03/2019 - 10/03/2019

Irish Prices €/100 kg	2019	2018	Change
Ave Factory Price	495.90	557.27	-11.0%
Ave Mart Price	441.65	426.44	3.6%
National Ave Price	479.63	518.02	-7.4%
YTD Ave	481.92	466.27	3.4%

Slaughterings	2019	2018	Change
Weekly	37,626	45,132	-17%
YTD	441,901	492,891	-10%

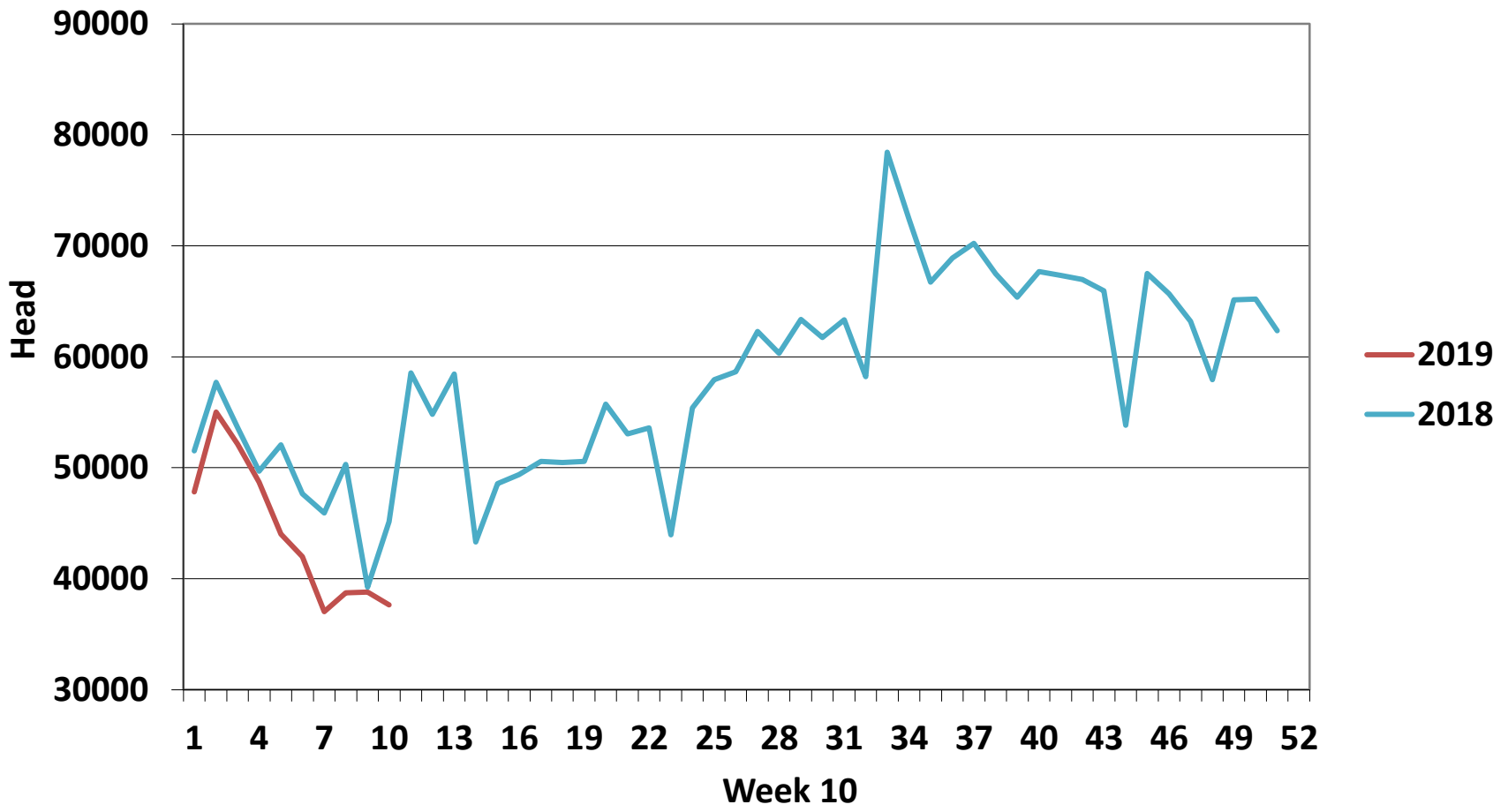
EU Market Rates Heavy Lambs	€/100kg	% of Commu Price
Belgium	502.4	100%
Denmark	466.9	93%
Germany	521.1	104%
Spain	513.8	102%
France	601.0	119%
Croatia	368.4	73%
Ireland	479.6	95%
Italy	519.0	103%
Cyprus	511.0	102%
Latvia	414.5	82%
Lithuania	458.1	91%
Netherlands	510.3	101%
Austria	573.0	114%
Poland	434.1	86%
Romania	215.8	43%
Finland	366.5	73%
Sweden	528.3	105%
Northern Ireland	473.8	94%
Great Britain	485.1	96%
United Kingdom	484.3	96%
Community	503.2	100%

REPORT ON SLAUGHTERING AT SHEEP EXPORT PREMISES

WEEK 10 04/03/2019 - 10/03/2019

CATEGORY	2019		2018		DIFFERENCE	
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative
Lambs/Hoggets	32,020	352,373	39,620	416,562	-7600	64,189
Spring Lambs	-	12,825	14	14	-14	12,811
Ewes and Rams	5,606	76,701	5,498	76,277	108	424
Light Lambs	-	2	-	38	0	36
TOTAL	37,626	441,901	45,132	492,891	-7,506	-50,990

Weekly Sheep Slaughtering



Ave. Price €/100 kg for Sheepmeat

