

Meat Market Report

29/04/19 - 05/05/19

Week

18



**An Roinn Talmhaíochta,
Bia agus Mara**

Department of Agriculture,
Food and the Marine

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+
Steers	404.2	402.7	393.8	394.0	375.2	377.4	353.3
Heifers	419.7	420.1	406.5	405.3	386.8	387.5	355.9
Young Bulls	387.3	387.9	371.8	369.0	352.7	352.5	340.8
Cows			324.2	324.4	302.1	303.1	295.2

Liveweight Prices

*Bull Calf Average Price	€144.7 per head (Excluding VAT)
**Young Store Average Price	€234.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€208.5 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

31,503 cattle slaughtered this week, of which steers were 10,527 (33%), heifers 9,618 (30%), young bulls 3,870 (12%) and cows 6,369 (20%). Total YTD slaughter is 623,658 compared to 591,602 in 2018, a 5% increase.

Live Trade

15,084 cattle were exported in the week commencing 22/04/2019*; 11,397 to EU (Except NI). Live exports for 2019 amount to 163,199 compared to 119,181 in 2018, up 37% on 2018 levels.

*This data is provisional and subject to revision.

The next meeting of the Management Committee for the Common Organisation of Agricultural Markets (Animal Products Sector) is 23rd May 2019

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MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

The Grade E Pig price for week commencing 29/04/2019 was €161.20 per 100Kg compared to €140.02 in the same week last year, which represents a 3% increase.

Slaughtering

65,537 pigs were slaughtered in week 18 of which 1,735 were sows. The cumulative figure for pig slaughterings in 2019 is 1,181,101 which is level with the same point last year at 0%.

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The national average price for the week commencing 29/04/2019 was €525.55 per 100Kg, a decrease of 12% over the same week last year.

Slaughtering

56,807 sheep were slaughtered at sheep export premises the week commencing 29/04/2019, compared to 50,458 in the same week of 2018. Sheep slaughterings for 2019 are 10% down on 2018 at 820,521 head.

Live Trade

Total live exports to European Countries stood at 20,769 head to the end of 2018.

Poultry

Slaughtering

Cumulative poultry slaughterings for 2019* stand at 34,601,673 birds at the end of week 17, up 9% compared to the same period last year.

*Latest Figures are provisional and subject to change

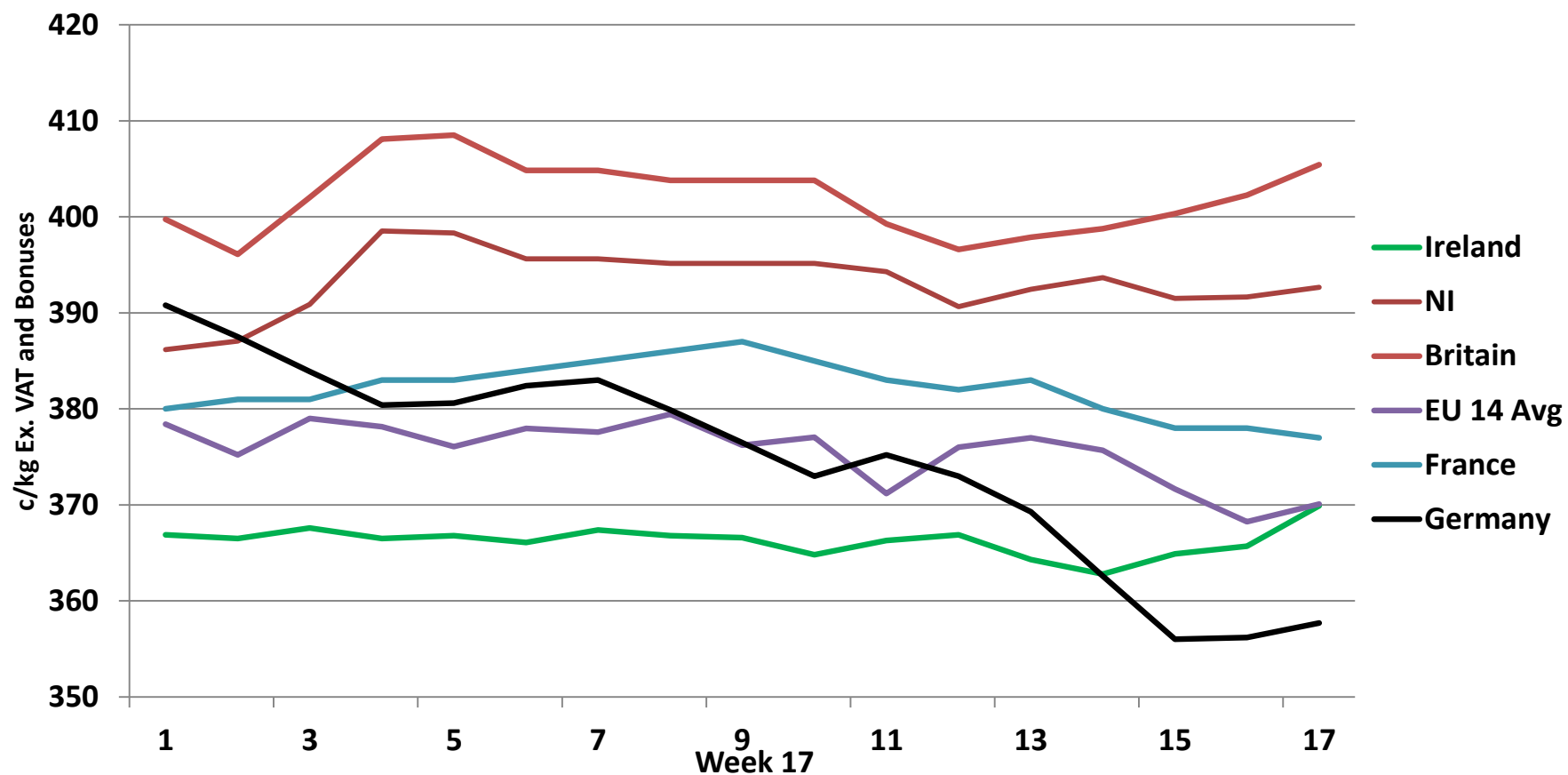
Dead Weight Prices	W/C	W/C	Same week 2018	% change prev week	% change 2018
	29/04/19	22/04/19	30/04/18		
Steers (R3) (c/kg)	373.6	369.9	401.9	1.0%	-7.0%
Heifers (R3) (c/kg)	385.7	381.5	413.5	1.1%	-6.7%
Young Bulls (U3) (c/kg)	367.4	357.1	410.4	2.9%	-10.5%
Cows (04) (c/kg)	287.5	280.0	340.8	2.7%	-15.6%

Live Weight Prices	W/C	W/C	Same week 2017	% change previous week	% change 2018
	29/04/19	22/04/19	30/04/18		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	205	207	213	-1.0%	-3.8%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	212	211	217	0.5%	-2.3%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	234	232	241	0.9%	-2.9%
Bull Calf (€/head) Dairy	127.7	123.6	142.0	3.3%	-10.1%
Bull Calf (€/head) Beef	161.8	163.2	185.9	-0.9%	-13.0%
Bull Calf (€/head) Average	144.7	143.4	163.9	0.9%	-11.7%

Slaughter Figures	% of weekly figures	W/C	Same week 2018	Year to Date		Change 2019 v 2018	
		29-Apr-19		2019	2018	Head	%
Steers	33.4%	10,527	10,971	203,405	204,116	-711	-0.3%
Cows	20.2%	6,369	7,098	122,214	125,185	-2,971	-2.4%
Heifers	30.5%	9,618	8,765	191,263	172,830	18,433	10.7%
Young Bulls	12.3%	3,870	3,500	93,997	79,045	14,952	18.9%
Mature Bulls	3.6%	1,119	676	12,779	10,426	2,353	22.6%
Total	100%	31,503	31,010	623,658	591,602	32,056	5.4%

Live Exports	W/C	Same week	W/C	Year to Date		Change 2019 v 2018	
	22-Apr-19	2018	15-Apr-19	2019	2018	Head	%
Northern Ireland	827	479	945	11,655	5,572	6,083	109%
EU Except NI	11,397	8,827	10,204	146,149	106,937	39,212	37%
Third Countries	2,860	62	295	5,395	6,672	-1,277	-
Total	15,084	9,368	11,444	163,199	119,181	44,018	37%
Calves YTD:	137,171			Adult YTD:Cattle		25,899	

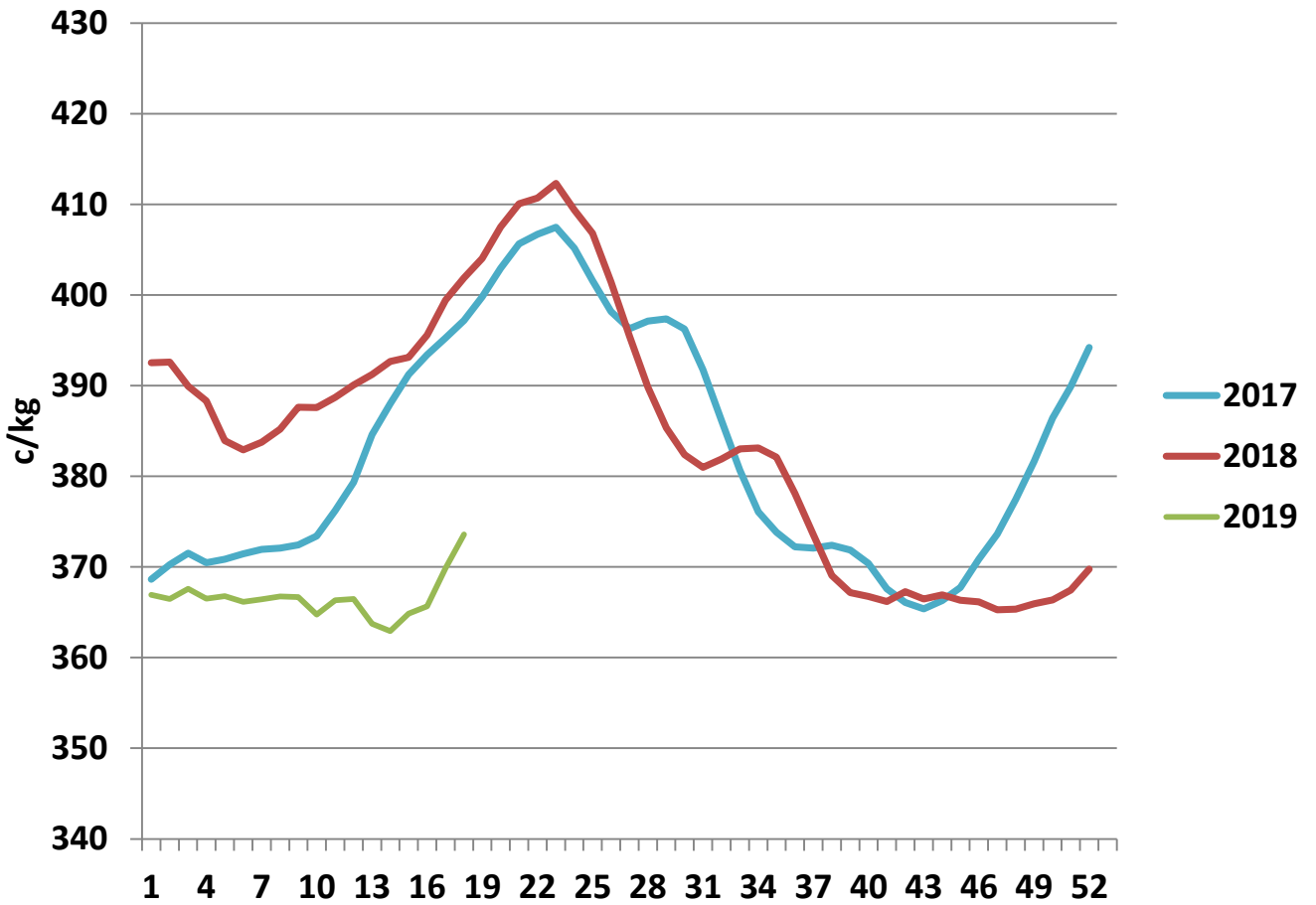
Irish Deadweight Cattle Prices vs Selected Other Markets, 2019



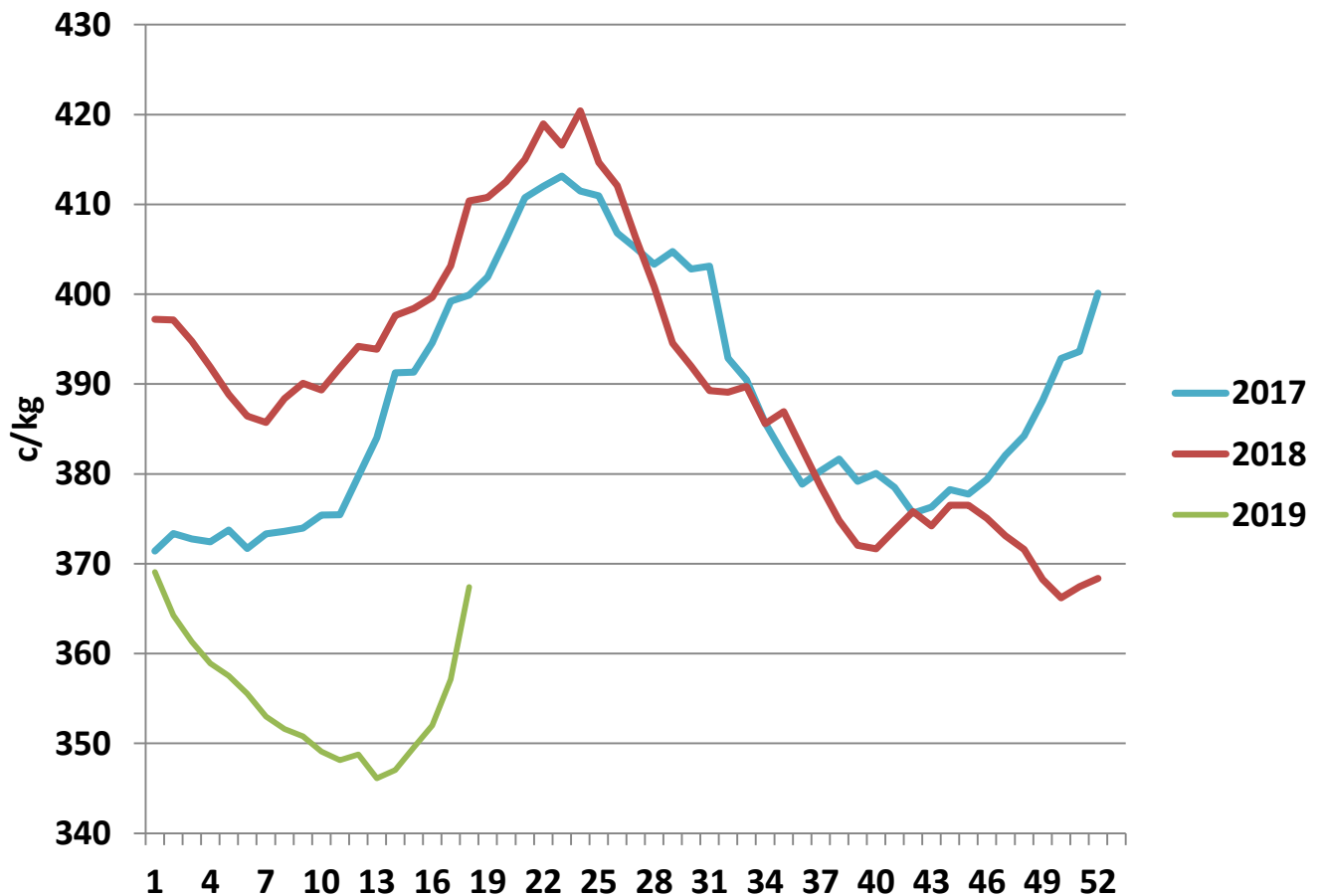
Livestock Pricing

	Ireland	NI	Britain	EU 14 Average	France	Germany
W/C 22/04/19	369.9	392.68	405.43	370.1	377	357.7

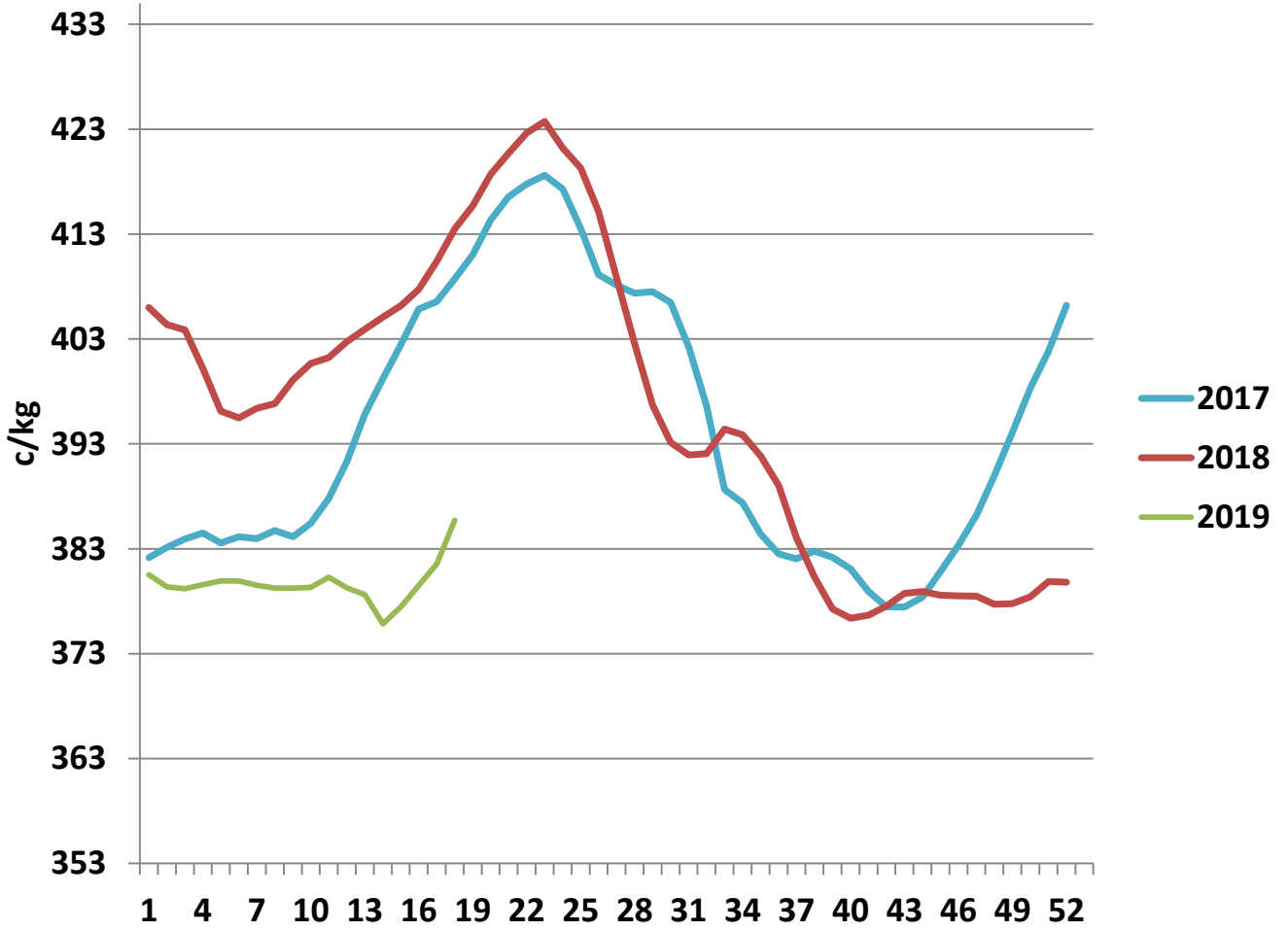
R3 Steer prices ex. VAT



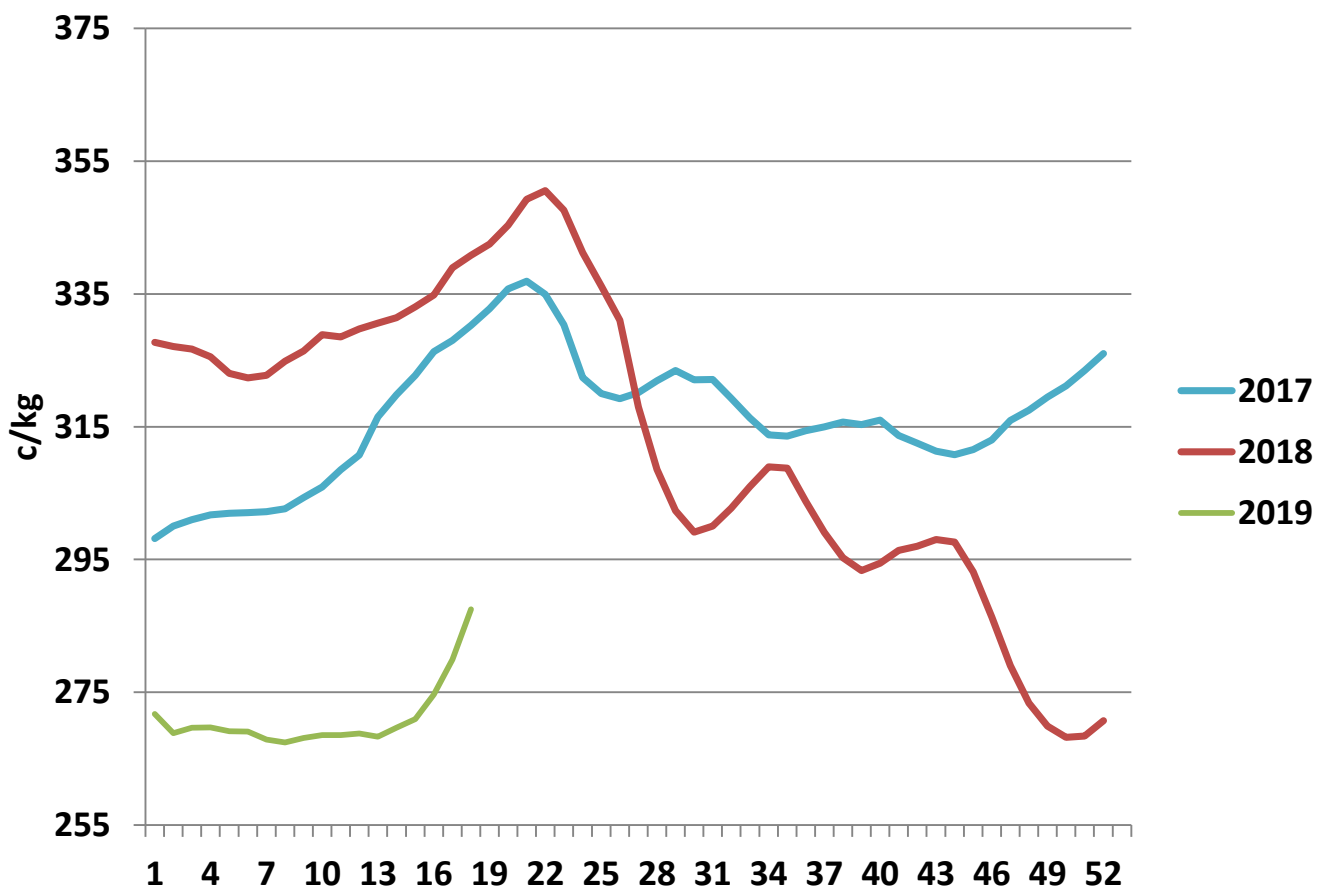
U3 Young Bull prices ex. VAT

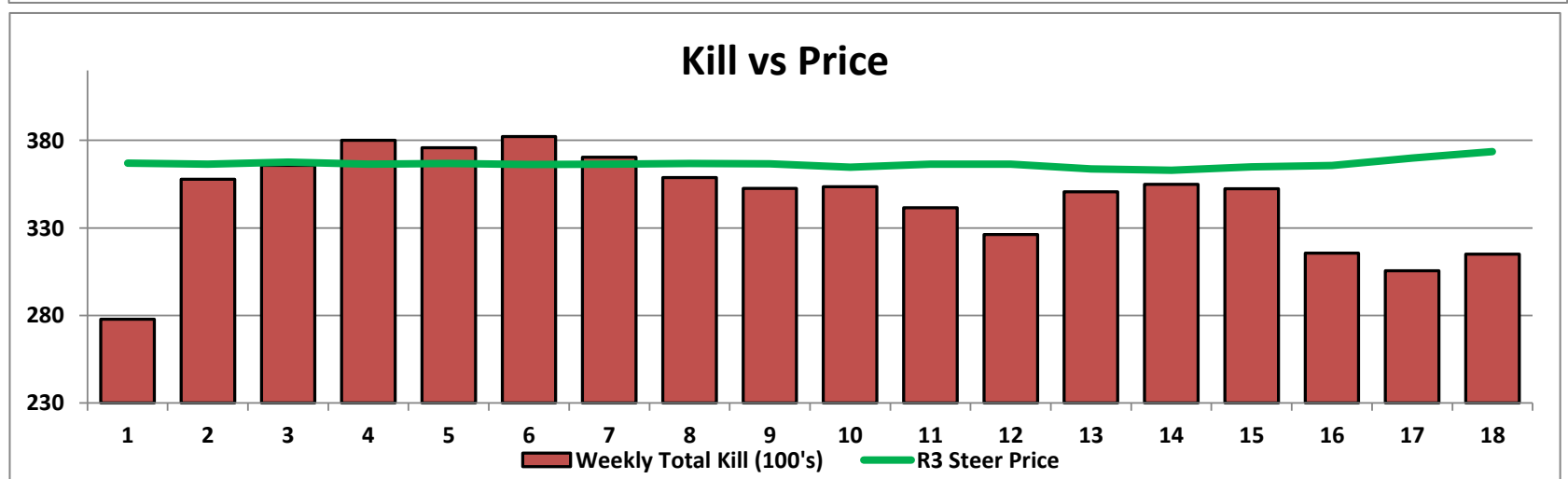
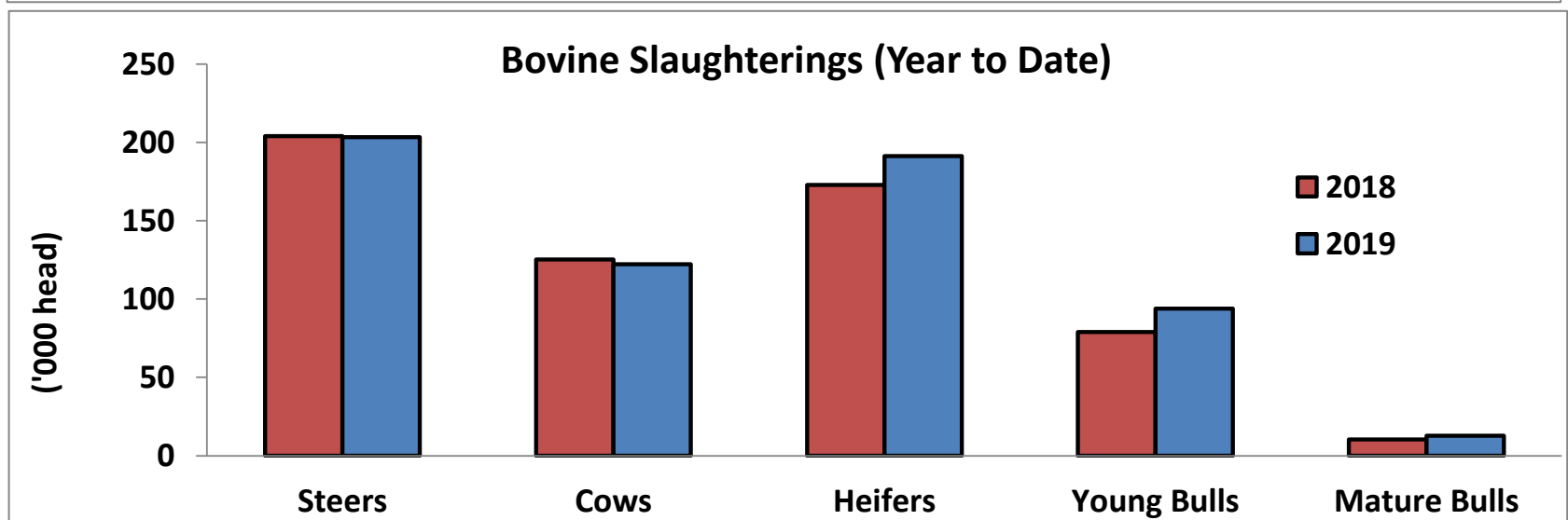
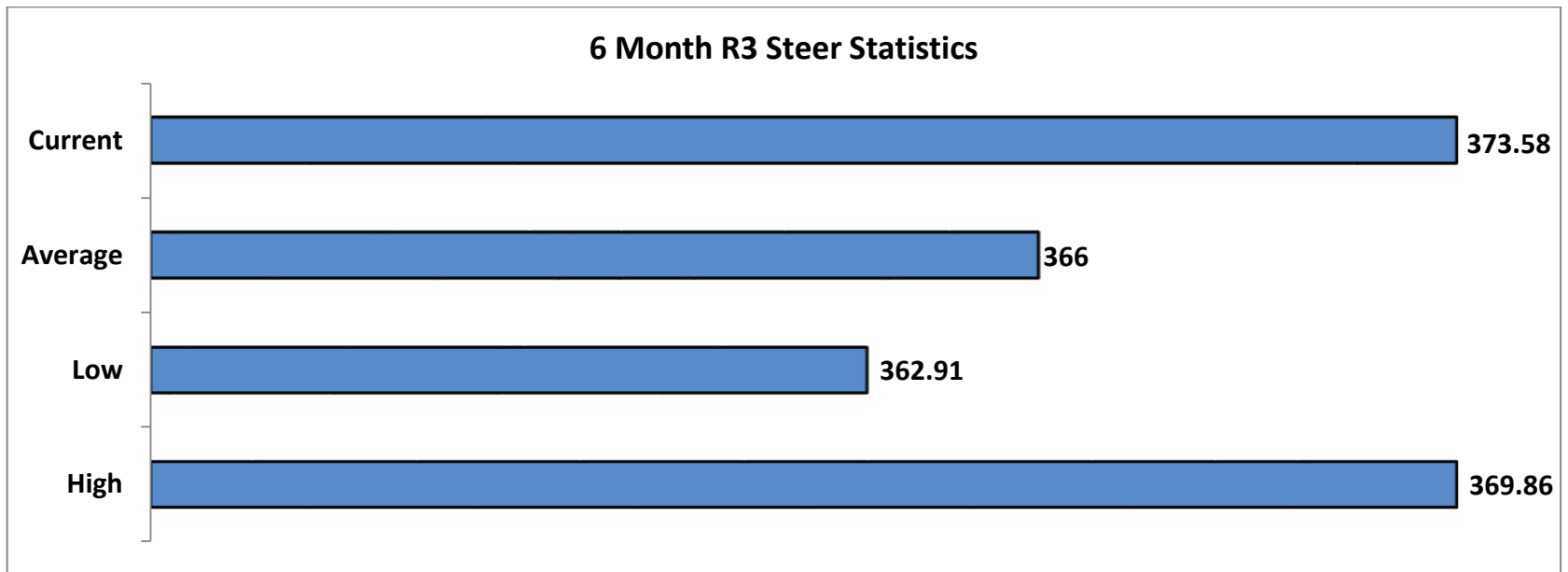


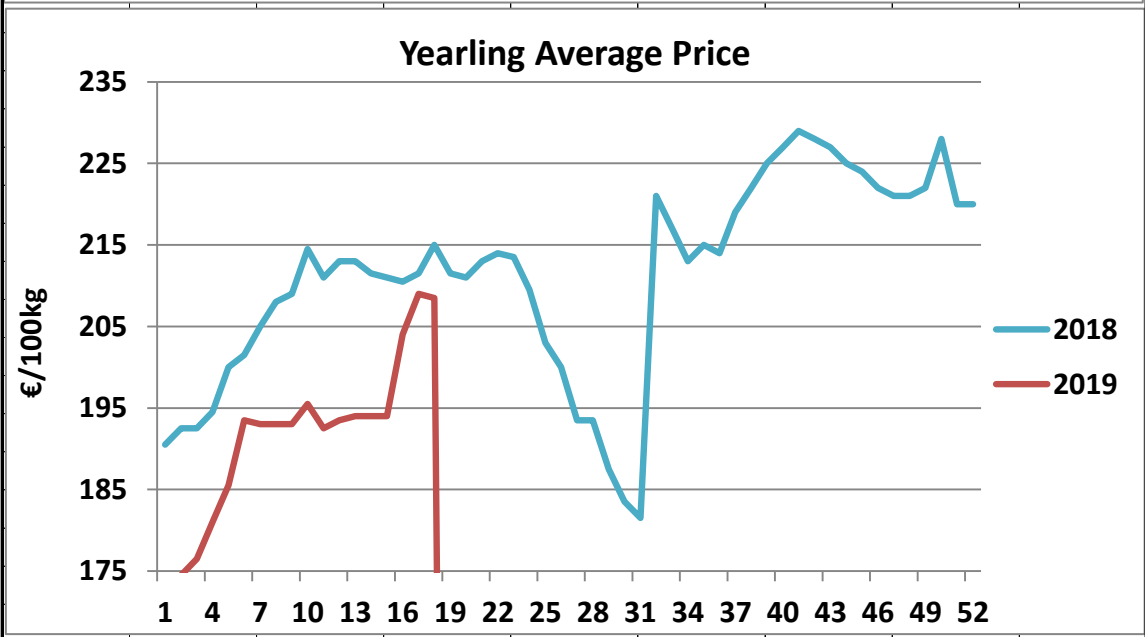
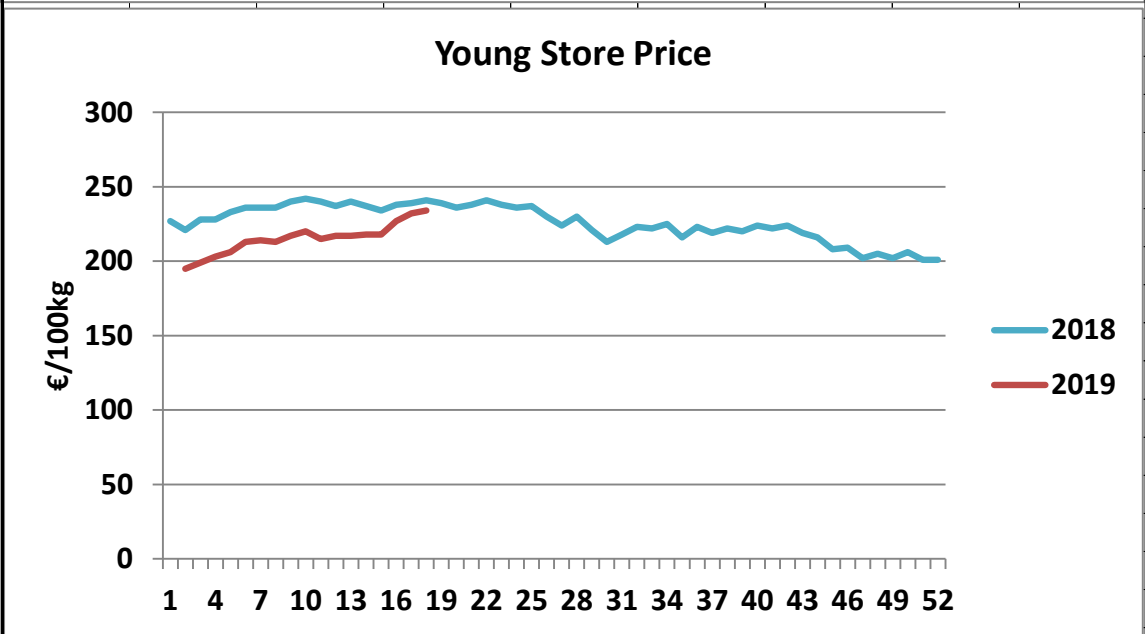
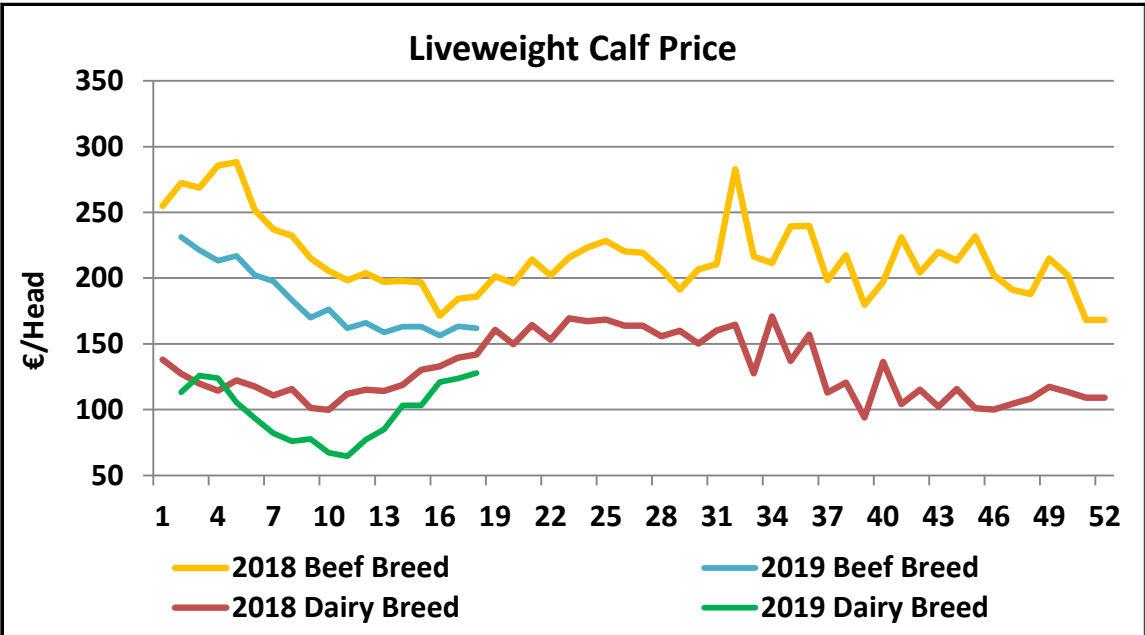
R3 Heifer prices ex. VAT



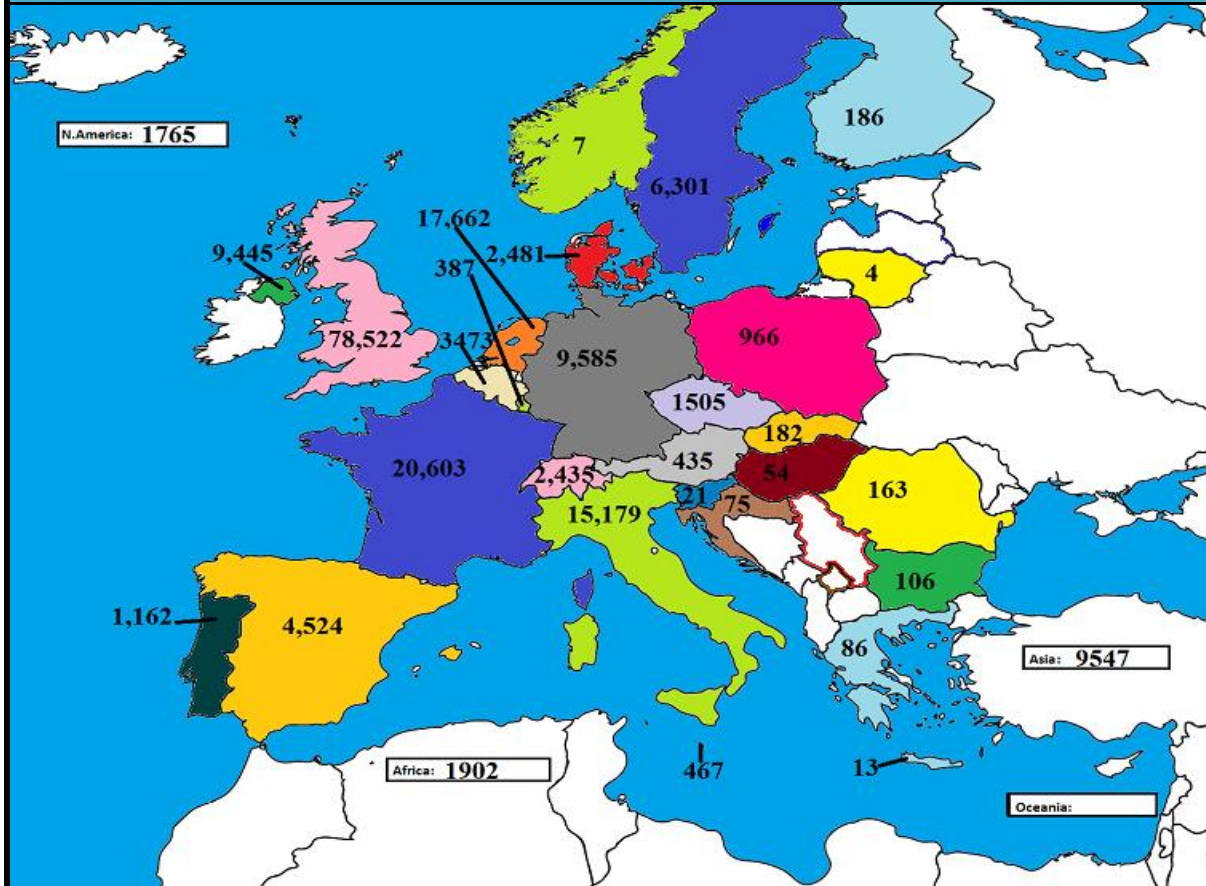
O4 Cow prices ex. VAT



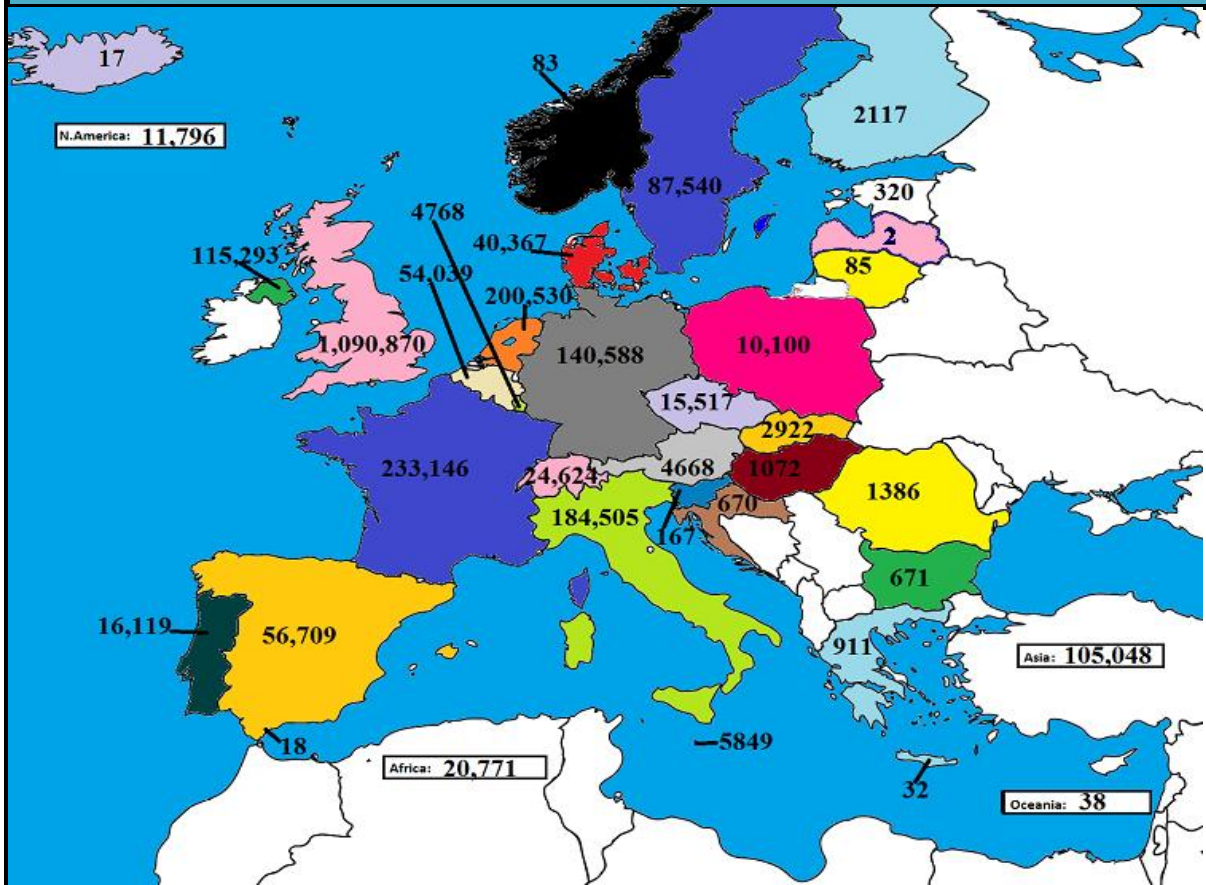




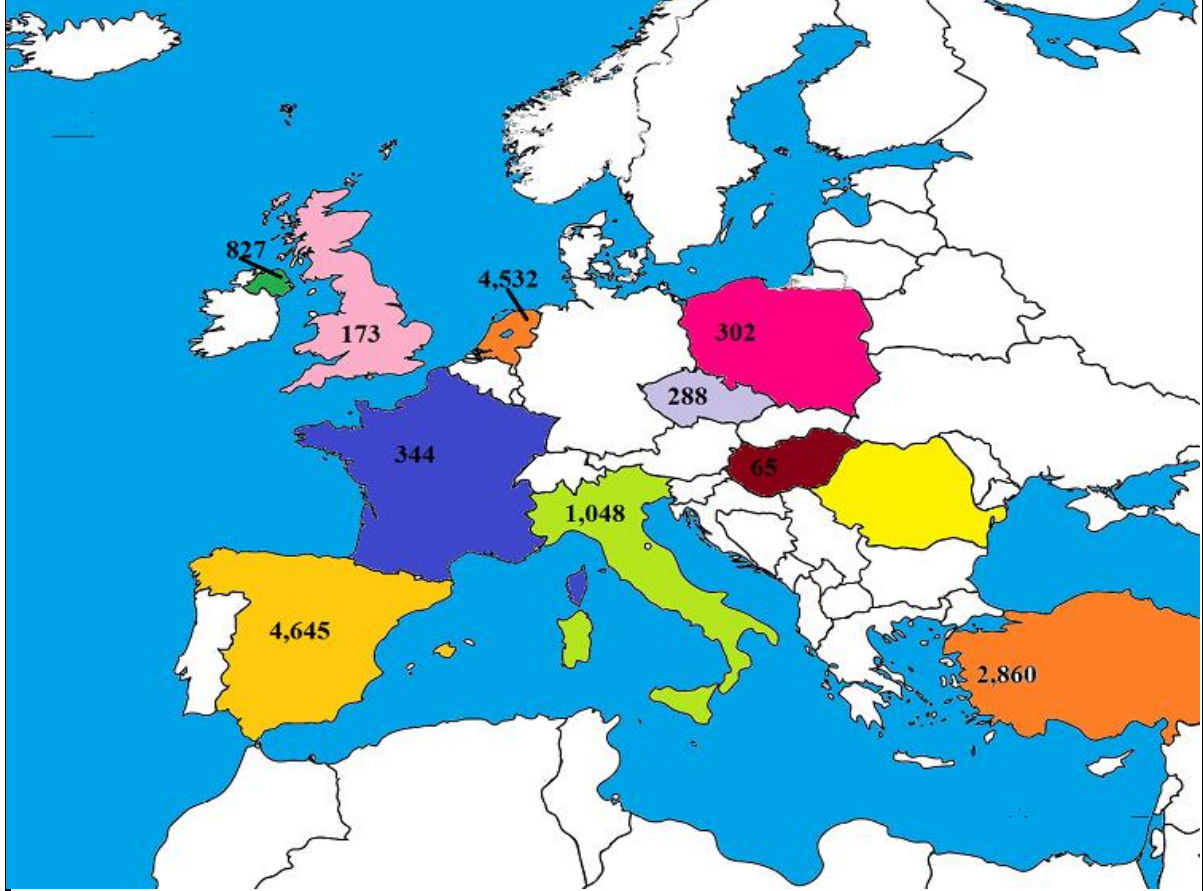
February 2019 Beef exports, €000 (CSO figures)



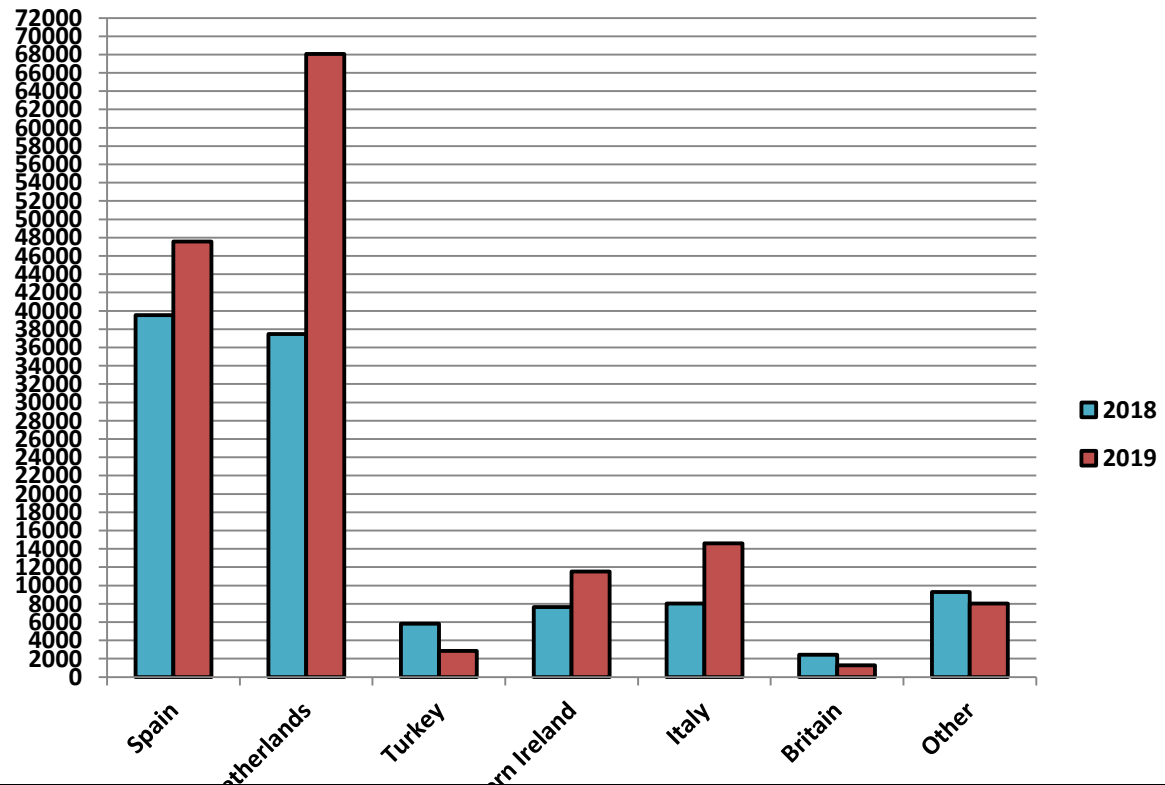
Cumulative beef exports to Dec 2018, €000 (CSO figures)

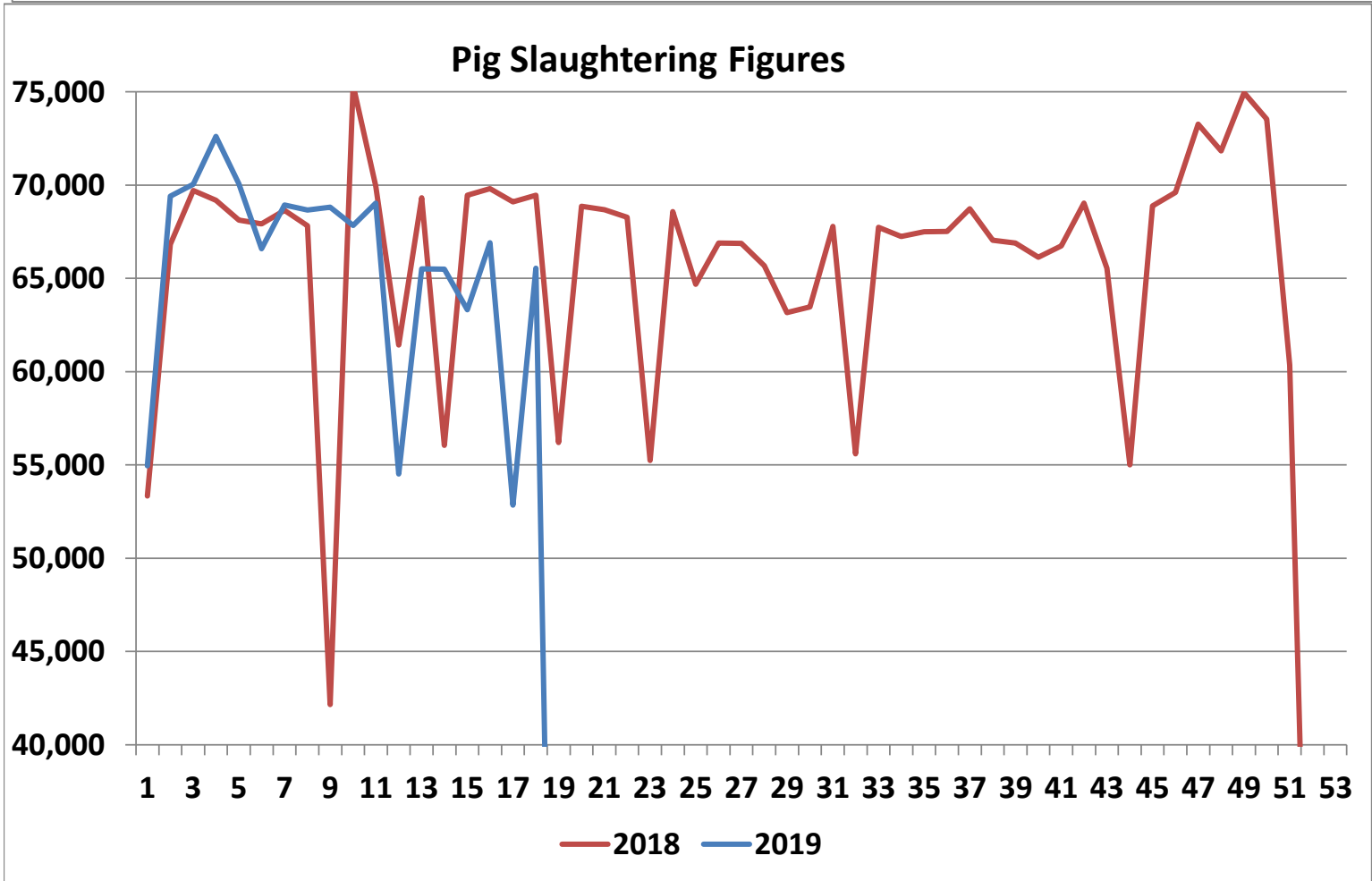
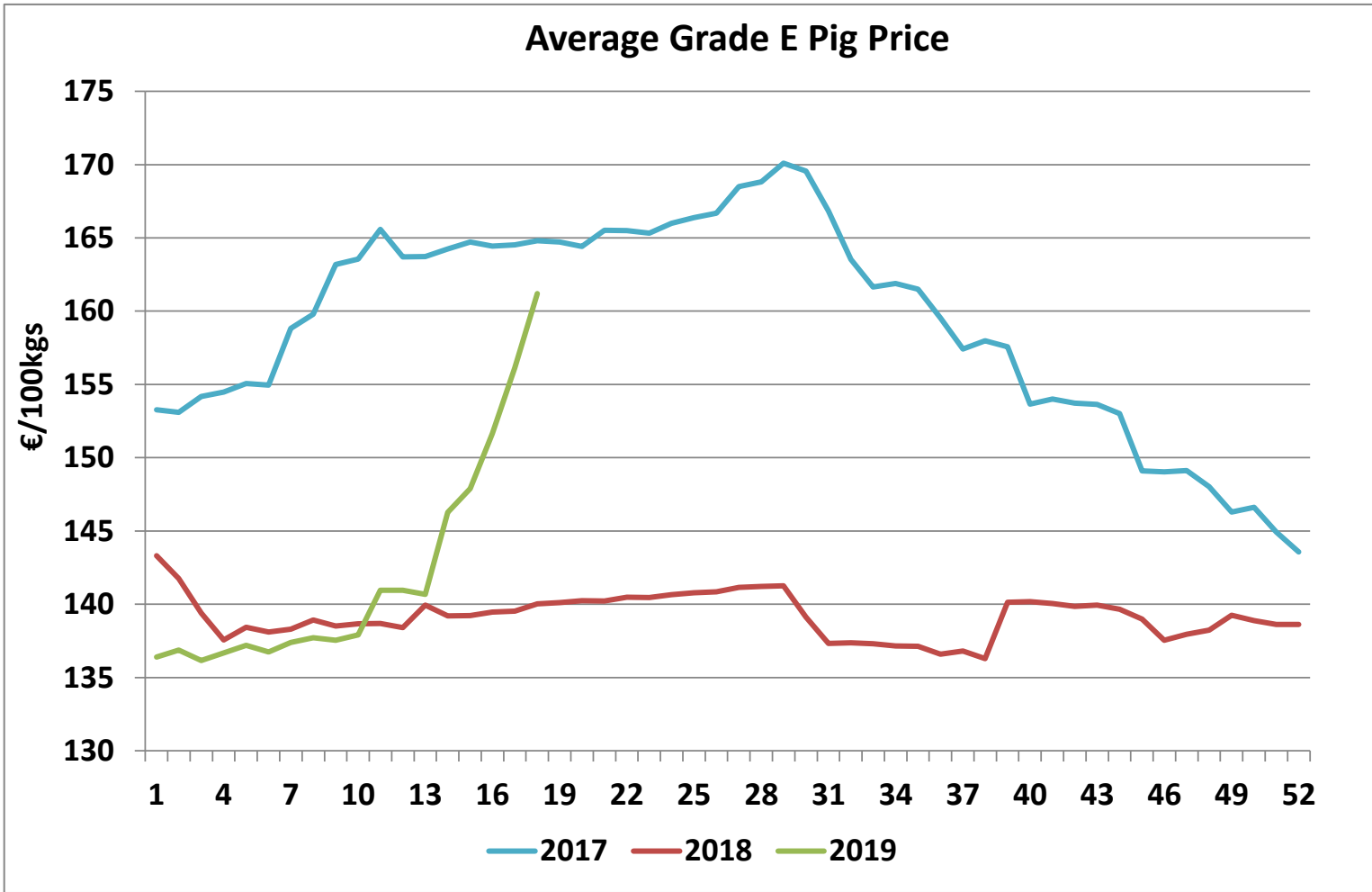


Cattle exported, w/c 22/04/19



Cumulative cattle export figures, 2019





Sheepmeat Information for Week 18 29/04/2019 - 05/05/2019

Irish Prices €/100 kg	2019	2018	Change
Ave Factory Price	535.43	616.06	-13.1%
Ave Mart Price	502.52	545.83	-7.9%
National Ave Price	525.55	594.99	-11.7%
YTD Ave	491.21	510.61	-3.8%

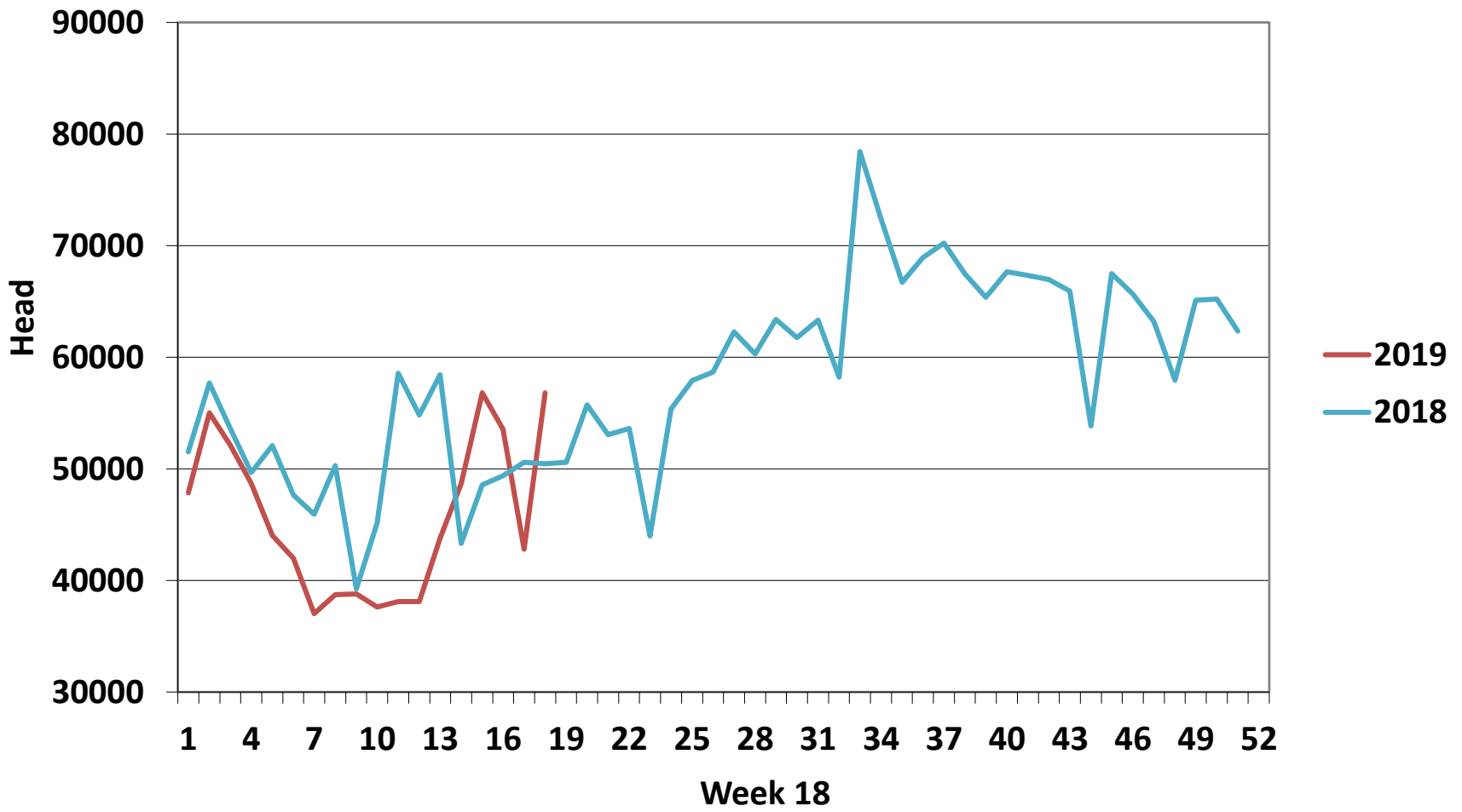
Slaughterings	2019	2018	Change
Weekly	56,807	50,458	13%
YTD	820,521	907,000	-10%

EU Market Rates Heavy Lambs	€/100kg	% of Community Price
Belgium	557.3	101%
Denmark	495.0	90%
Germany	542.6	99%
Spain	537.8	98%
France	656.0	119%
Croatia	519.6	95%
Ireland	526.8	96%
Italy	585.0	106%
Cyprus	454.0	83%
Latvia	451.7	82%
Lithuania	382.4	70%
Netherlands	539.8	98%
Austria	571.0	104%
Poland	466.2	85%
Romania	284.4	52%
Finland	359.4	65%
Sweden	528.3	96%
Northern Ireland	511.1	93%
Great Britain	538.9	98%
United Kingdom	536.9	98%
Community	549.4	100%

**REPORT ON SLAUGHTERING AT SHEEP EXPORT PREMISES
WEEK 18**

CATEGORY	2019		2018		DIFFERENCE	
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative
Lambs/Hoggets	35,632	649,352	28,901	736,736	6731	87,384
Spring Lambs	13,997	45,663	10,934	23,641	3,063	22,022
Ewes and Rams	7,175	125,496	10,618	146,550	-3,443	21,054
Light Lambs	3	10	5	73	-2	63
TOTAL	56,807	820,521	50,458	907,000	6,349	-86,479

Weekly Sheep Slaughtering



Ave. Price €/100 kg for Sheepmeat

