

# Meat Market Report

27/05/19 - 02/06/19

Week

22



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Department of Agriculture,  
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# MARKET SUMMARY

## Beef

### Deadweight Prices c/100Kg (Including VAT)

|             | U3    | U4    | R3    | R4    | O3    | O4    | P+    |
|-------------|-------|-------|-------|-------|-------|-------|-------|
| Steers      | 419.2 | 417.5 | 408.6 | 410.6 | 390.8 | 395.4 | 367.7 |
| Heifers     | 434.7 | 433.1 | 421.0 | 419.3 | 401.6 | 403.8 | 369.4 |
| Young Bulls | 406.6 | 406.8 | 393.0 | 387.9 | 371.5 | 367.7 | 348.5 |
| Cows        |       |       | 342.2 | 342.8 | 322.8 | 324.2 | 316.4 |

### Liveweight Prices

|                                   |                                  |
|-----------------------------------|----------------------------------|
| *Bull Calf Average Price          | €162.6 per head (Excluding VAT)  |
| **Young Store Average Price       | €223.0 per 100kg (Excluding VAT) |
| ***Yearling (male & female) Price | €202.0 per 100kg (Excluding VAT) |

\* Aged 8-28 days \*\* Aged 180-364 days, Male & Female \*\*\*age 365-730 days

### Slaughterings

34,803 cattle slaughtered this week, of which steers were 10,125 (29%), heifers 9,398 (27%), young bulls 4,943 (14%) and cows 9,382 (27%). Total YTD slaughter is 755,145 compared to 715,739 in 2018, a 5% increase.

### Live Trade

6,518 cattle were exported in the week commencing 27/05/2019\*; 5,868 to EU (Except NI). Live exports for 2019 amount to 209,642 compared to 160,534 in 2018, up 31% on 2018 levels.

\*This data is provisional and subject to revision.

The next meeting of the Management Committee for the Common Organisation of Agricultural Markets (Animal Products Sector) is 23rd May 2019

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# MARKET SUMMARY

## Pigmeat

Grade E Pig  
Prices (Ex.  
VAT)

The Grade E Pig price for week commencing 27/05/2019 was €168.40 per 100Kg compared to €140.48 in the same week last year, which represents a 20% increase.

Slaughtering

66,080 pigs were slaughtered in week 22 of which 1,616 were sows. The cumulative figure for pig slaughterings in 2019 is 1,436,601 which is a 1% decrease with the same point last year.

## Sheepmeat

Sheepmeat  
Prices (Ex.  
VAT)

The national average price for the week commencing 27/05/2019 was €491.14 per 100Kg, a decrease of 9% over the same week last year.

Slaughtering

62,610 sheep were slaughtered at sheep export premises the week commencing 27/05/2019, compared to 53,608 in the same week of 2018. Sheep slaughterings for 2019 are 7% down on 2018 at 1,039,371 head.

Live Trade

Total live exports to European Countries stood at 20,769 head to the end of 2018.

## Poultry

Slaughtering

Cumulative poultry slaughterings for 2019\* stand at 45,002,472 birds at the end of week 22, up 9% compared to the same period last year.

\*Latest Figures are provisional and subject to change

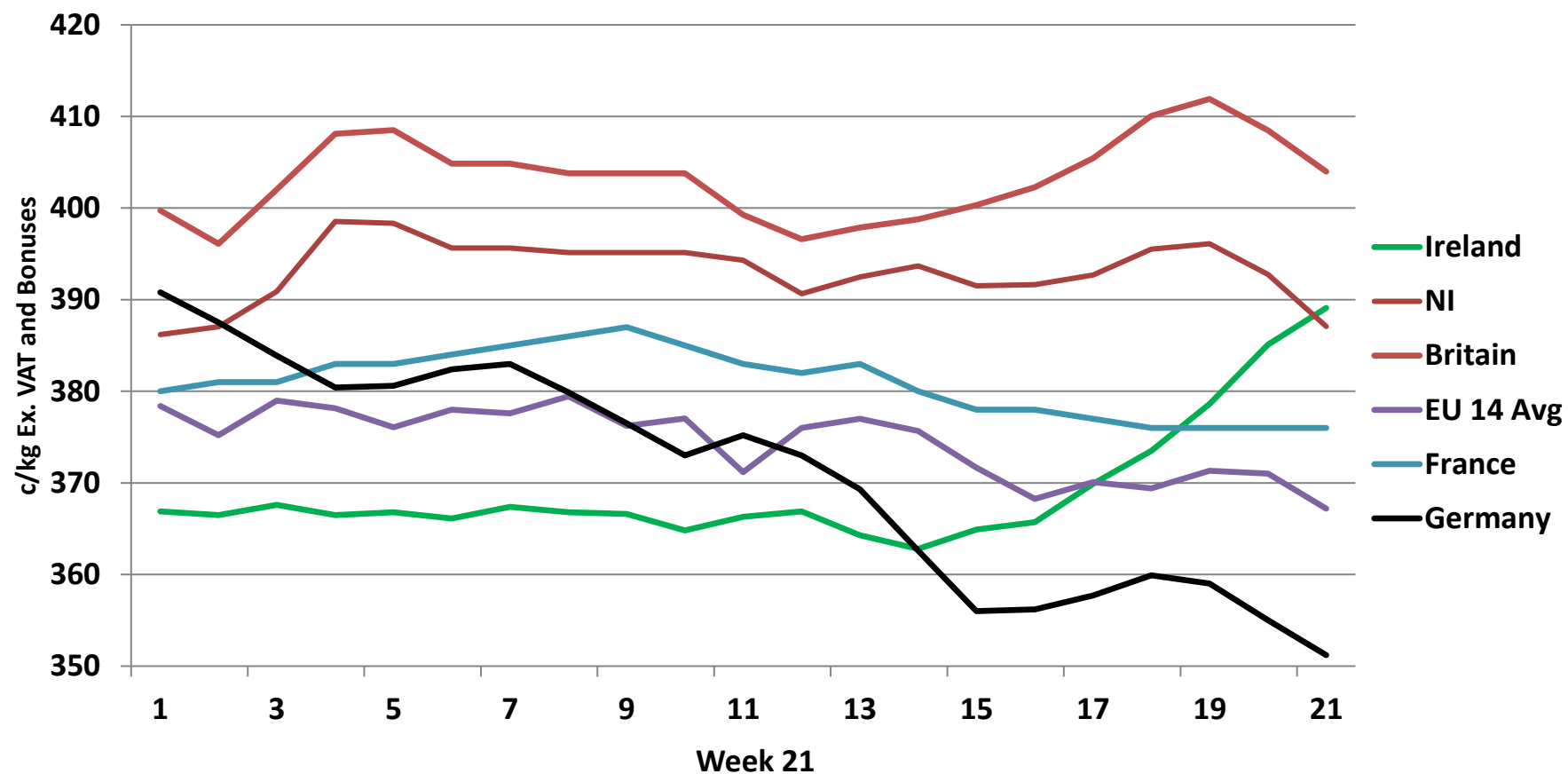
| Dead Weight Prices      | W/C      | W/C      | Same week 2018 | % change prev week | % change 2018 |
|-------------------------|----------|----------|----------------|--------------------|---------------|
|                         | 27/05/19 | 20/05/19 | 28/05/18       |                    |               |
| Steers (R3) (c/kg)      | 387.7    | 389.1    | 410.7          | -0.4%              | -5.6%         |
| Heifers (R3) (c/kg)     | 399.4    | 400.1    | 422.6          | -0.2%              | -5.5%         |
| Young Bulls (U3) (c/kg) | 385.8    | 385.7    | 419.0          | 0.0%               | -7.9%         |
| Cows (04) (c/kg)        | 307.6    | 309.2    | 350.5          | -0.5%              | -12.2%        |

| Live Weight Prices   | W/C      | W/C      | Same week 2018 | % change previous week | % change 2018 |
|--|----------|----------|----------------|------------------------|---------------|
|  | 27/05/19 | 20/05/19 | 28/05/18       |                        |               |
| Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)             | 199      | 198      | 212            | 0.5%                   | -6.1%         |
| Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)           | 205      | 209      | 216            | -1.9%                  | -5.1%         |
| Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg) | 223      | 224      | 241            | -0.4%                  | -7.5%         |
| Bull Calf (€/head) Dairy                                       | 141.8    | 134.9    | 153.1          | 5.1%                   | -7.4%         |
| Bull Calf (€/head) Beef  | 183.4    | 177.4    | 202.0          | 3.4%                   | -9.2%         |
| Bull Calf (€/head) Average                                     | 162.6    | 156.2    | 177.5          | 4.1%                   | -8.4%         |

| Slaughter Figures | % of weekly figures | W/C           | Same week 2018 | Year to Date   |                | Change 2019 v 2018 |             |
|-------------------|---------------------|---------------|----------------|----------------|----------------|--------------------|-------------|
|                   |                     | 27-May-19     |                | 2019           | 2018           | Head               | %           |
| Steers            | 29.1%               | 10,125        | 11,033         | 244,663        | 248,233        | -3,570             | -1.4%       |
| Cows              | 27.0%               | 9,382         | 7,213          | 153,133        | 152,583        | 550                | 0.4%        |
| Heifers           | 27.0%               | 9,398         | 8,476          | 229,639        | 206,484        | 23,155             | 11.2%       |
| Young Bulls       | 14.2%               | 4,943         | 4,469          | 110,819        | 95,097         | 15,722             | 16.5%       |
| Mature Bulls      | 2.7%                | 955           | 755            | 16,891         | 13,342         | 3,549              | 26.6%       |
| <b>Total</b>      | <b>100%</b>         | <b>34,803</b> | <b>31,946</b>  | <b>755,145</b> | <b>715,739</b> | <b>39,406</b>      | <b>5.5%</b> |

| Live Exports       | W/C          | Same week      | W/C          | Year to Date            |                | Change 2019 v 2018 |            |
|--------------------|--------------|----------------|--------------|-------------------------|----------------|--------------------|------------|
|                    | 27-May-19    | 2018           | 20-May-19    | 2019                    | 2018           | Head               | %          |
| Northern Ireland   | 650          | 385            | 616          | 15,615                  | 7,859          | 7,756              | 99%        |
| EU Except NI       | 5,868        | 5,499          | 7,034        | 186,293                 | 143,755        | 42,538             | 30%        |
| Third Countries    | 0            | 0              | 0            | 7,734                   | 8,920          | -1,186             | -          |
| <b>Total</b>       | <b>6,518</b> | <b>5,884</b>   | <b>7,650</b> | <b>209,642</b>          | <b>160,534</b> | <b>49,108</b>      | <b>31%</b> |
| <b>Calves YTD:</b> |              | <b>173,665</b> |              | <b>Adult YTD:Cattle</b> |                | <b>35,848</b>      |            |

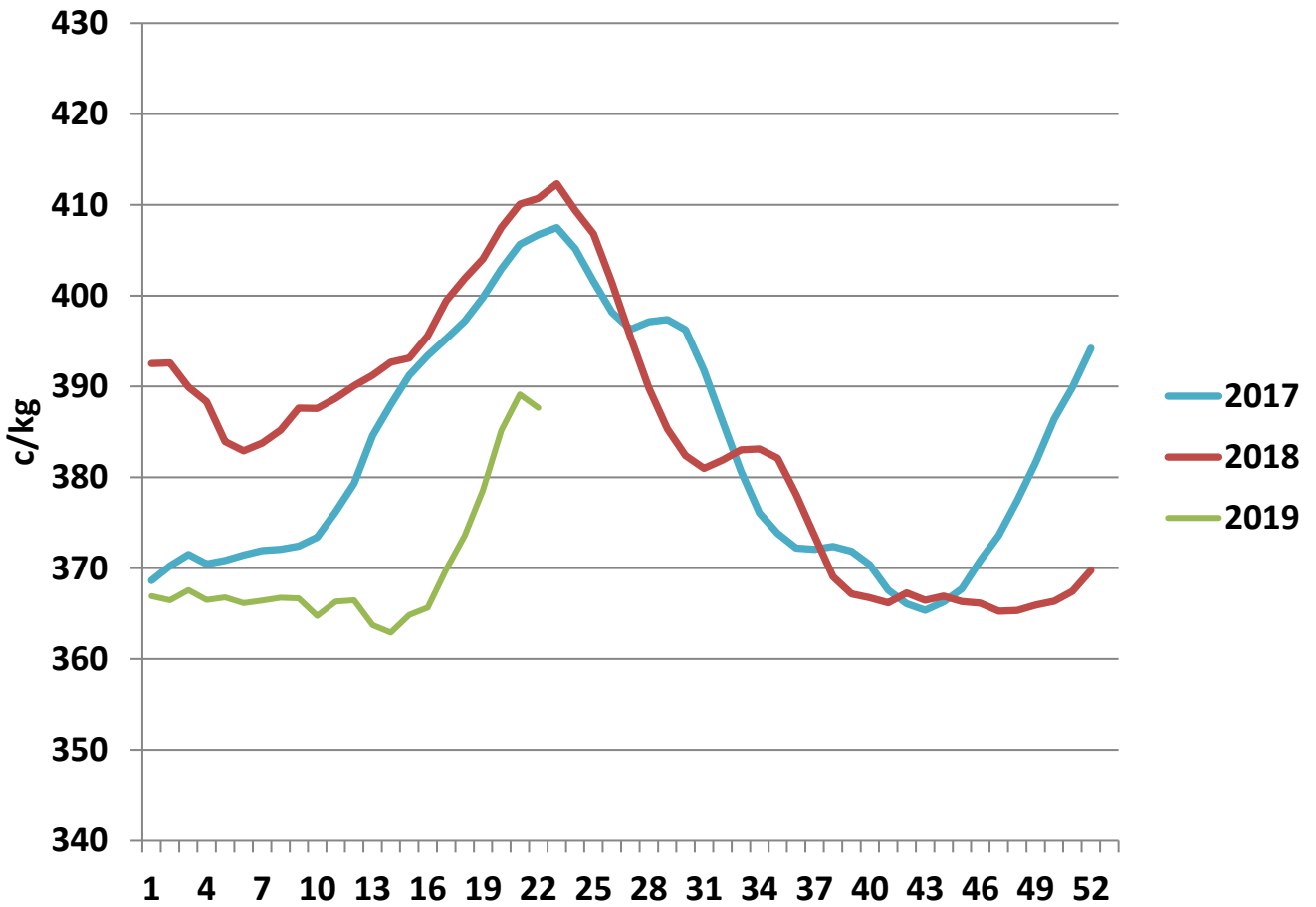
## Irish Deadweight Cattle Prices vs Selected Other Markets, 2019



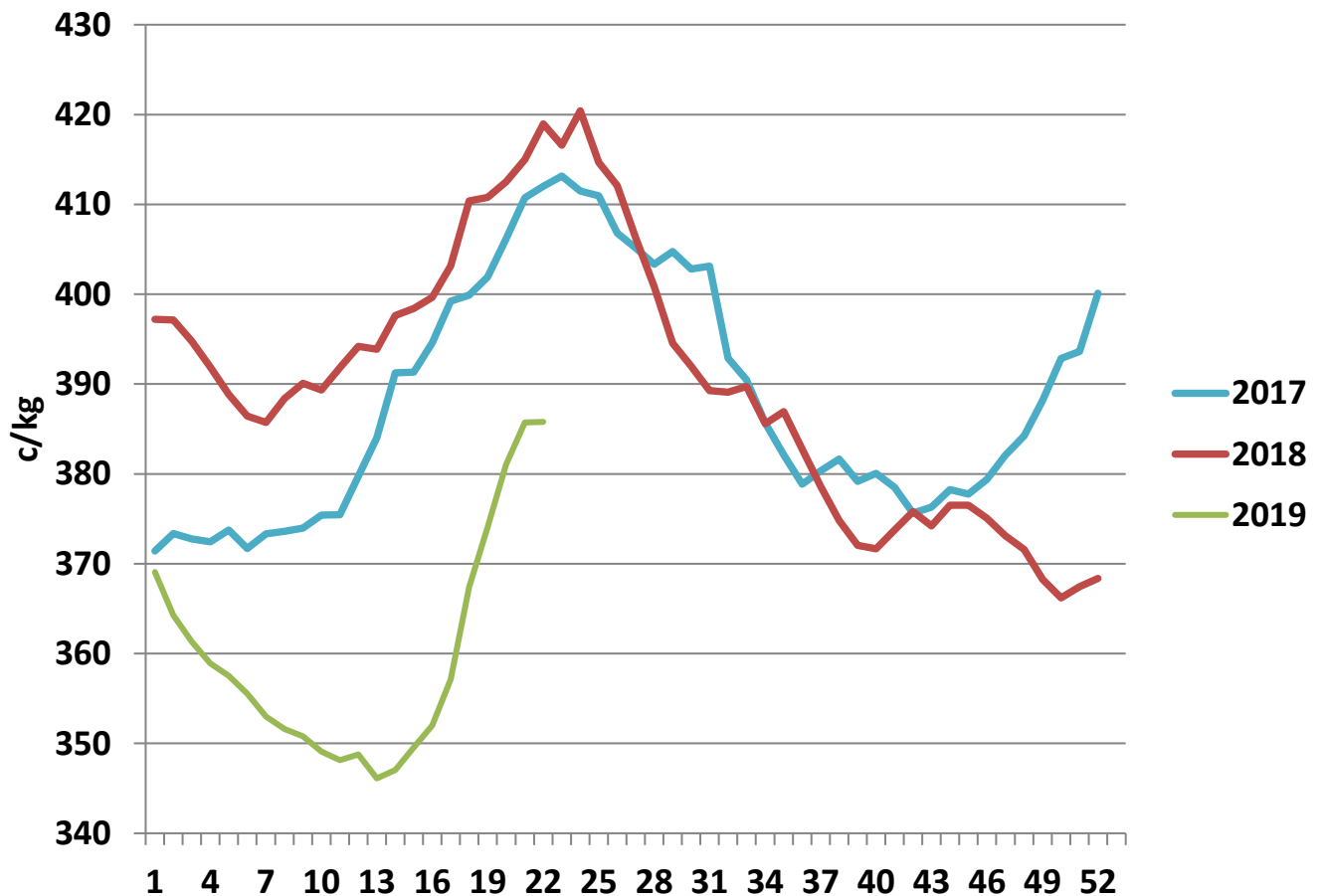
### Livestock Pricing

|                 | Ireland | NI     | Britain | EU 14 Average | France | Germany |
|-----------------|---------|--------|---------|---------------|--------|---------|
| W/C<br>20/05/19 | 389.1   | 387.09 | 403.97  | 367.19        | 376    | 351.2   |

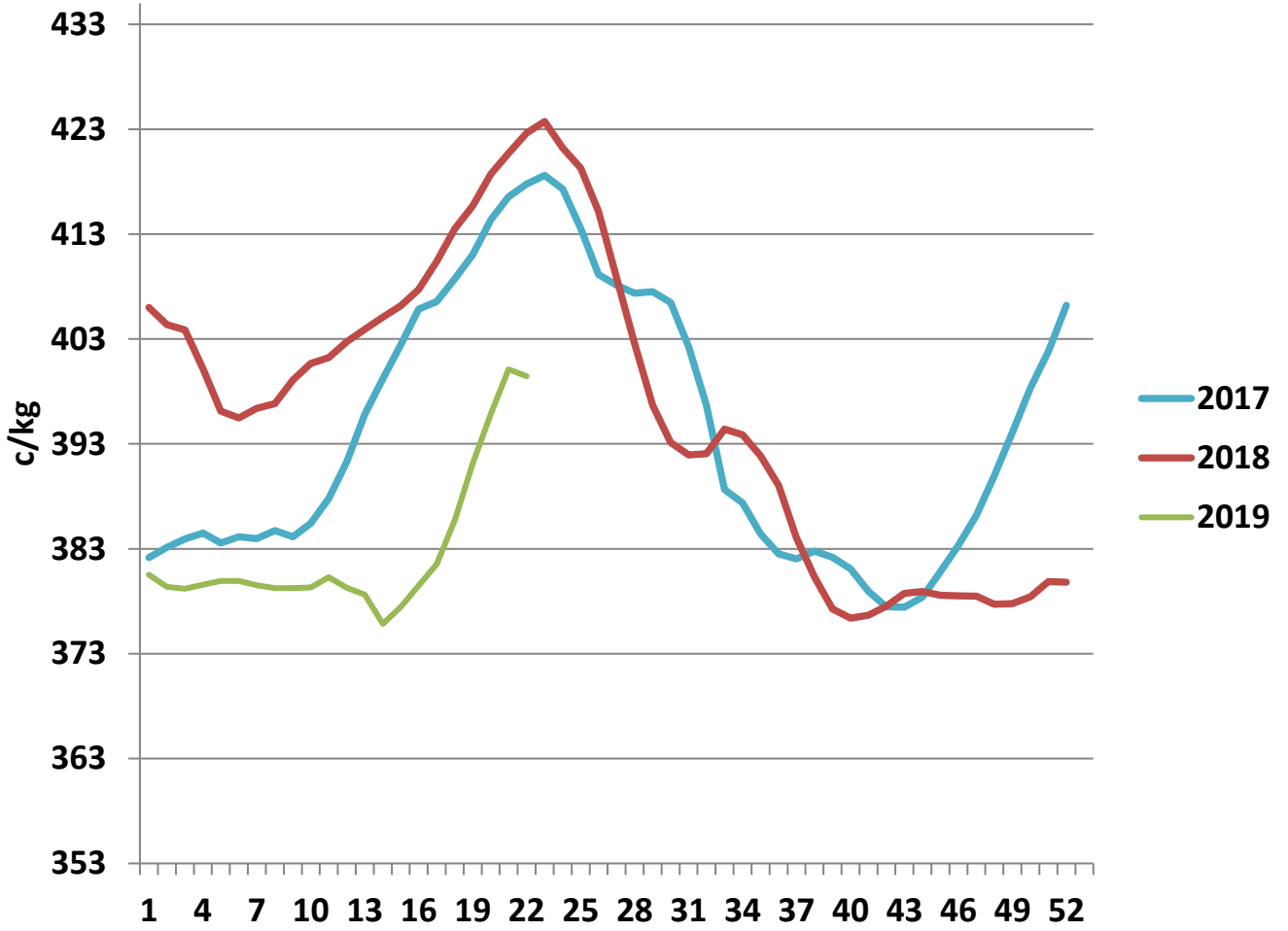
### R3 Steer prices ex. VAT



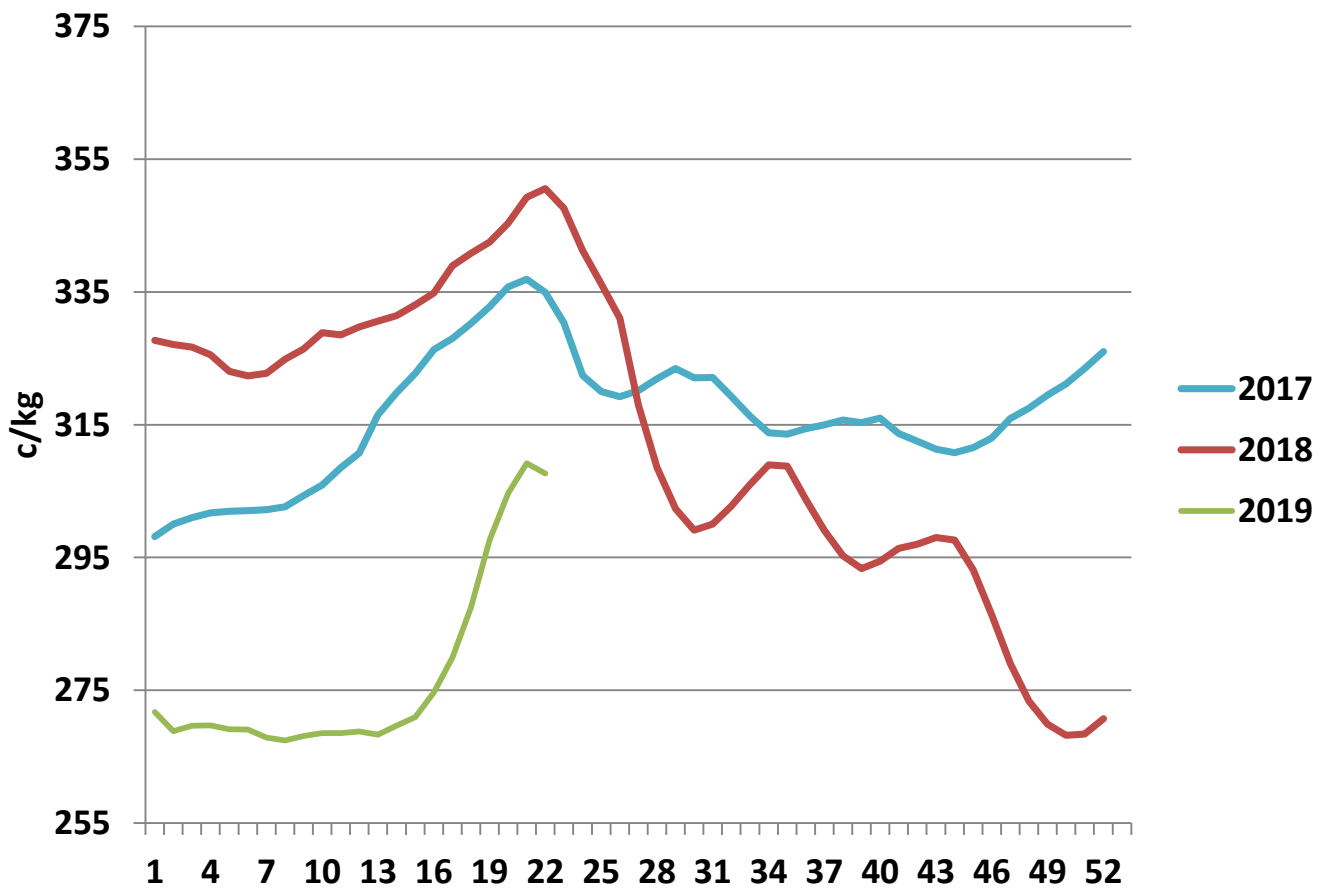
### U3 Young Bull prices ex. VAT

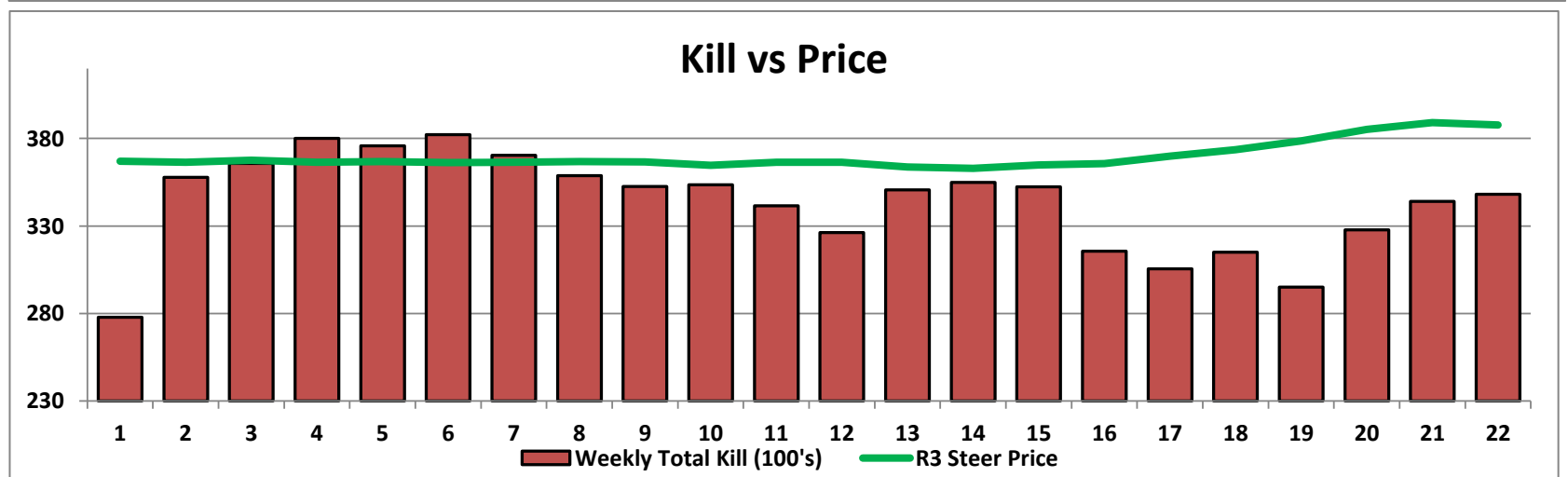
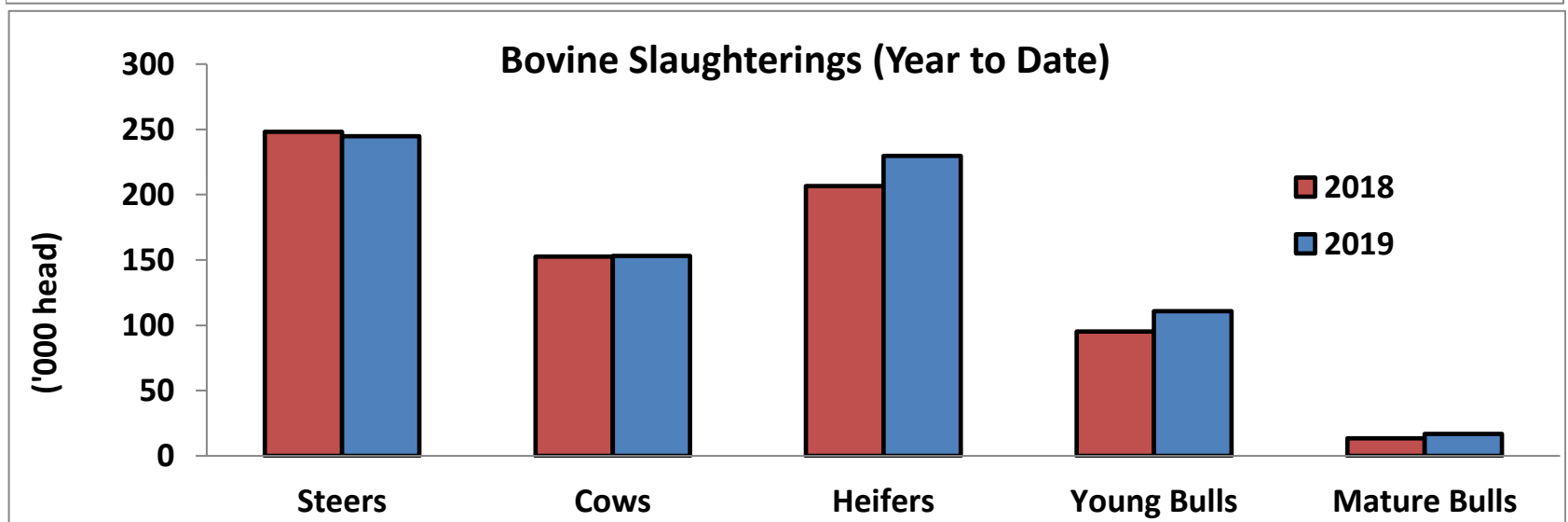
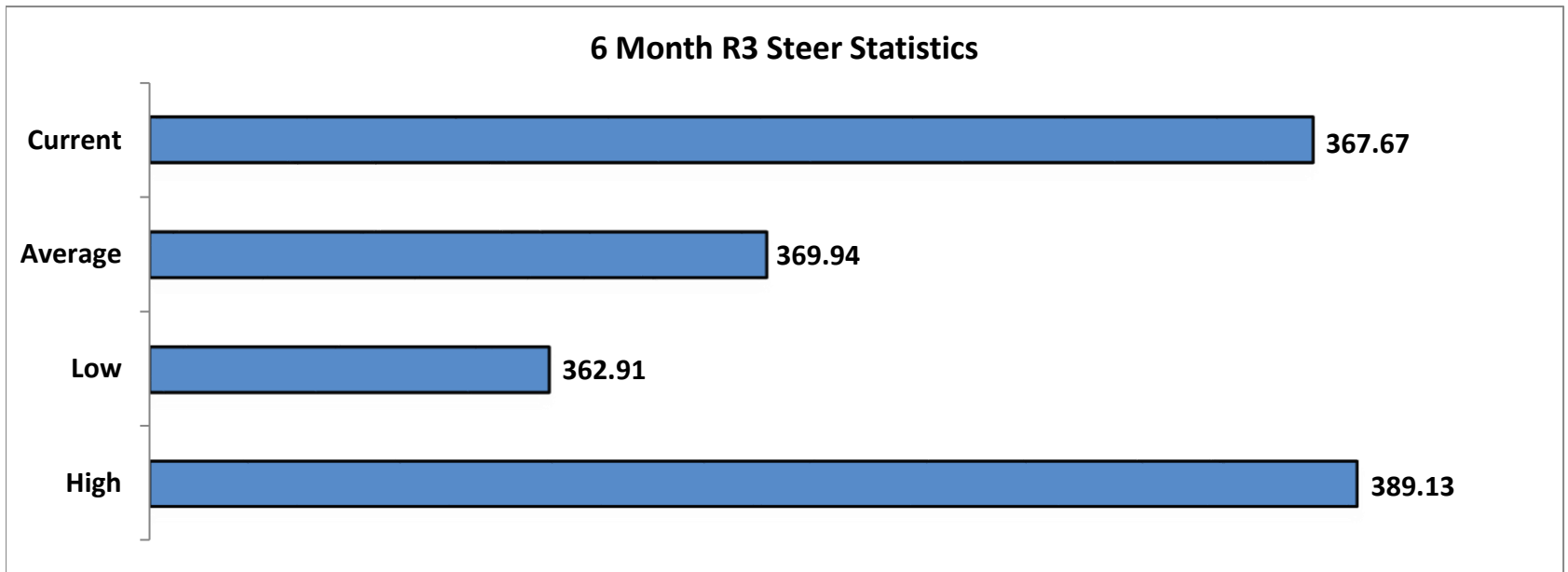


### R3 Heifer prices ex. VAT

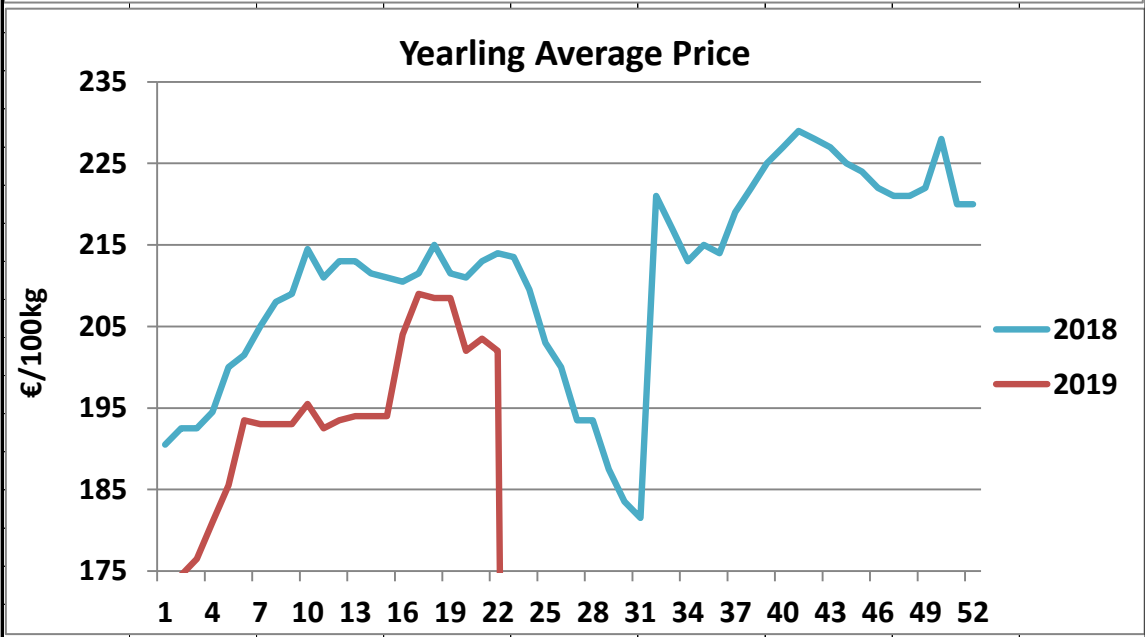
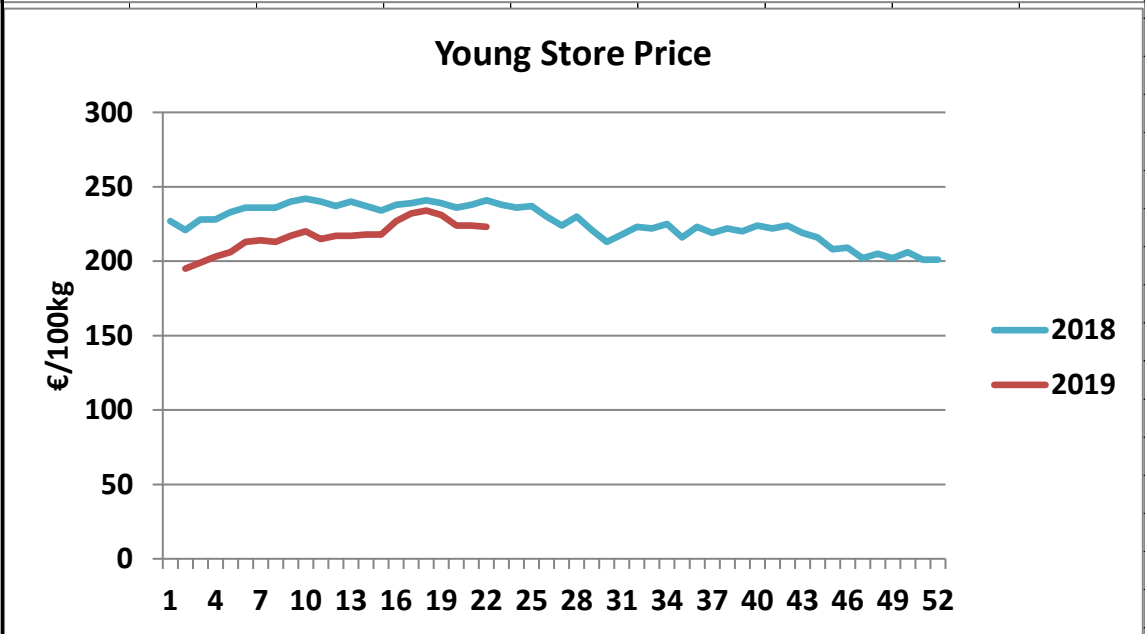
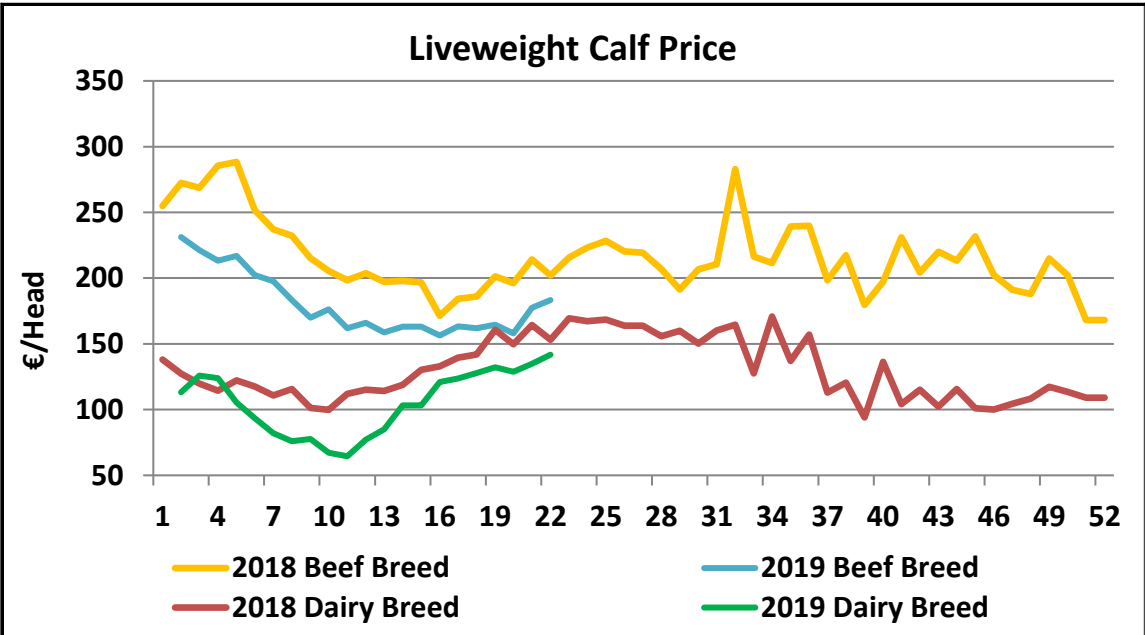


### O4 Cow prices ex. VAT

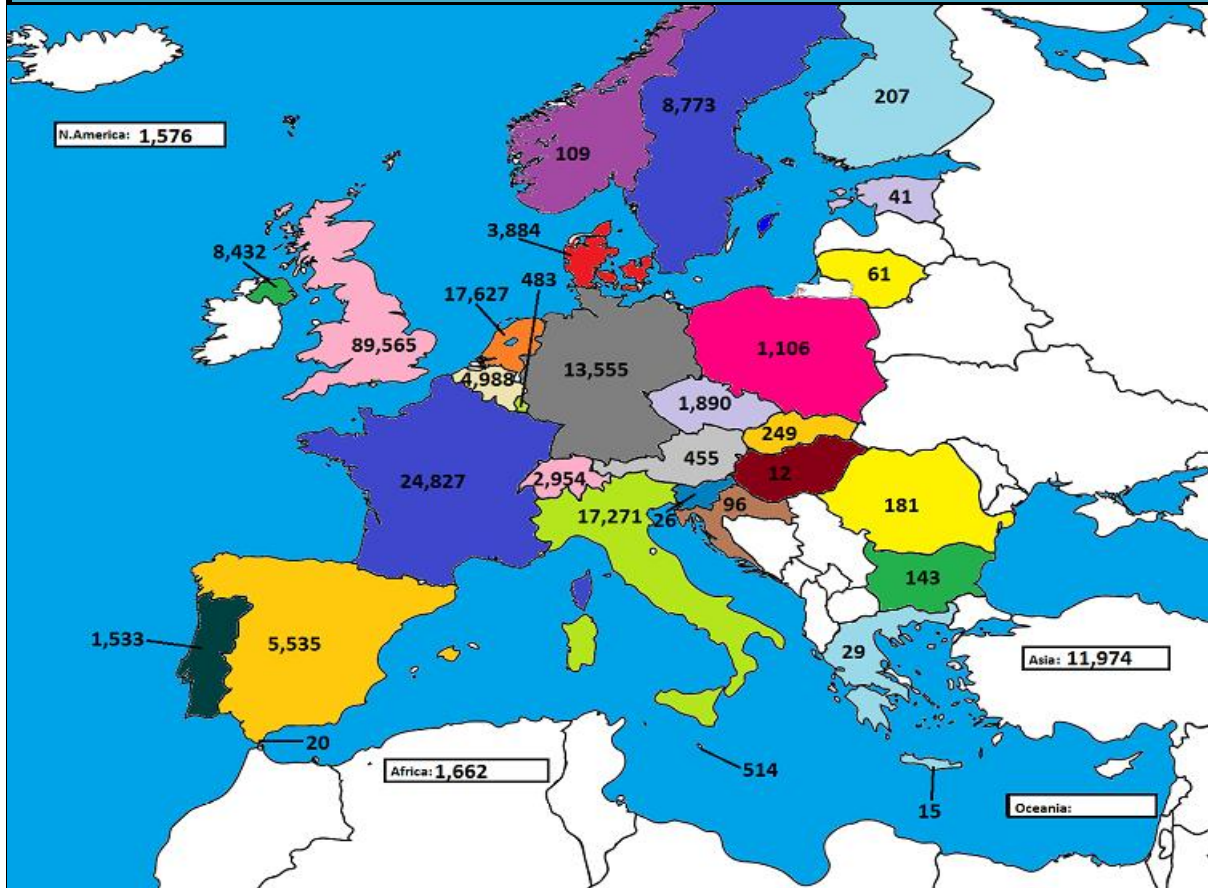




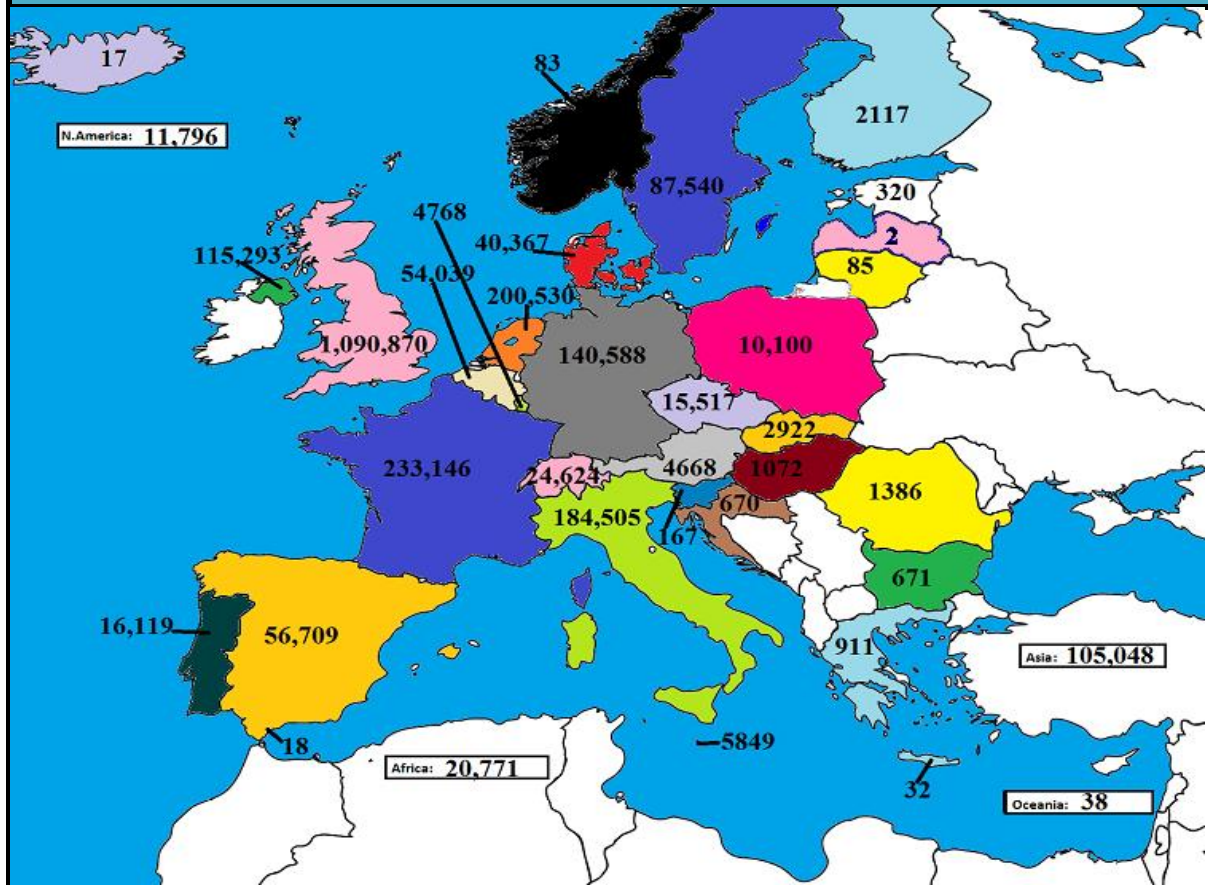




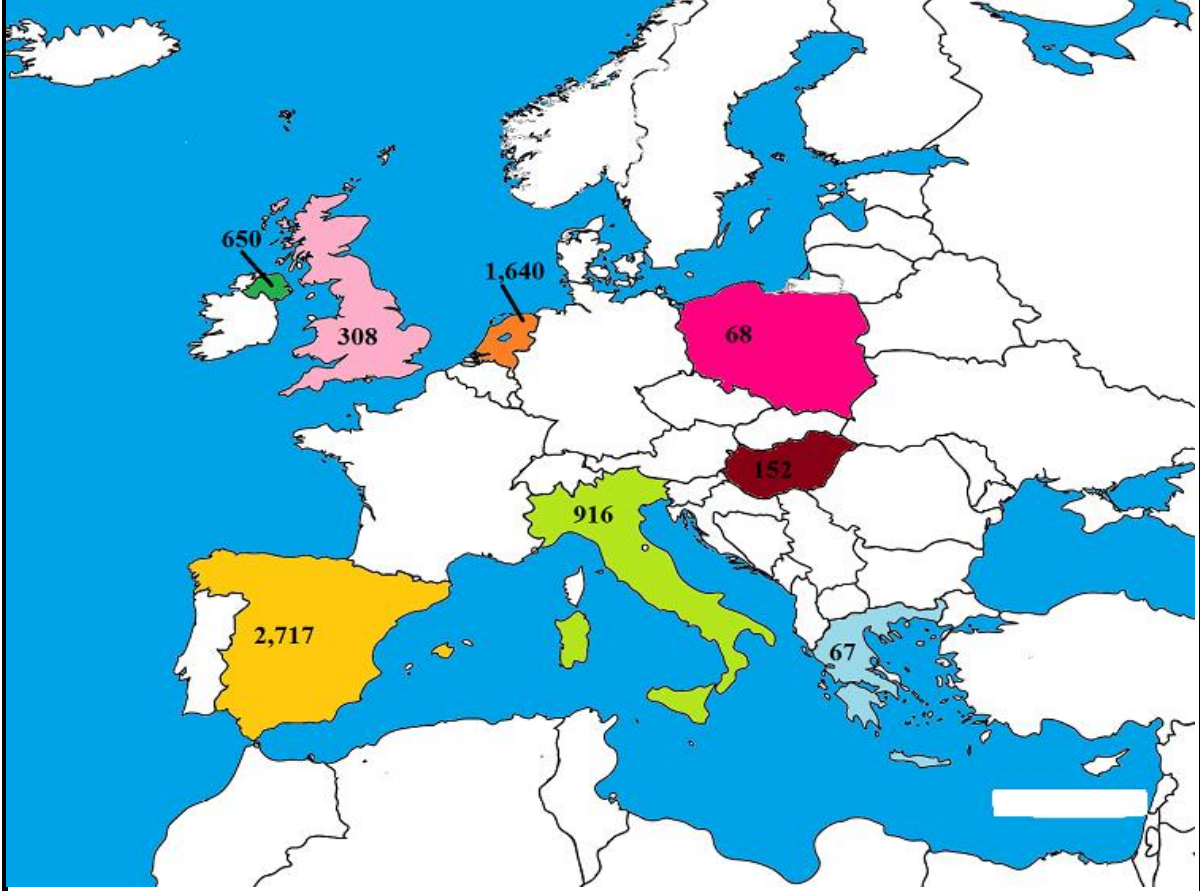
**March 2019 Beef exports, €000 (CSO figures)**



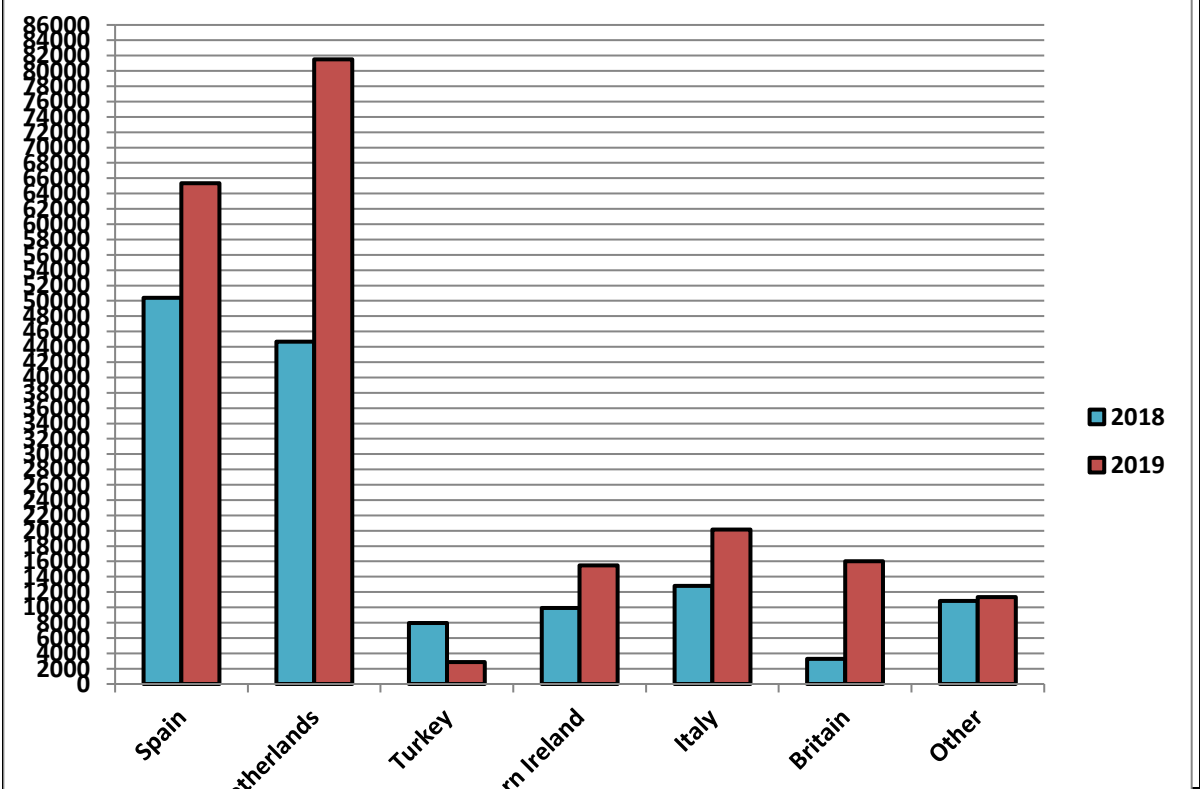
**Cumulative beef exports to Dec 2018, €000 (CSO figures)**

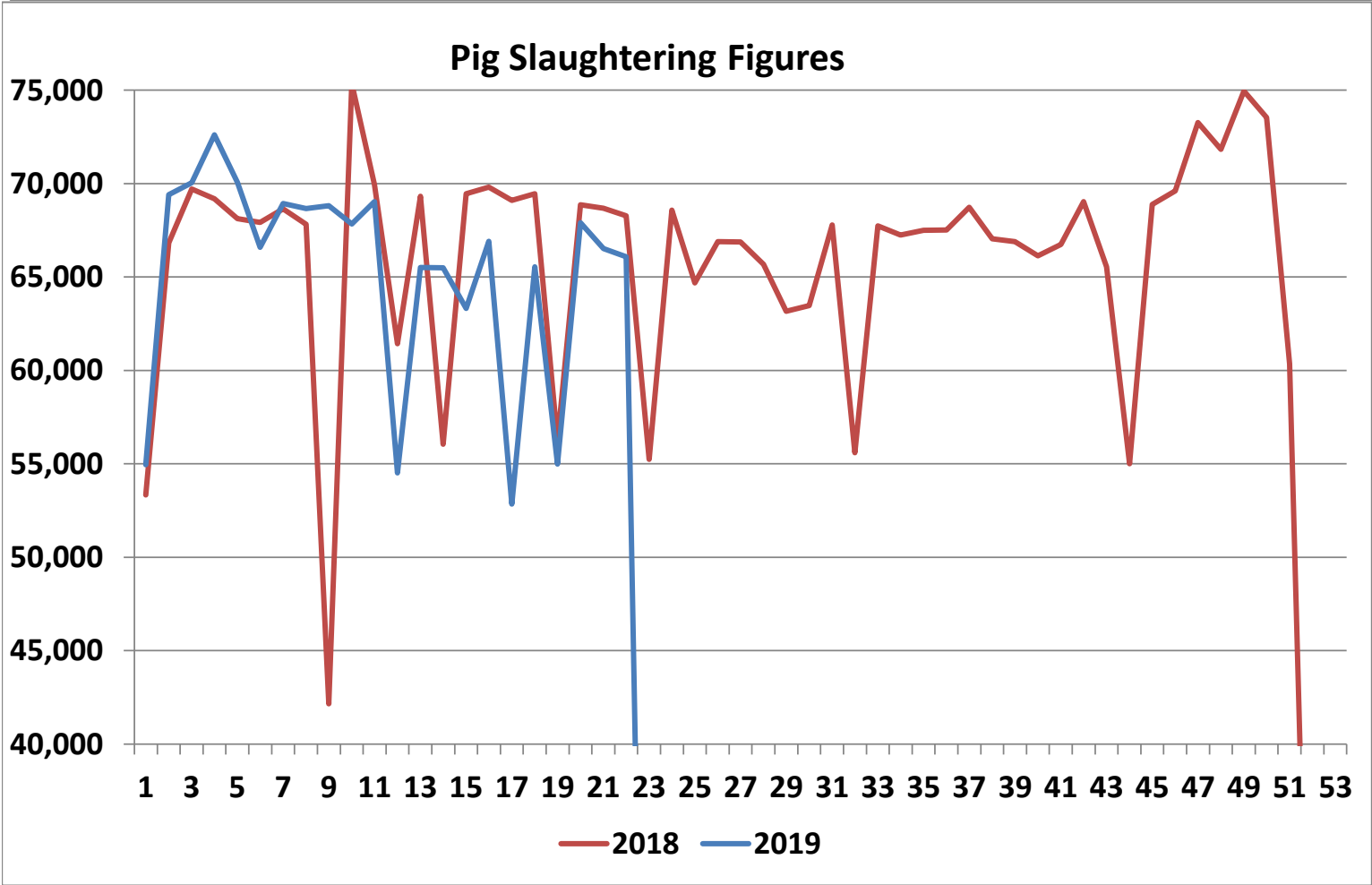
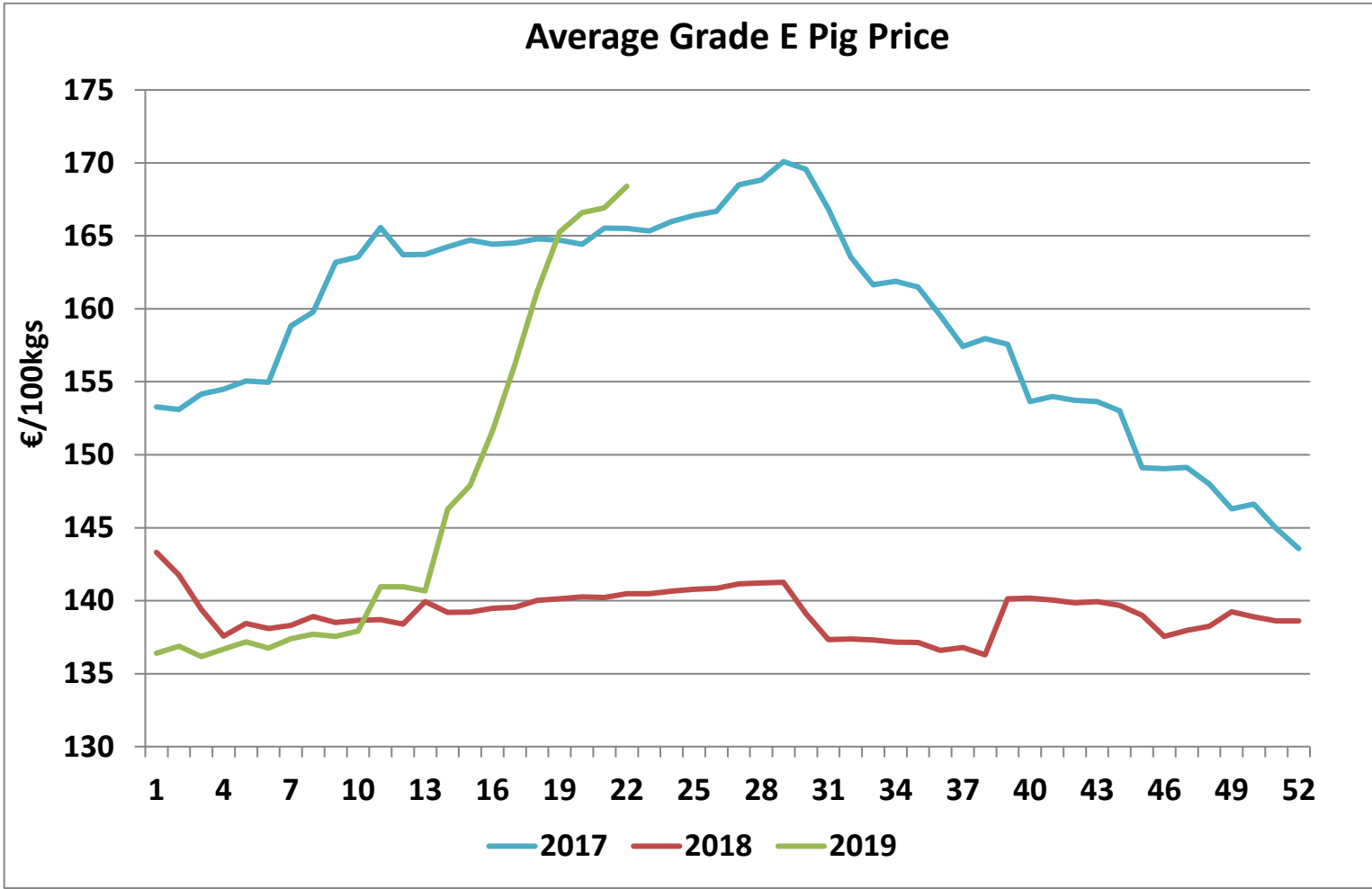


Cattle exported, w/c 27/05/19



Cumulative cattle export figures, 2019





**Sheepmeat Information for Week 22**

| Irish Prices €/100 kg | 2019   | 2018   | Change |
|-----------------------|--------|--------|--------|
| Ave Factory Price     | 497.51 | 555.70 | -10.5% |
| Ave Mart Price        | 476.28 | 504.45 | -5.6%  |
| National Ave Price    | 491.14 | 540.33 | -9.1%  |
| YTD Ave               | 493.22 | 525.25 | -6.1%  |

| Slaughterings | 2019      | 2018      | Change |
|---------------|-----------|-----------|--------|
| Weekly        | 62,610    | 53,608    | 17%    |
| YTD           | 1,039,371 | 1,119,976 | -7%    |

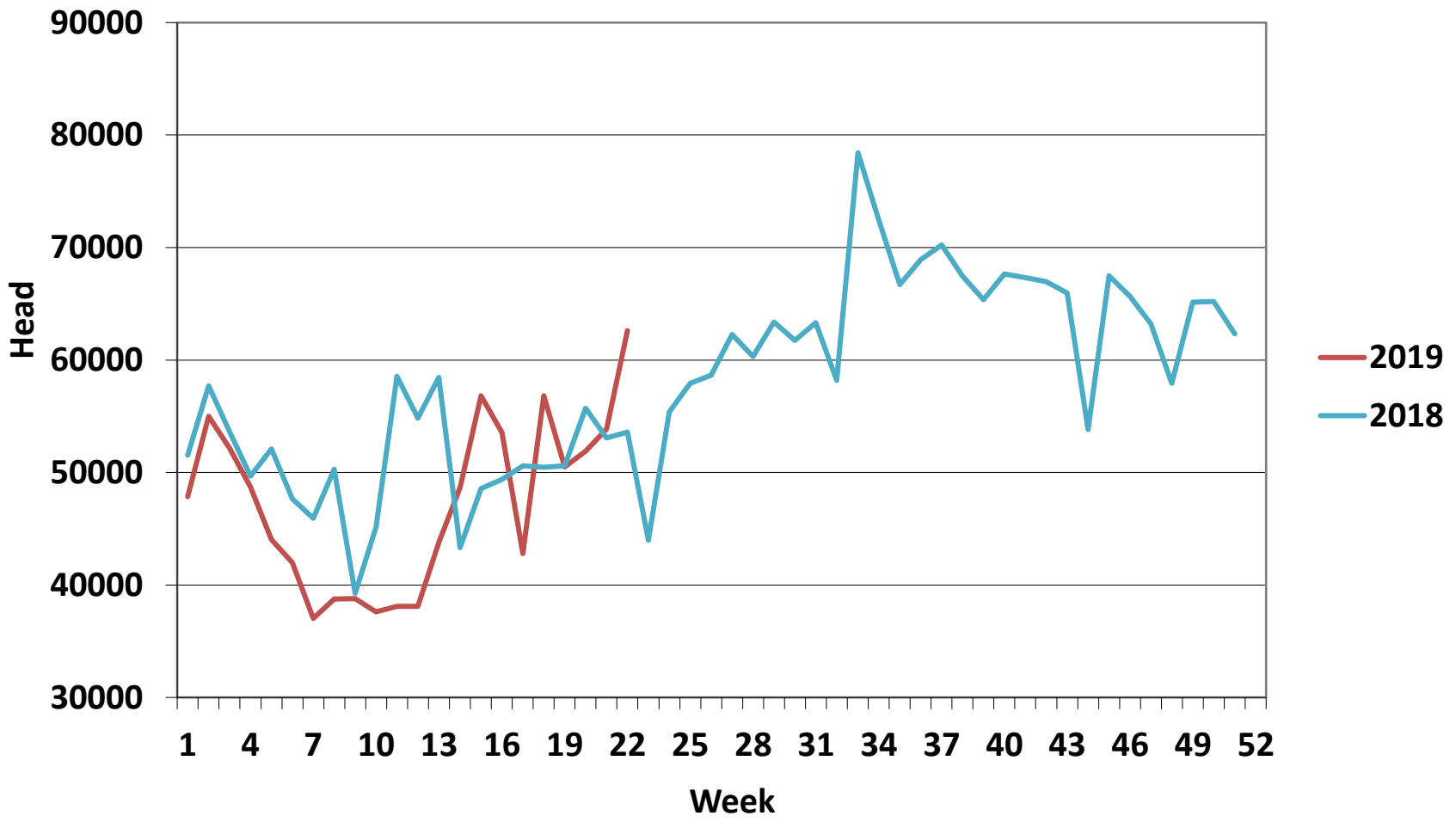
| EU Market Rates Heavy Lambs | €/100kg | % of Community Price |
|-----------------------------|---------|----------------------|
| Belgium                     | 527.5   | 97%                  |
| Denmark                     | 512.7   | 94%                  |
| Germany                     | 556.0   | 102%                 |
| Spain                       | 512.8   | 94%                  |
| France                      | 620.0   | 114%                 |
| Croatia                     | 489.2   | 90%                  |
| Ireland                     | 474.4   | 87%                  |
| Italy                       | 545.0   | 100%                 |
| Cyprus                      | 453.0   | 83%                  |
| Latvia                      | 394.4   | 73%                  |
| Lithuania                   | 449.3   | 83%                  |
| Netherlands                 | 548.7   | 101%                 |
| Austria                     | 550.0   | 101%                 |
| Poland                      | 446.1   | 82%                  |
| Romania                     | 214.6   | 39%                  |
| Finland                     | 369.6   | 68%                  |
| Sweden                      | 528.3   | 97%                  |
| Northern Ireland            | 478.8   | 88%                  |
| Great Britain               | 566.7   | 104%                 |
| United Kingdom              | 560.4   | 103%                 |
| Community                   | 543.9   | 100%                 |

**REPORT ON SLAUGHTERING AT SHEEP EXPORT PREMISES  
WEEK 22**

| CATEGORY      | 2019          |                  | 2018          |                  | DIFFERENCE   |                |
|---------------|---------------|------------------|---------------|------------------|--------------|----------------|
|               | Weekly        | Cumulative       | Weekly        | Cumulative       | Weekly       | Cumulative     |
| Lambs/Hoggets | 12,605        | 721,888          | 9,722         | 810,811          | 2883         | 88,923         |
| Spring Lambs  | 41,596        | 162,378          | 33,849        | 123,943          | 7,747        | 38,435         |
| Ewes and Rams | 8,409         | 155,095          | 10,032        | 185,127          | -1,623       | 30,032         |
| Light Lambs   | -             | 10               | 5             | 95               | -5           | 85             |
| <b>TOTAL</b>  | <b>62,610</b> | <b>1,039,371</b> | <b>53,608</b> | <b>1,119,976</b> | <b>9,002</b> | <b>-80,605</b> |



### Weekly Sheep Slaughterings



### Ave. Price €/100 kg for Sheepmeat

